EXPLOITS
DISCOVERY CORP

DISTRICT SCALE, HIGH-GRADE GOLD PROJECTS IN NEWFOUNDLAND

CSE: NFLD
OTCQB: NFLDF
Frankfurt: A2QDKZ

www.exploits.gold

April 2021

CAUTIONARY NOTES

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes "forward-looking information", with respect to a performance expectation for Exploits Discovery Corp. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated.

Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada and other countries where Exploits Discovery Corp. carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title.

The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Ian Herbranson P.Geo., an officer of Exploits Discovery Corp., is a registered professional geoscientist as defined by National Instrument 43-101. Mr. Herbranson has reviewed and approved the technical portion of this corporate presentation.

EXPLOITS DISCOVERY: NEWFOUNDLAND GOLD RUSH

COMMANDING LAND POSITION:

- **100% ownership of a 2,111 km2 land position in the Exploits Subzone.**
- **200 km+ strike length of deep-seated regional structures** which include the Appleton Fault, Dog Bay Line, GRUB Line, Schooner Fault, and Mt Peyton Linear.

PROVEN EXPLORATION MODEL:

- Exploration model comparable to Kirkland Lake Gold's Fosterville Mine model; high-grade **structurally hosted epizonal gold.**
- Proven by New Found Gold's success in discovery at the Keats, Lotto, and Knob Zones.
- **Goldspot Discoveries** Corp retained for machine learning data analysis.

HIGH-GRADE SAMPLES:

- High-grade gold in outcrop up to 194 g/t Au, float boulders with visible gold up to 700 g/t Au.
- 3 **visible gold** occurrences and counting.

STRONG MANAGEMENT TEAM:

- Dedicated to exploration across Newfoundland's Exploits Subzone with extensive experience with epizonal gold.
- Advisory Board with strong track record in discovery in Newfoundland, and globally.

» Drilling planned to commence in Spring 2021

MANAGEMENT & DIRECTORS

MICHAEL COLLINS, P.GEO, CHIEF EXECUTIVE OFFICER, DIRECTOR

Mr. Collins has an exceptional skill set in project development and analysis which is supported by a wide industry network. Through his work as a geologist and running a mining engineering office in Vancouver he has developed an understanding of numerous mineral camps and deposit types around the world. His experience steps beyond mineral deposits with a breath of experience in the feasibility process and the pitfalls of project construction and optimization. With over 15 years as an officer and director of public companies, Michael understands intricacies of building corporate structure, marketing and value accretion. Michael graduated with a BSc. Honours from Dalhousie University in 1996 and is an accredited P.Geo. with EGBC.

IAN HERBRANSON, P.GEO, VICE PRESIDENT OF EXPLORATION

Mr. Herbranson is a Professional Geologist with over 10 years of mineral exploration experience from across Canada. Most recently he was Project Geologist for Balmoral Resources Ltd., and was a part of the Reaper discovery in April 2020. This followed 4 years at Goldcorp/Newmont, with 2 of those years as Project Geologist and Exploration Coordinator for the Coffee Gold Project, which included overseeing a 120,000 metre infill drill program and discovery of near mine deposits such as Amerikona and Espresso. Ian's expertise includes structurally hosted orogenic gold deposits. Mr. Herbranson holds a B.Sc. (Hons) from the University of British Columbia and is an accredited P.Geo. with EGBC and PEGNL.

MONTY SUTTON, CFO

While working towards a CGA designation in the early 1990, Mr. Sutton was a Senior Management Accountant with MacMillan Bloedel preparing budgets, analyzing costs, and assisting in the design and implementation of new accounting systems. Monty Sutton's experience in the investment industry started with a brief stint on the Vancouver Stock Exchange trading floor in 1987, Mr Sutton spent most of his career as an investment advisor, trader, and insurance specialist with PI Financial Corp. in Vancouver. During this time he participated in raising over $100 million for junior mining companies and managed over 1,500 client accounts. While Mr. Sutton was the Corporate Development Manager with eCobalt Solutions they raised over $30 million for the development of their Idaho Cobalt Project.

LARRY SHORT, DIRECTOR

Mr. Short was born and raised in Carbonear, Newfoundland. With over 32 years of experience, he is a CPA, CGA, a CFP, a CIM and Portfolio Manager with ShortFinancial, Industrial Alliance, a full service wealth management practice with registered offices in St. John's and Toronto serving clients across Canada, the US and the Caribbean. Larry has published two books, numerous articles and has been featured on CBC, BBC, Business News Network, Macleans and other national media outlets.

MANAGEMENT & DIRECTORS

ROD HUSBAND, DIRECTOR

Rod Husband, B.Sc. Geology, P.Geo, is an economic geologist with over 30 years experience in the junior resource sector. He served as director and officer of several Canadian public companies where he focused on their management and corporate development including the evaluation, financing, exploration and development of several quality projects culminating the development of a 3 million-ounce gold mine.

He is the founding partner of Cipher Research where he has spent the last 6 years conducting research and analysis on hundreds of companies and projects and helping develop detailed valuation models used to assess prospective investment.

WILLIAM M. SHERIFF, DIRECTOR

An entrepreneur and visionary with over 30 years' experience in the minerals industry and the securities industry and has been responsible for capital raises in excess of $300-million. Mr. Sheriff was a pioneer in the uranium renaissance as co-founder and Chairman of Energy Metals Corp. and was responsible for compiling the largest domestic uranium resource base in US history before the company was acquired by Uranium One Corp for $1.8 Billion.

Mr. Sheriff presently serves as the Executive Chairman of enCore Energy Corp. and Chairman of Golden Predator Mining Corp. Mr. Sheriff also serves as a Director of Ely Gold Corp. and Director of Group 11 Technologies Inc, a private company committed to the development and application of environmentally and socially responsible precious metals mineral extraction as an alternative to conventional mining methods.

Mr. Sheriff previously served as a Director of Western Lithium USA Inc., Uranium One Inc., Midway Gold Corp., Eurasian Minerals Inc. and Starcore International Mines Ltd. Mr. Sheriff was also a registered representative, holding positions with A.G.Edwards and Mitchum Jones and Templeton, in addition to having his own securities firm. Mr. Sheriff holds a B.Sc. degree (Geology) from Fort Lewis College, Colorado and an MSc in Mining Geology from the University of Texas-El Paso and compiled one of the largest privately held mining databases in the world.

CHRISTOPHER HUGGINS, DIRECTOR

Mr. Huggins' experience with grassroots exploration geology, mining, construction, and technology industries provide a broad range of insights to the company. Following a Bachelor of Science in Honours Geology from the University of British Columbia, Mr. Huggins began his career as an exploration geologist with Homestake Mining in regional exploration around Eskay Creek Mine, Snip Mine and Stewart camps, and including project evaluations and large-scale geological and structural mapping in northern Chile. His involvement over the past 10 years in project feasibility, financing and development of creative capital equipment packages has provided mining projects and operating mines with unique opportunities to drive efficiency and manage operational risk.

ADVISORY BOARD

GARY LEWIS, CET

Gary has over 35 years of experience in exploration and project development in Newfoundland and is a driving force of exploration in the Exploits subzone. In 2000, he introduced Rubicon Minerals to the mineral potential of the area resulting in numerous gold discoveries. In 2004 directed VVC Exploration efforts in the Zone and the acquisition of the Dormant Beaver Brook Antimony Mine resulting in reactivation. In 2016/2017, Gary introduced the founding members of New Found Gold to the mineral potential of the Appleton linear, Jonathan's Pond linear and the structural significance of the geology sandwiched between the GRUB line and the Dog Bay line.

DAVID GOWER

Mr. Gower has been involved in the mineral industry for over 30 years, including positions with Falconbridge Ltd. and Noranda Inc. (now Glencore Canada Corp.). He was manager of Atlantic Canada exploration for Noranda, including major programs in Newfoundland that resulted in the initial gold discoveries there in the 1980s. While at Falconbridge, he was General Manager of global nickel and platinum group metal exploration. Mr. Gower has been involved in numerous discoveries and mine development projects, including at Raglan, Matagami and Sudbury, Canada, as well as greenfield discoveries in Brazil and Tanzania. He is a director of Alamos Gold and the chief executive officer of Emerita Resources.

DAVID PATTERSON

Mr. Patterson has more than 35 years experience in the public market and has helped to raise in excess of $500 million for public companies. As chairman of Donner Metals, Mr. Patterson was integral in the financing and exploration of Newfoundland and Labrador's South Voisey's Bay nickel exploration project In Matagami, Que., Mr. Patterson was responsible for the financing of the exploration and eventual construction of the Bracemac-Macleod zinc mine with industry partner Xstrata. This mine was brought into production on time and on budget in 2013. Mr. Patterson is the co-founder of Vested.ca, the most successful start-up equity crowdfunding portal. Mr. Patterson holds a master of business administration from Simon Fraser University (1991).

NICK RODWAY, P.Geo

Mr. Rodway is a registered Professional Geologist and has spent more than a decade working with Canadian exploration and mining companies. He graduated from Memorial University of Newfoundland with a Bachelor of Science (Geology) and completed a Masters Degree in Business Resource Leadership at Queens University. Nick has extensive ties to Newfoundland and brings to the team vast contacts in the local exploration and mining community. He was instrumental in the identification of all projects that now call Exploits Discovery Corp. their home. Nick has played a strategic role as a Director with Core Assets Corp., Saville Resources Inc. and Kings Bay Resources Corp. assisting with raising capital, project targeting and mineral exploration planning. Mr. Rodway also sits on the board of several other private exploration and technology companies in Canada.

ADVISORY BOARD

ANDREW LEE SMITH

Mr. Smith is a professional geologist who has over 30 years of experience successfully exploring, developing and operating African and North American base metal and precious metal mining projects. Mr. Smith holds an Honours BSc in Earth sciences from the University of Waterloo and is a member of the EGBC. He received the mining entrepreneur of the year award in 1994 from the Quebec Prospectors Association for his role in the development of the Beaufor and Sleeping Giant mines.

DAVID SHAW, PHD

Dr. Shaw's working career, both as a geologist and an analyst, includes extensive involvement in both the corporate resource and investment banking sectors, focused on metals and hydrocarbons. He is a current director of Cerro de Pasco Resources and Medallion Resources Ltd. and is a former director of First Majestic Silver Corp. (from prior to its first mine coming on stream), Talison Lithium Ltd. (until its purchase by Tianqui Lithium of China) and First Mining Gold (from its initial public listing).

DAVID GROVES, PHD

David Groves was educated at Hobart High School and University of Tasmania, completing a PhD on the giant Mt Bischoff tin deposit under the mentorship of Mike Solomon. After a period with the Geological Survey of Tasmania, David was appointed Lecturer in Economic Geology at the University of Western Australia (UWA) in 1972. In 1987, he was awarded a Personal Chair at UWA and formed the Centre for Strategic Mineral Deposits, which morphed into the Centre for Global Metallogeny. He had a very successful academic career in terms of approximately 500 highly-cited published papers and book chapters, many keynote and invited lectures, and mentorship of many outstanding postgraduates, He has been President of GSA, SEG and SGA during his career and represented Australia on UNESCO committees.

NEWFOUNDLAND'S 21st CENTURY GOLD RUSH

1970's
Newfoundland Government Regional Survey

Geochemical data released...

1980's
Noranda Inc.

Regional Exploration with substantial drilling across the island.

2000's
Rubicon Minerals Corp.

Regional Exploration & drilling

2016/17
New Found Gold

Collin Kettell and Denis Laviolette build NFG land position and start their exploration in Newfoundland leading to 2019 discovery @ Keats Zone.

2019/20
Exploits Discovery Corp.

Land acquisition; exploration begins mid-2020.

THIS IS THE START OF OUR STORY...

EXPLOITS SUBZONE GOLD BEARING MEGA-STRUCTURES

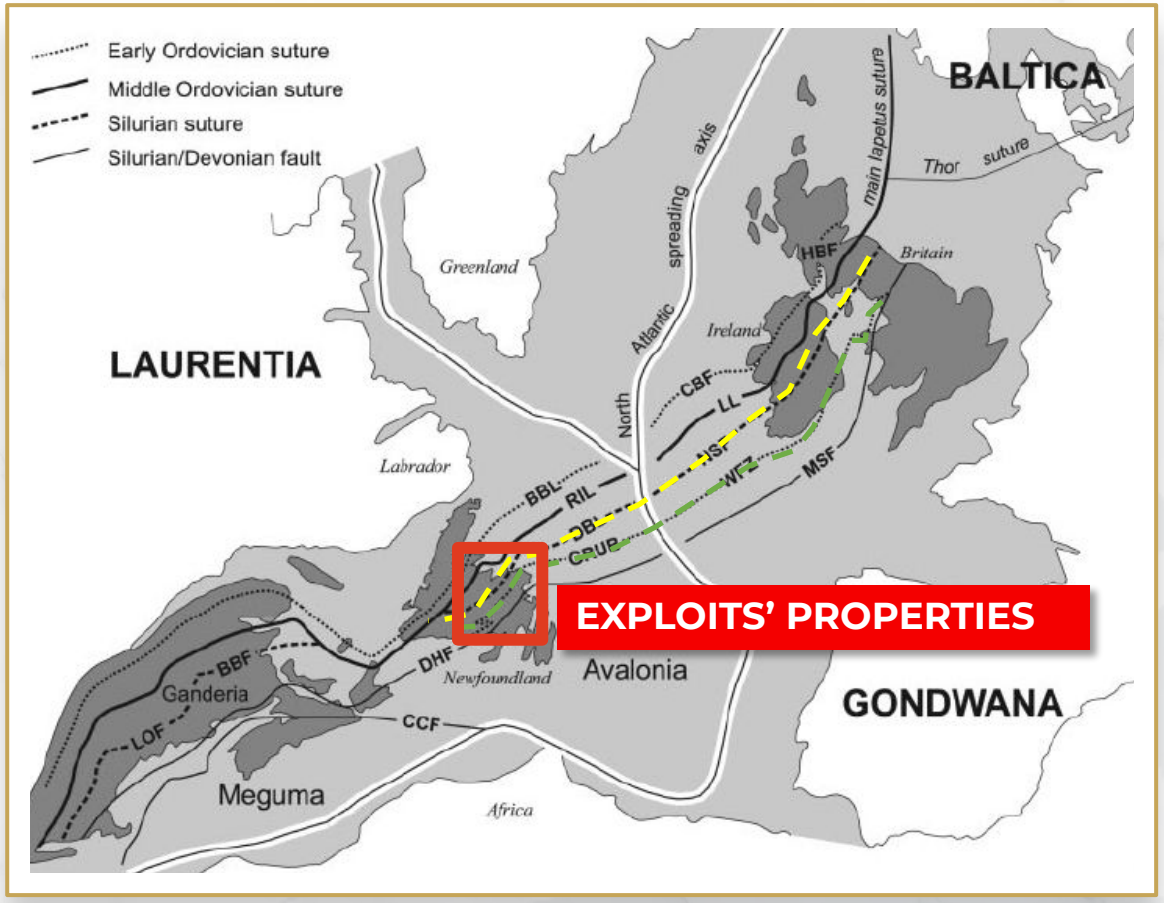
Deep seated faults and fluid conduits form as the Iapetus closes resulting in mega-structures running from North Carolina to Finland.

The size of the Exploits Subzone is comparable to the **Abitibi gold camp** in Quebec and Ontario. Imagine: 100 years of discovery vs. a brand new camp of equal size and discovery opportunity.

These structures are associated with **large scale Orogenic gold deposits** such as Haile (2.8m oz Au M&I, 3.1m oz Au P&P), and Dalradian (3m oz Au M&I, 3.1m oz Au Ind).

Gold deposits form where you have massive fluid flow of gold enriched fluids and structural discontinuity to create traps to deposit the gold.

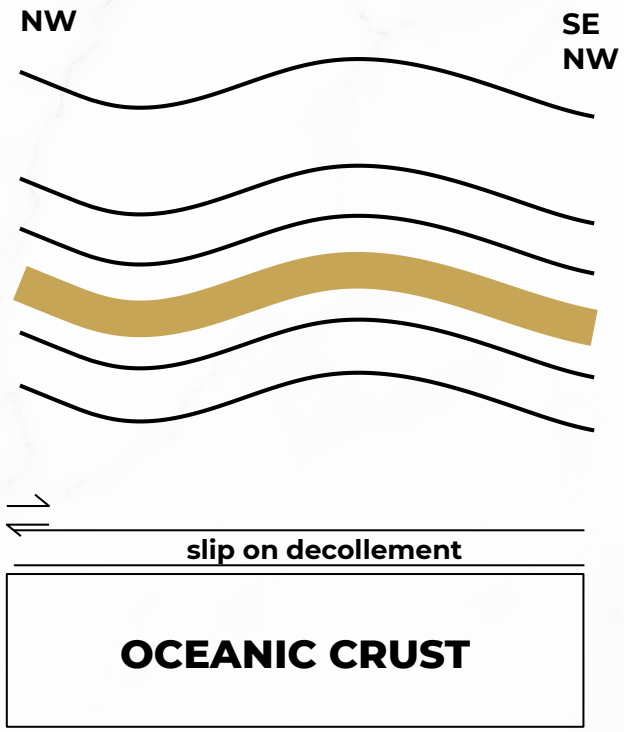
The Exploits Subzone has been identified as having **all the ingredients for major gold discovery** as has been demonstrated by Marathon Gold (3.1m oz Au M&I, 1m oz Au Ind) and New Found Gold, (Keats Zone discovery).



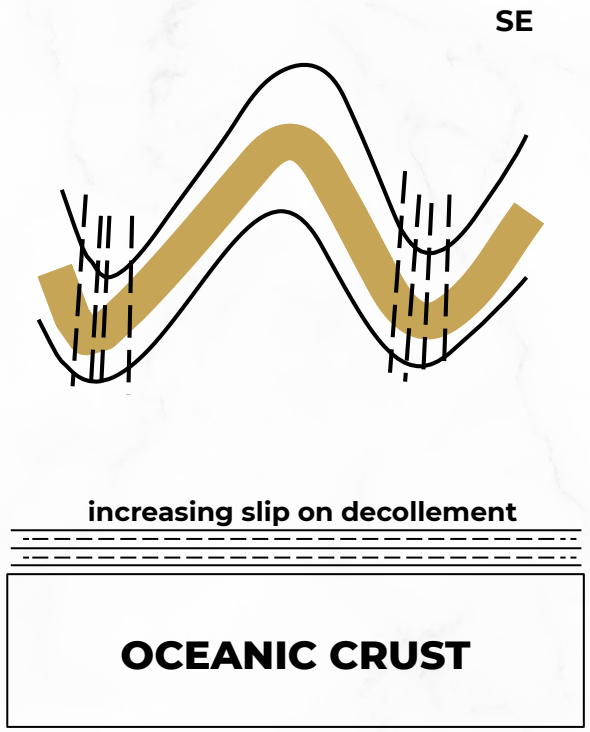
Map showing the position of Iapetus Ocean suture zones. BBL: Baie Verte-Brompton Line; DBL: Dog Bay Line; DHF: Dover-Hermitage Fault; GRUB: Gander River Ultramafic Belt; RIL: Red Indian Line
Source: Pollock et al, 2007.

EPIZONAL OROGENIC GOLD MODEL CROSS-SECTION

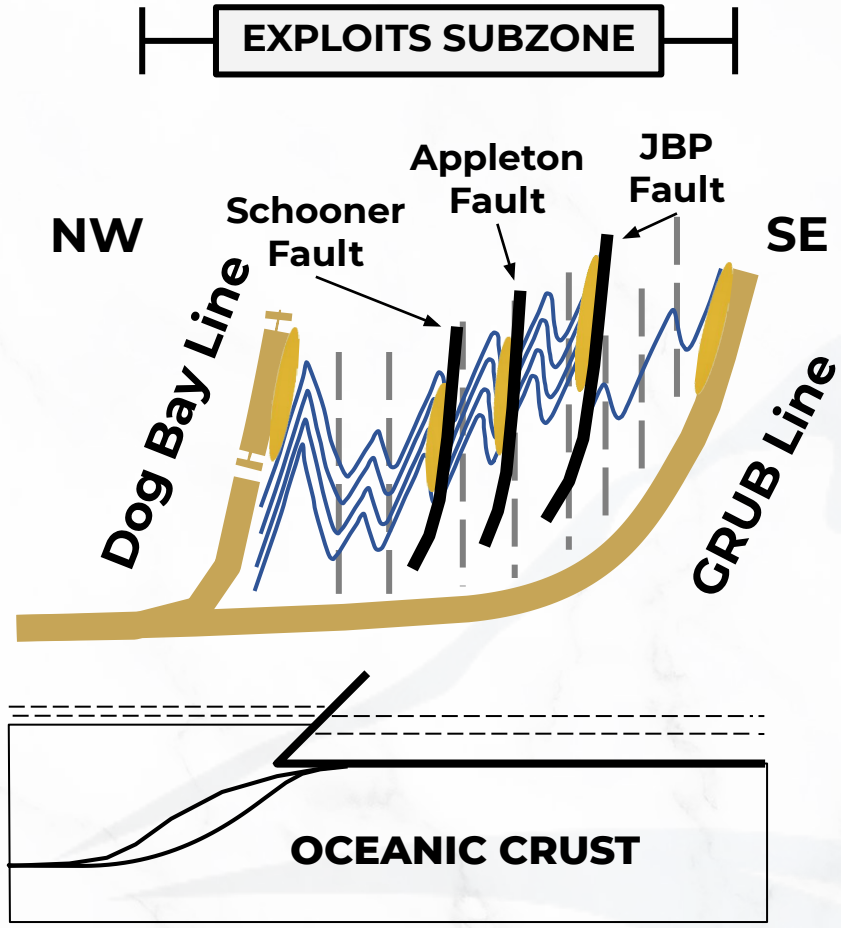
COMPARISON TO FOSTERVILLE SWAN ZONE
VICTORIA, AUSTRALIA



1. Ocean closes, compression of oceanic crust on continental crust begins.



2. Increased compression, pressure, folding & faulting. Metamorphic fluids begin to generate deep in the crust.



3. Fluids promote fault failure (seismic pumping). Auriferous fluids migrate up secondary displacement faults and deposits gold into structural traps (dilational site).

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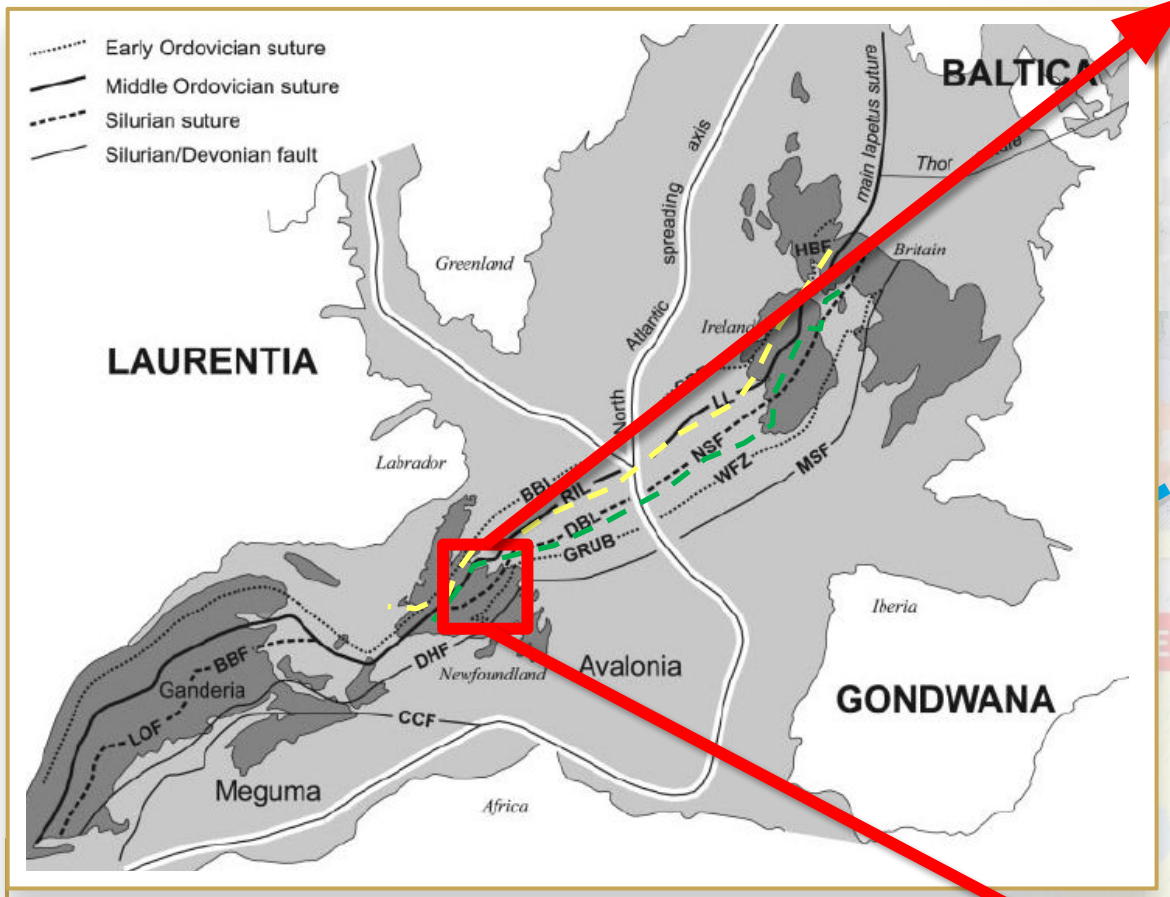
EXPLOITS SUBZONE PRIME FOR DISCOVERY



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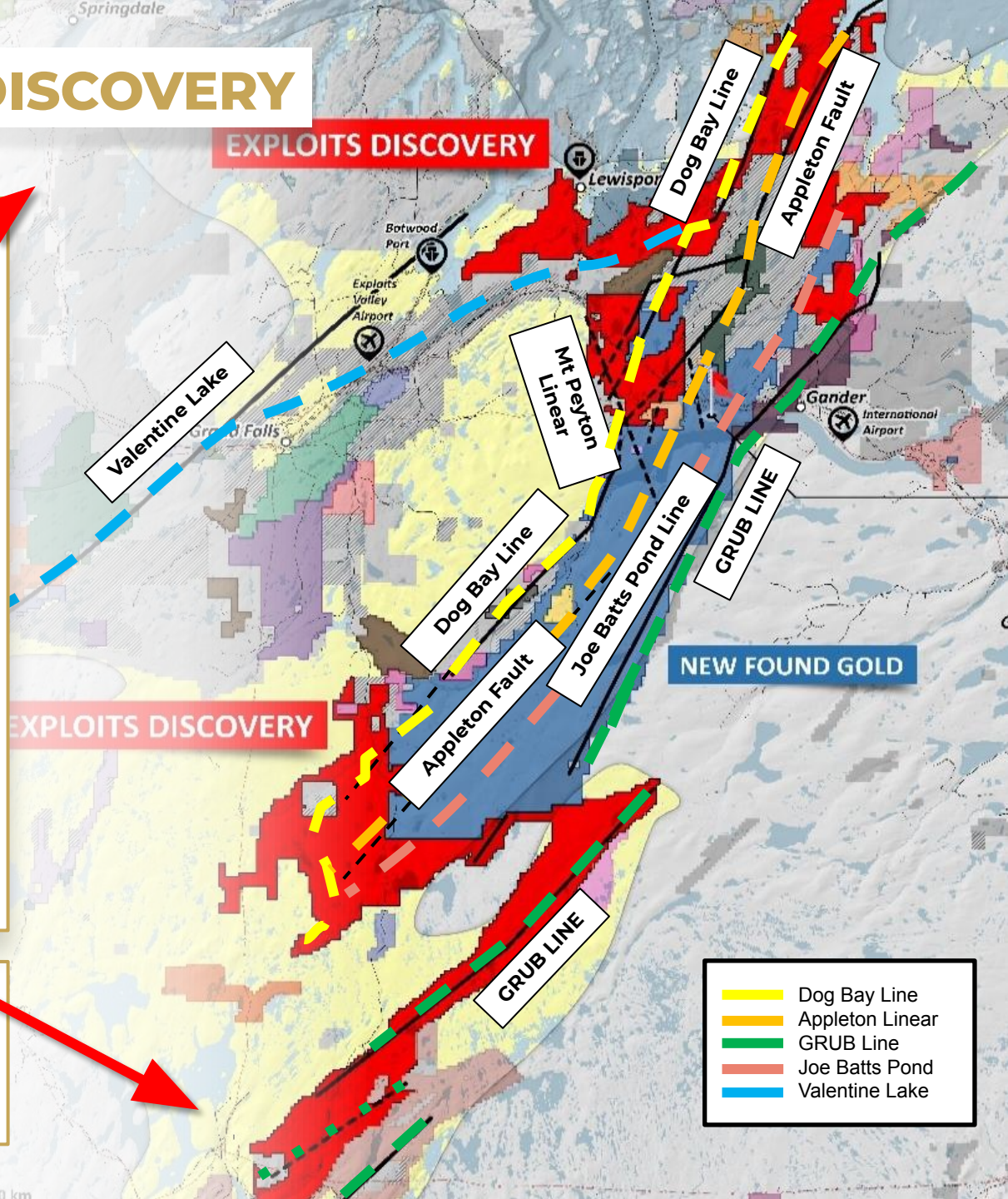
Source: Pollock et al, 2007.



EXPLOITS' EXPLORATION SUMMARY

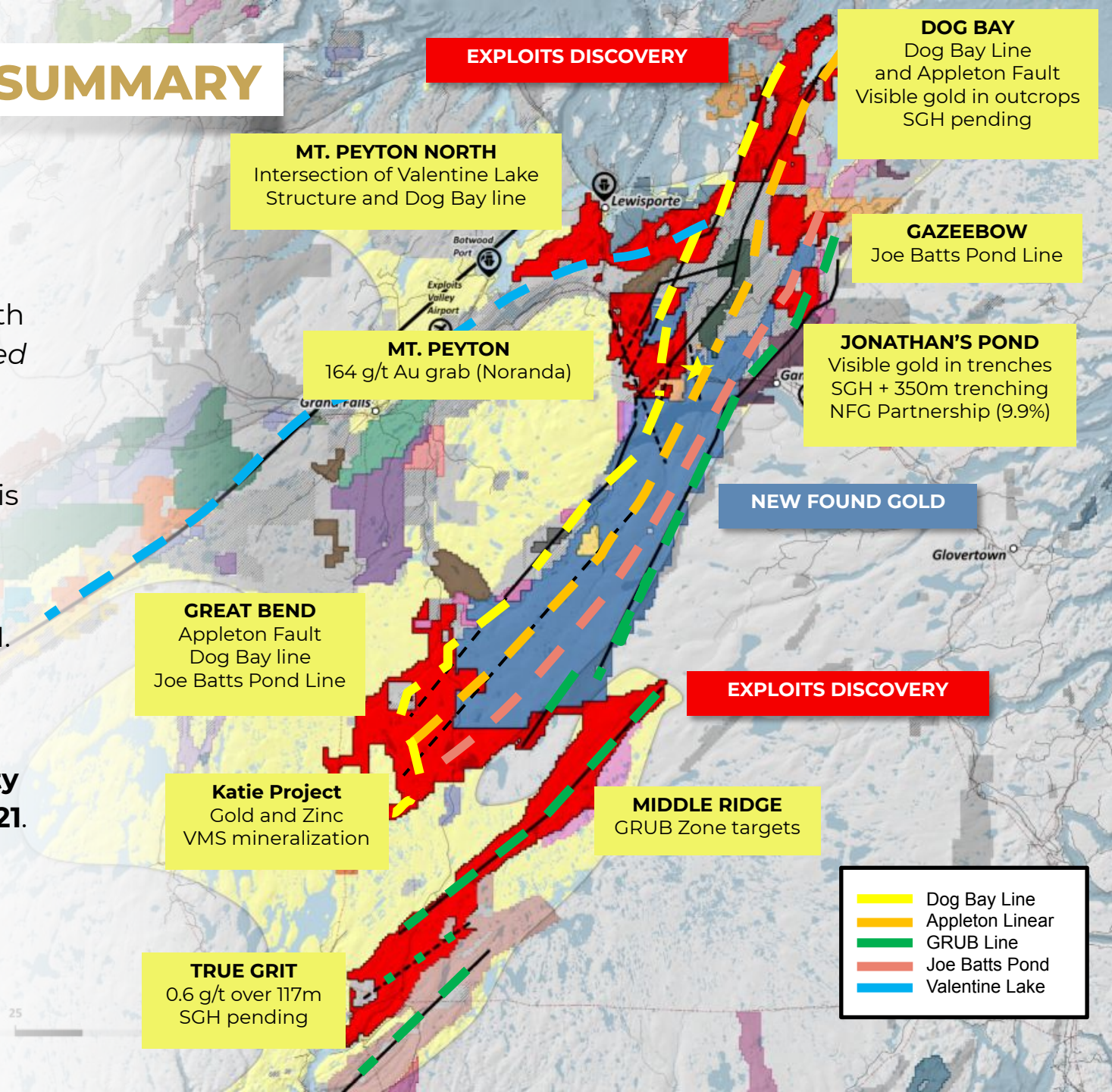
Exploits Discovery is the only company so far using **SGH soil** sampling – allowing us to 'see' through the glacial till. Three SGH programs with 4,161 samples to date. *Great Bear Resources used SGH to great success...*

Geophysics is being flown in early January to complete the data set across our properties. This will allow us to see the fault structures which control mineralization.

Goldspot Discovery Corp's machine learning A.I. will use all our data to prioritize and advance targets for exploration and drilling.

Define, plan and permit drill targets at priority projects for drilling in spring and summer 2021.

Partnership with other companies to advance exploration on projects will add value and manage risk for shareholders.



DRILL TARGET 2021 PROGRAM OVERVIEW

Exploits has submitted drill permits for 2 discrete target areas:

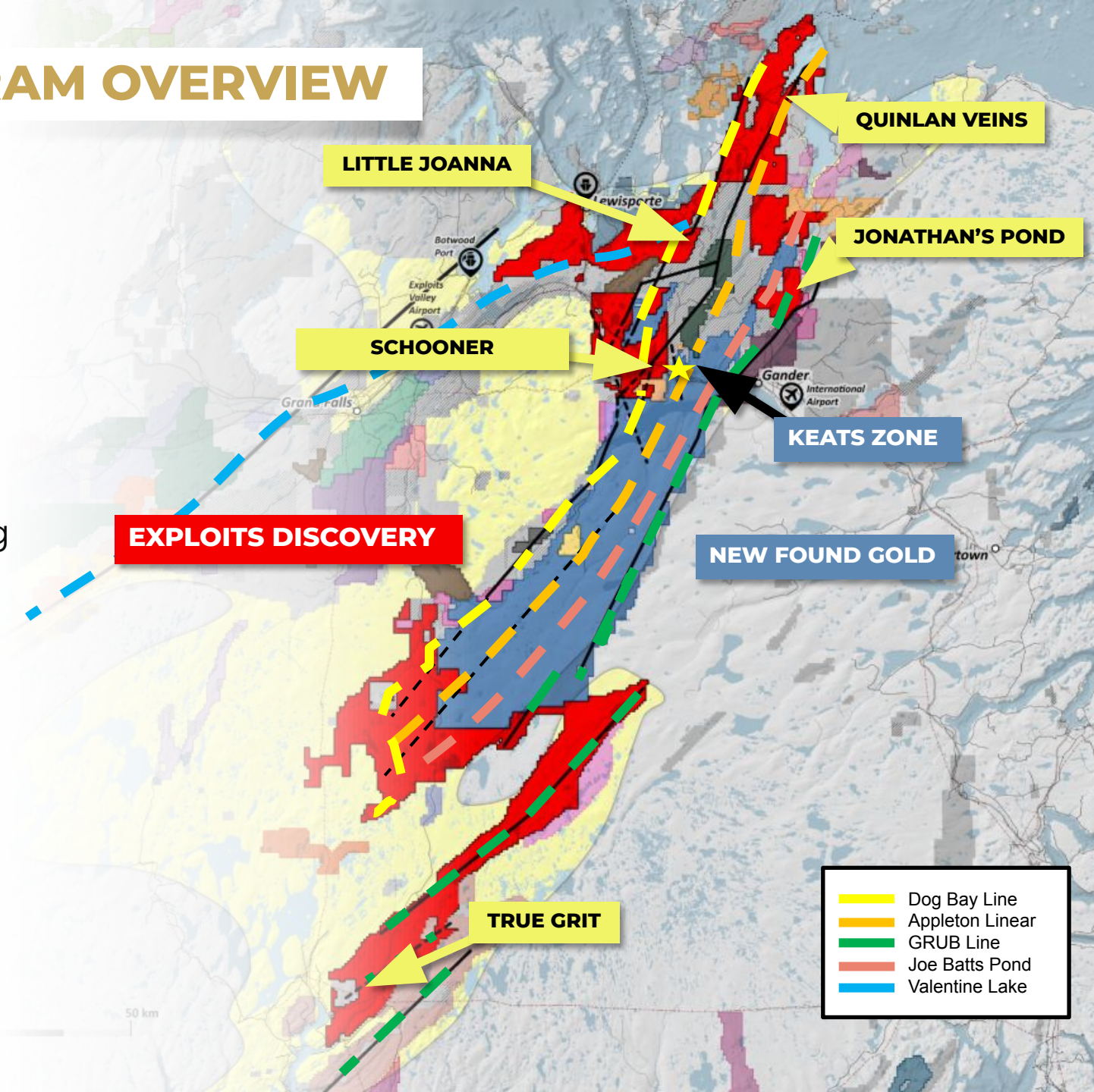
- **Schooner**
- **Jonathan's Pond**

6,000 meters applied

3 additional drill programs in planning

- **Little Joanna**
- **Quinlan Veins**
- **True Grit**

Each of these areas has significant work completed to develop these targets, strong gold occurrences, and proximity to primary and secondary fault structures – which follows the Fosterville epizonal orogenic exploration model.



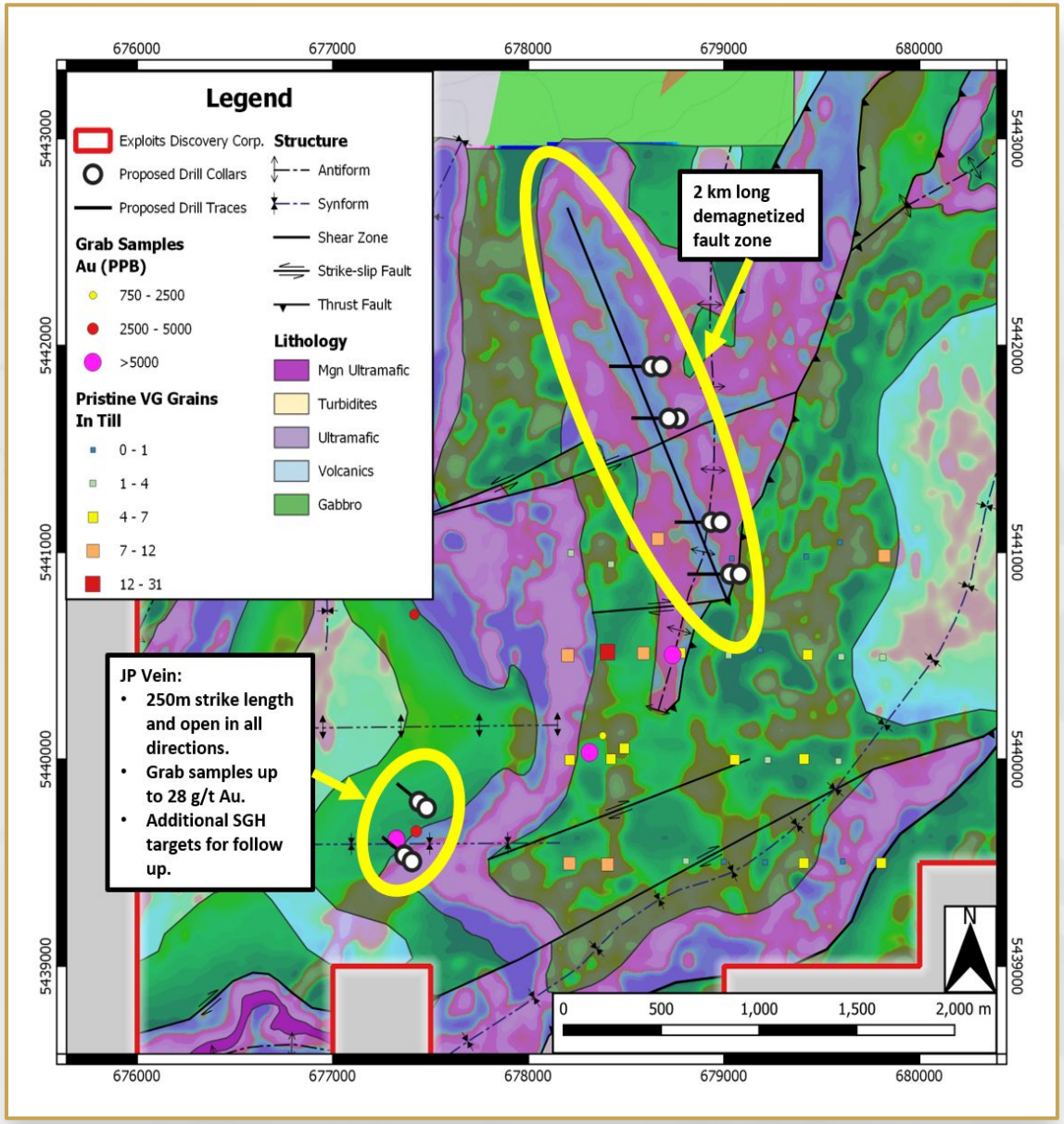
DRILL TARGET: JONATHAN'S POND

The Jonathan's Pond (JP) property is bordered by the prospective GRUB Line and Joe Batts Pond (JBP) fault zones and hosts **outcrop with visible gold samples in quartz veining (JP Vein) up to 28 g/t Au in trenching and float samples up to 700 g/t Au. Highest grade Au till samples in Newfoundland.**

Detailed structural geology mapping and magnetic geophysical interpretation has delineated principal structural orientation associated with gold mineralization.

Newly highlighted **2 km demagnetized fault zone**, in preferred structural orientation, over original staked and newly acquired land from New Found Gold Corp. **Demagnetized fault zones are imperative for orogenic gold deposits as auriferous metamorphic fluids react with magnetite to produce gold**

SGH soil sampling over the JP Vein highlighted an additional **300m of strike length** to follow up with trenching and ground geophysics.

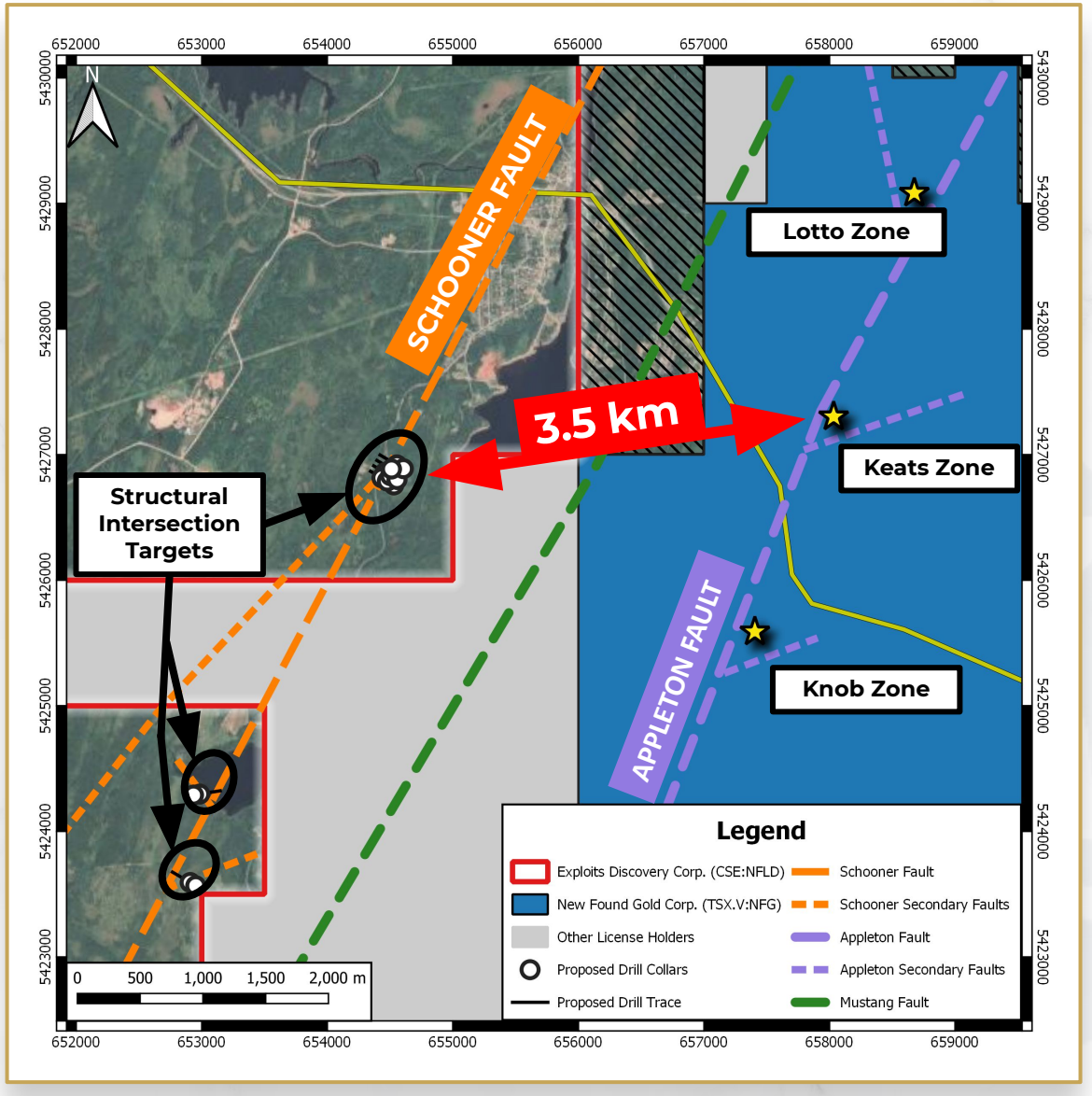


DRILL TARGET OVERVIEW: SCHOONER

The Schooner Fault is a newly identified fault zone uncovered by GoldSpot's geophysical and A.I. analysis on existing data compiled by Exploits.

Situated 3.5 km west of New Found Gold's (NFG) Keats Zone, the Schooner targets are analogous to NFG's Keats, Lotto, and Knob zones which are identified as a fault splays along Appleton Fault parallel features within the Davidsville Group sediments in the Exploits Subzone.

3 high priority structural intersection targets have been identified for high resolution ground geophysics, trenching, and drilling, covering **~2 km of exploration strike length.**



DRILL TARGET: TRUE GRIT

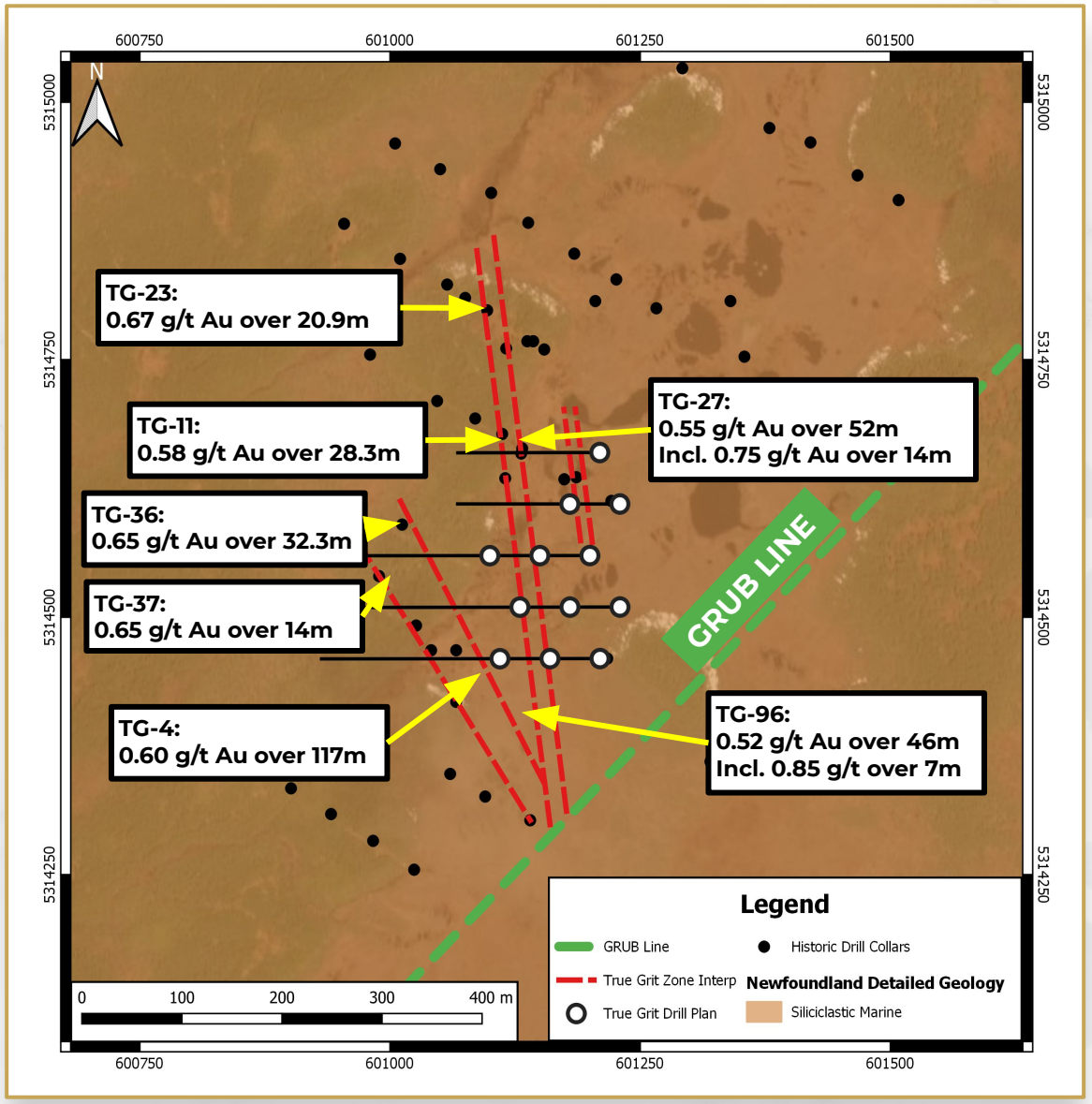
With 25 km of secondary structure parallel to the GRUB line, the property hosts channel samples of 15.6 g/t Au over 1.0m and grab samples of 30.2 g/t Au (Teck, 1990).

The property hosts geophysical anomalies coincident with Au-Sb-As soil anomalies which measure over 2.6km by 0.80km which would be expected in the Fosterville Model.

Currently conducting a high resolution, 13,500 line kilometre, airborne VTEM geophysical survey over Exploits' southern projects.

Near surface, low grade, wide intercepts were drilled by Moydow Mines from 2003-2005, including **0.60 g/t Au over 117m from surface**. (Moydow, 2003).

The True Grit property is accessible by the Bay d'Espoir Highway and located in south central Newfoundland.



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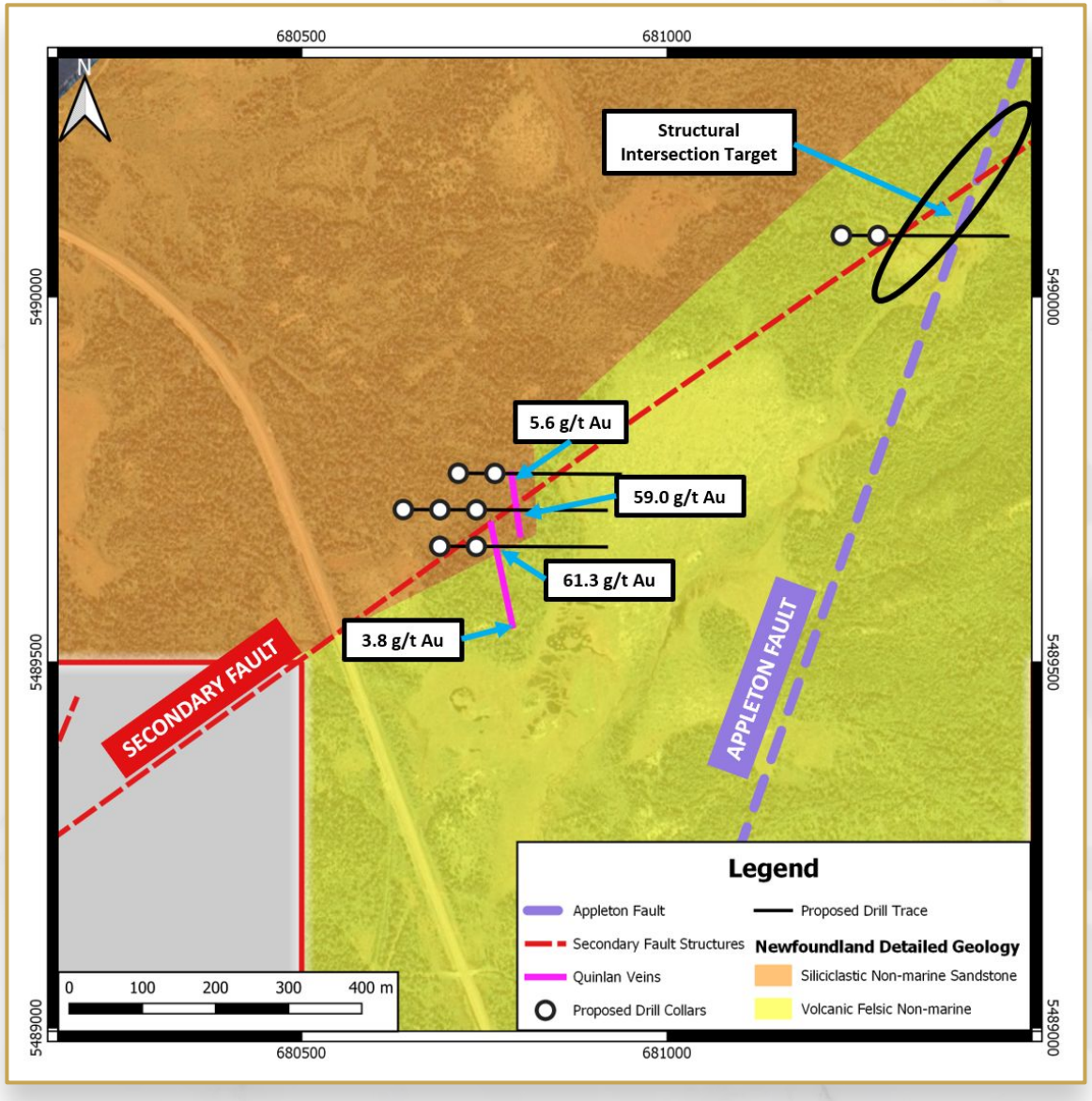
DRILL TARGET: QUINLAN VEINS

Located within the Dog Bay Gold Project at the northern extent of the Exploits Subzone, bound by the gold bearing **Dog Bay Line and GRUB Line fault zones, and containing 21km of Appleton Fault** (host to NFG's Keats Zone Discovery).

The recently discovered Quinlan Veins sit along a GoldSpot interpreted secondary structure to the Appleton Fault and returned assays of **61.3, 59.0, 14.4, 14.2, 12.6, and 11.8 g/t Au,** with 26 total samples assaying over 0.1 g/t Au with an **average grade of 7.3 g/t Au.**

Secondary structures along the northern Appleton Fault zone hosts historic wide spaced and shallow drilling (1,559m program) on Exploits' land, which returned values of up to **3.35m at 10.22 g/t Au** at the Titan Prospect, in the Southern Dog Bay Gold Project.



DRILL TARGET: LITTLE JOANNA

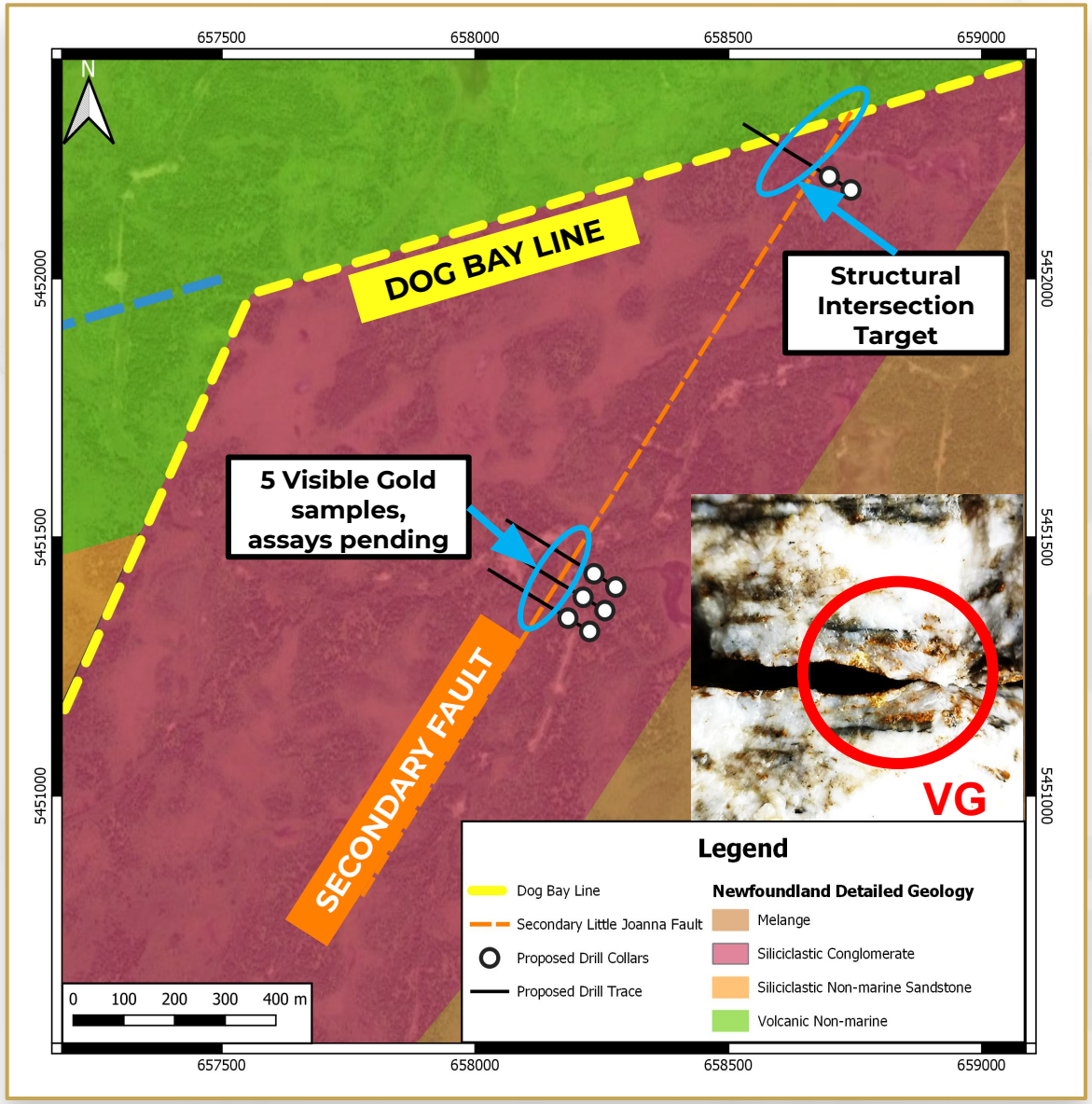
Newly discovered Little Joanna Quartz Veins with **Visible Gold observed in outcrop**, Nov. 2020. Quartz vein textures display similar appearance to New Found Gold's Keats Zone.

The Little Joanna Veins are situated on a secondary fault structure, identified by GoldSpot's geophysical analysis, sub-parallel to the deep-seated Dog Bay Line fault zone, providing **~2 km of discovery potential.**

5 samples with visible gold, with assay returning **194, 133, 123, 119, and 118 g/t Au.**

The quartz veins were uncovered up to 20 metres of strike length at an average width of 30 centimetres before becoming buried under overburden and are open in all directions.

Geology, structure, and newly discovered gold mineralization in outcrop provide immediate follow up exploration.



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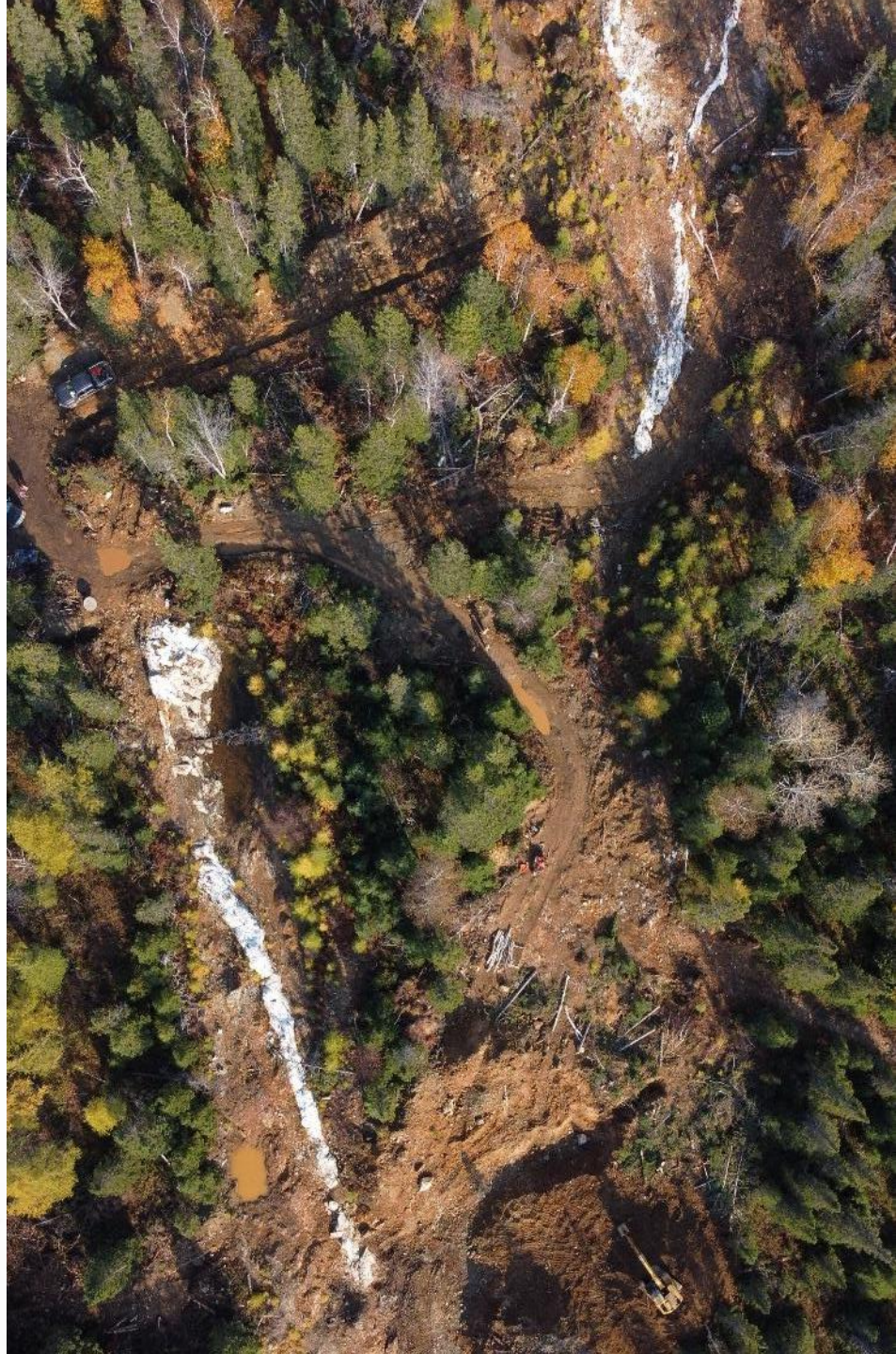
CAPITAL STRUCTURE

Shares Outstanding	75,392,244
Warrants	14,243,677
Options	7,430,000
Fully Diluted	97,065,921
Shareholders	Crest Resources: 20% New Found Gold: 8.7% NL Prospectors: 11.4%
Market Cap	$33.9M (April 1 2021)
13 VWAP	$0.492 (April 1 2021)



EPIZONAL, OROGENIC STYLE GOLD COMPARABLES

Exploits Discovery Corp.'s projects share the same Epizonal, Orogenic style gold deposits as other successful discoveries on geological structures that continue onto Exploits Discovery ground.

More ground and opportunity for discovery along deep seated, gold mineralized faults in the Exploits Subzone than any other company in the area other than New Found Gold.

Targeting the same structures and style of gold mineralization as New Found Gold Corp. (who are 9.9% holders in Exploits Gold Corp.)

Primed for growth in market capitalization with good news flow and developing drill targets.

As of April 1 2021

COMPANY NAME	MARKET CAP ($CAD)
Exploits Discovery (CSE:NFLD)	$33.9M
New Found Gold (TSX.V: NFG)	$630M
Labrador Gold (TSX.V:LAB)	$53M
Sky Gold (TSX.V:SKYG)	$8.2M
Sokoman Minerals (TSX.V:SIC)	$54M
Marathon Gold (TSX:MOZ)	$501M

Left, core from the Keats zone, Queensway gold project; right, core from the Eagle zone, Fosterville mine. Comparison of intense quartz stock work with relict black shale fragments from each deposit. Specks of visible gold are present in quartz veins and their selvages. Gray patches contain fine grained antimony sulfides, boulangerite on left and stibnite on right. (New Found Gold Corp, 2020)

EXPLOITS SUBZONE AREA PLAY MAP

Exploits leads the way with the creation of the Exploits Subzone Area Play Map.

30 companies currently participating in the Newfoundland Gold Rush.

WWW.EXPLOITS.GOLD

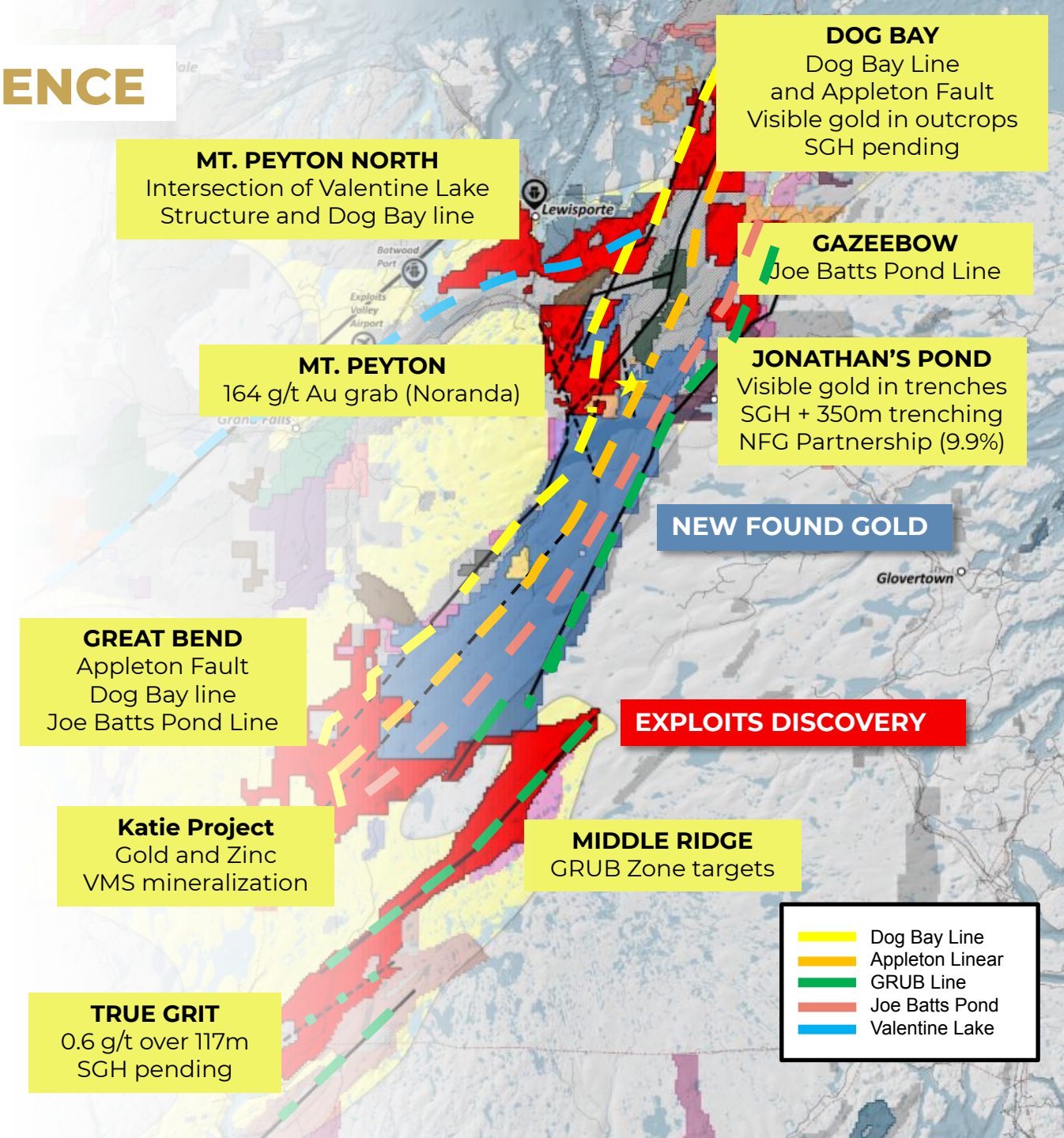
Download the latest version from our website – we update it regularly!

EXPLOITS DISCOVERY DIFFERENCE

WE DELIVER:

- **Largest land package** and best in class properties in a developing gold camp
- Nine unique projects (and counting)
- **Innovative exploration** techniques; bring the world to our projects
- Securing the support and participation of **Goldspot Discovery Corp.** who have a record of discovery in the Exploits Subzone Gold Belt
- Strong **management** with tight fiscal controls
- **Drilling in spring and summer 2021**

Listed on the CSE, and Frankfurt exchanges, and on the OTCQB early January 2021.



EXPLOITS
DISCOVERY CORP

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