



EXPLOITS
DISCOVERY CORP

EXPLORING HIGH-GRADE GOLD TARGETS IN CENTRAL
NEWFOUNDLAND

February 2024

CAUTIONARY NOTES

THIS PRESENTATION (THE “PRESENTATION”) WAS PREPARED AS A SUMMARY OVERVIEW ONLY OF THE CURRENT AFFAIRS OF EXPLOITS DISCOVERY CORP. (“EXPLOITS” OR THE “COMPANY”) AND WAS NOT PREPARED FOR THE PURPOSE OF ASSISTING PROSPECTIVE INVESTORS IN MAKING A DECISION TO INVEST IN ANY SECURITIES OF THE COMPANY. THE INFORMATION CONTAINED HEREIN IS NOT AND SHOULD NOT BE CONSTRUED AS EITHER A PUBLIC OR PRIVATE OFFER OR SOLICITATION TO PURCHASE SECURITIES IN THE CAPITAL STOCK OF THE COMPANY, NOR AS LEGAL, FINANCIAL, OR TAX ADVICE.

QUALIFIED PERSON

The scientific and technical information contained in this Presentation has been reviewed and approved by Ken Tylee, P.Geo., Vice-President of Exploration for the Company, who is a Qualified Person as defined in National Instrument 43-101.

FORWARD-LOOKING INFORMATION

This Presentation contains certain forward-looking information and forward-looking statements (collectively “forward-looking statements”) within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this Presentation include, but are not limited to: statements regarding the business, operations, outlook and financial performance and condition of the Company; plans, objectives and advancement of mineral resource projects controlled by the Company (the “Projects”); exploration drilling plans and other work plans and exploration programs to be conducted; results of exploration, development and operations; environmental and social community and other permitting; timing, type and amount of capital and operating and exploration expenditures; estimation of mineral resources and mineral reserves; development and advancement of the Projects; treatment under regulatory regimes; any other statements regarding the business plans, expectations and objectives of the Company; and any other information contained herein that is not a statement of historical fact.

Forward-looking statements are based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; impact of increasing competition; current technological trends; price of gold and other metals; costs of development and advancement; anticipated results of exploration and development activities; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms.

All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company’s ability to achieve its stated goals, including the estimated costs associated with the advancement of the Projects; legislative changes that impact operations of the Company; the ongoing ability to work cooperatively with stakeholders, including but not limited to local communities and all levels of government; the potential for delays in exploration or development activities due to the COVID-19 pandemic; the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks that permits will not be obtained as planned or delays in obtaining permits; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes (including work stoppages, strikes and loss of personnel) or other unanticipated difficulties with or interruptions in exploration and development; risks related to commodity price and foreign exchange rate fluctuations; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to environmental regulation and liability; political and regulatory risks associated with mining and exploration; risks related to the uncertain global economic environment which could continue to negatively affect global financial markets and could negatively affect the ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

OVERVIEW ON EXPLOITS DISCOVERY

STRATEGICALLY POSITION & FUNDED



Focused on discovering high-grade gold in the Exploits Subzone in the Central Newfoundland Gold Belt



One of the most strategic land positions, close to numerous high-grade gold discoveries, including our Bullseye Property



Strong management, board with an experienced and talented technical team

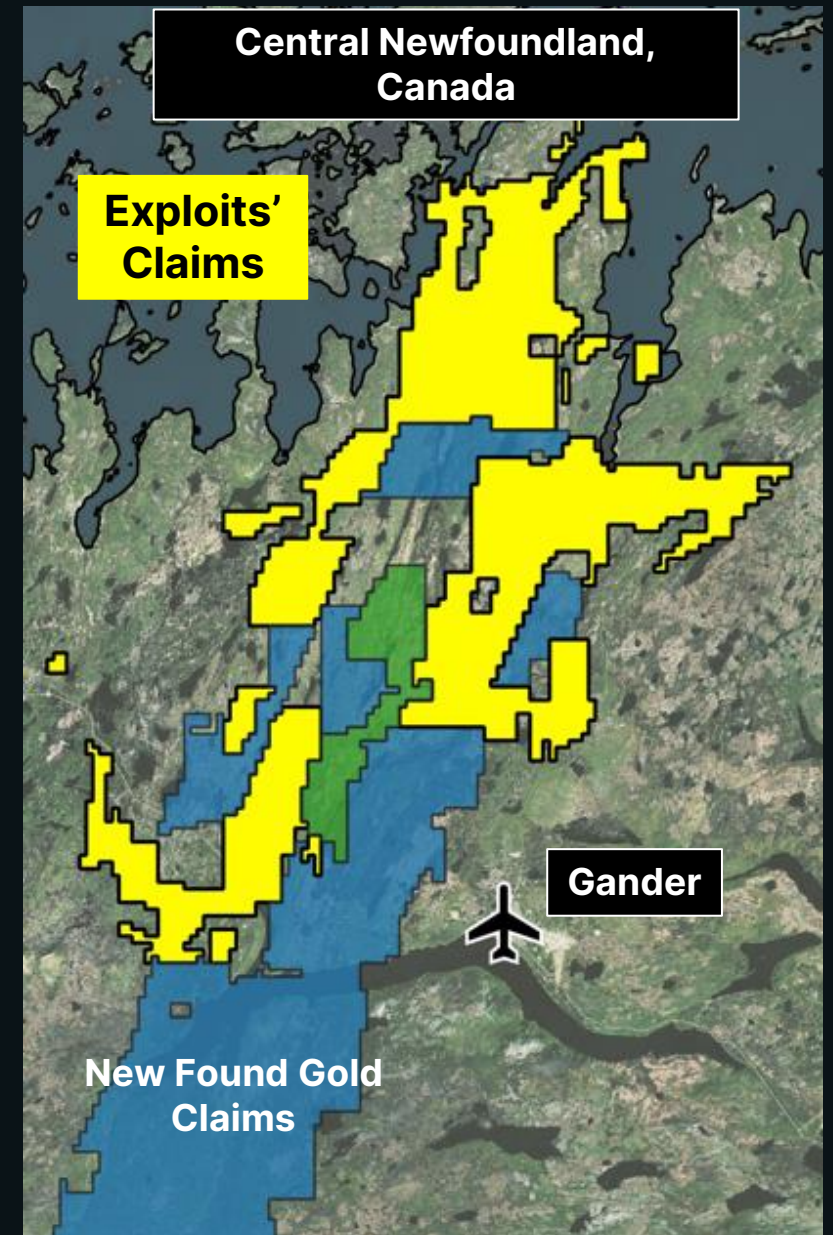


Well-funded with over \$7 million in cash and no debt*



16% owned by Eric Sprott and 8% by New Found Gold

**As at Dec 2023*

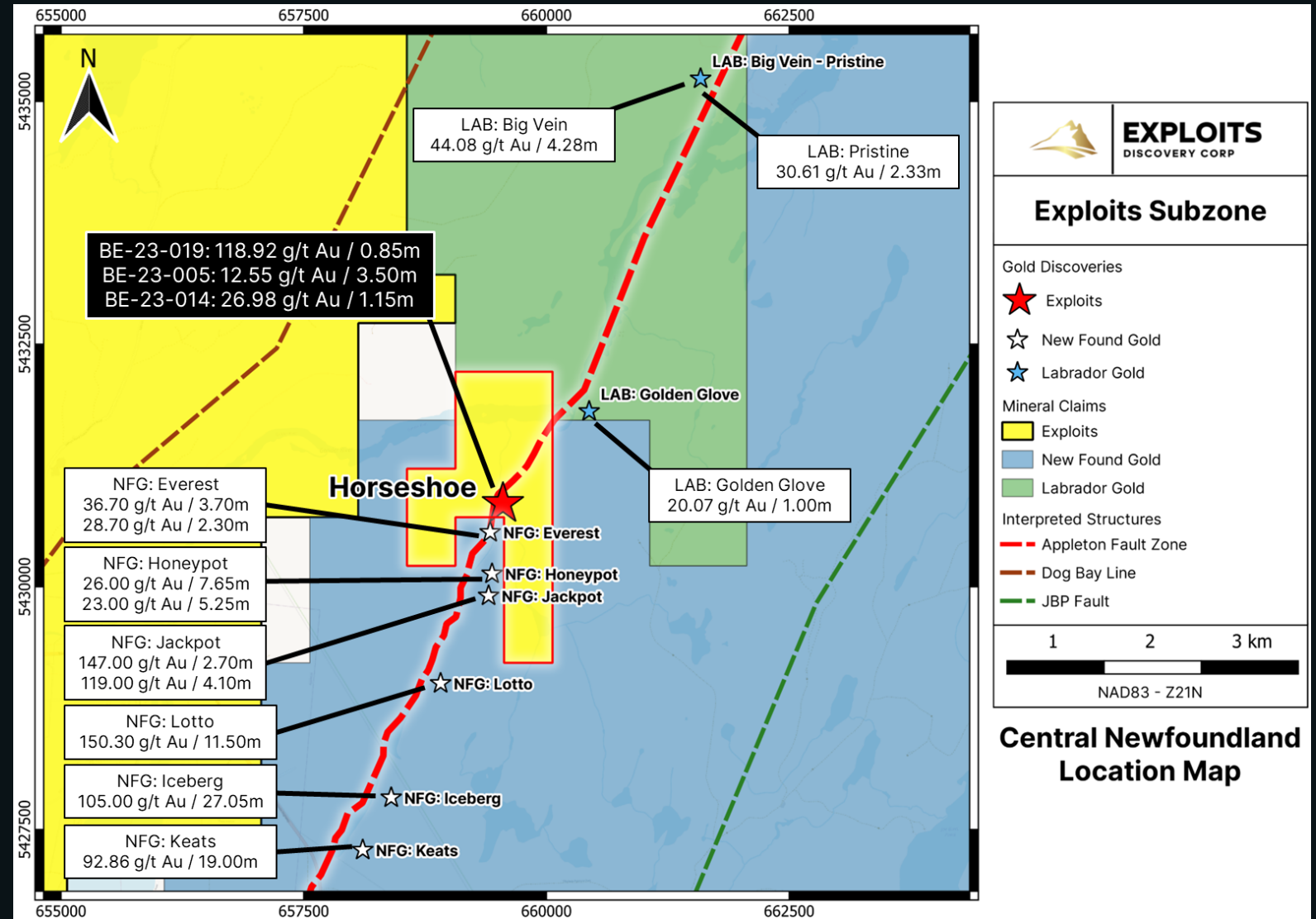


STRATEGIC KEY CLAIMS ACQUIRED

Bullseye - Game Changer

In the middle of recent high-grade gold discoveries

- ✓ Fall 2022 - staked major claims along the Appleton Fault Corridor
- ✓ Adjacent to New Found Gold's Lotto and Keats discoveries
- ✓ Beside LAB's Midway, Big Vein, and Golden Glove discoveries



The map displays selected drill hole assay intercepts published by New Found Gold Corp. & Labrador Gold Corp. in their respective public corporate presentations. Readers are cautioned that the presence of mineralization on claims adjacent to those held by the Company is not necessarily indicative of mineralization that may exist on claims held by the Company.

CAPITAL STRUCTURE

>\$7 Million
Cash¹

\$15.6 Million
Market Cap²

156 Million
Shares
Outstanding

0
Warrants

8.1 Million
Options

164 Million
Fully Diluted

205,000
Shares/Day
Average
Volume/day

\$0.07-\$0.28
52 Week High/Low



New
Found
Gold



Eric
Sprott

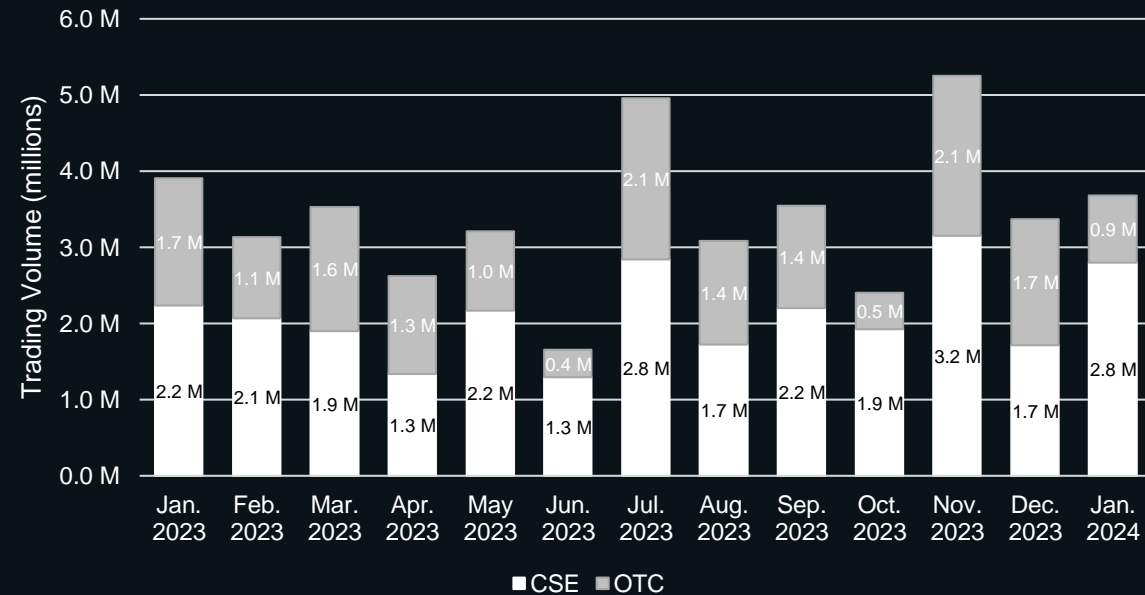
Institutional & Retail (Including Insiders)

8%

16%

76%

Exploits Trading



1. As at Dec 2023
2. As at Feb 15, 2024

EXPERIENCED MANAGEMENT & BOARD



Jeff Swinoga

President, CEO & Director



Ken Tylee

Vice President, Exploration



Fiona Fitzmaurice

Chief Financial Officer



Shanda Kilborn

Vice President,
Corporate Development & IR



Doug Cater

Director
Former VP Exploration Kirkland Lake Gold



Larry Short

Director



Siri C. Genik

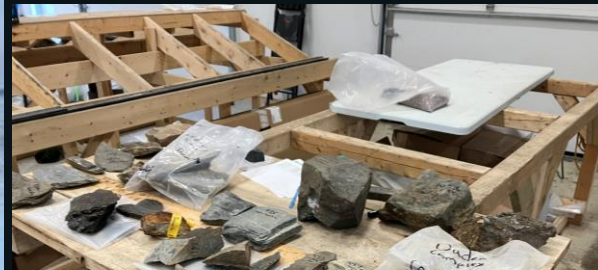
Director














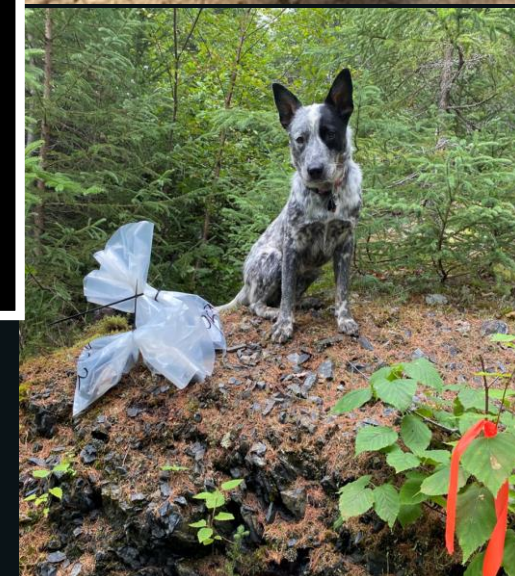
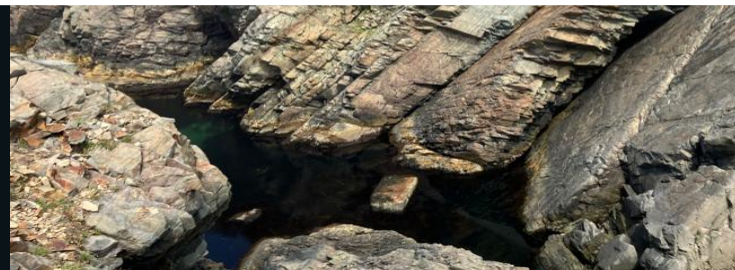
Rod Husband

Director

ALL LOCAL TEAM BOOTS-ON-THE-GROUND



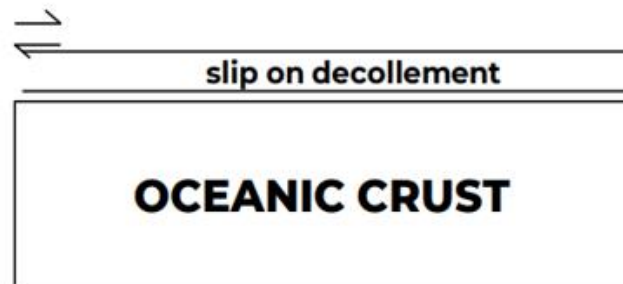
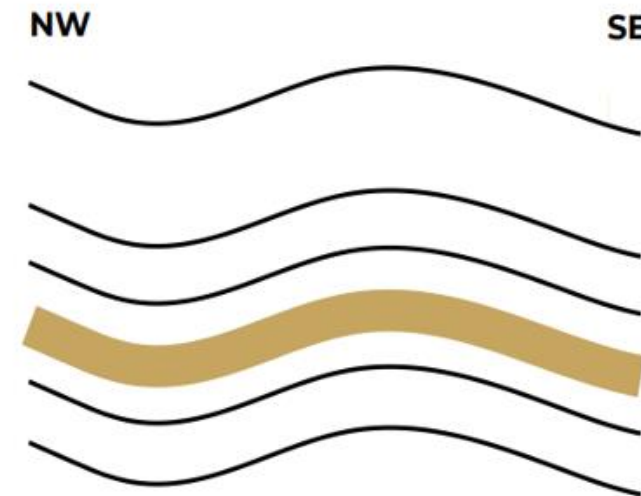
					
NICK RYAN Exploration Manager, P.Geol	BRAD SMITH Project Geologist	NATHAN COSTELLO Project Geologist	PAUL DELANEY Lands-Claims Manager, P.Geol	KASEY STONE Exploration Geologist	COLBIE WATERHOUSE Exploration Assistant
					
TODD DICKS Prospector	MIKE EASTMAN Prospector	PAUL MACDONALD Prospector	MOUDY COLLINS Prospector	DEAN BUTTS Core Technician	



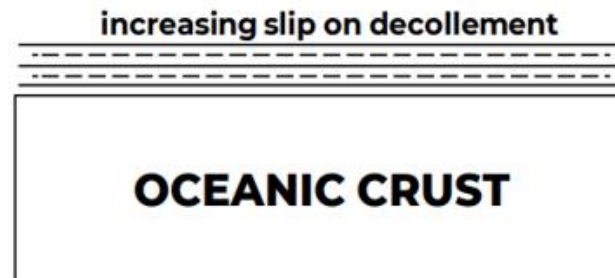
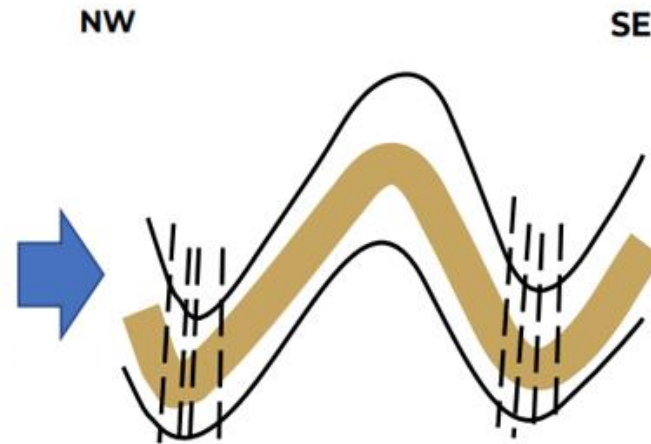
FORMATION OF HIGH-GRADE GOLD DEPOSITS

WITHIN OROGENIC MEGASTRUCTURES

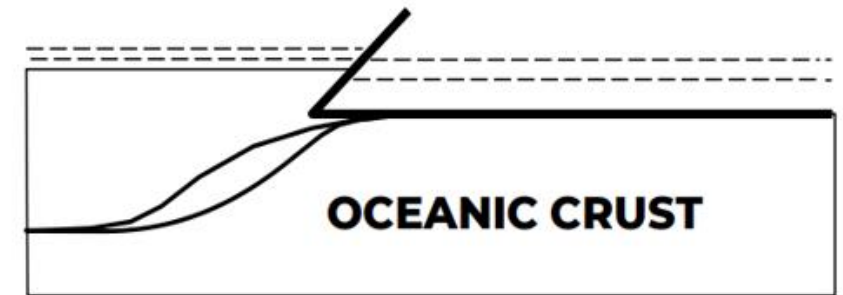
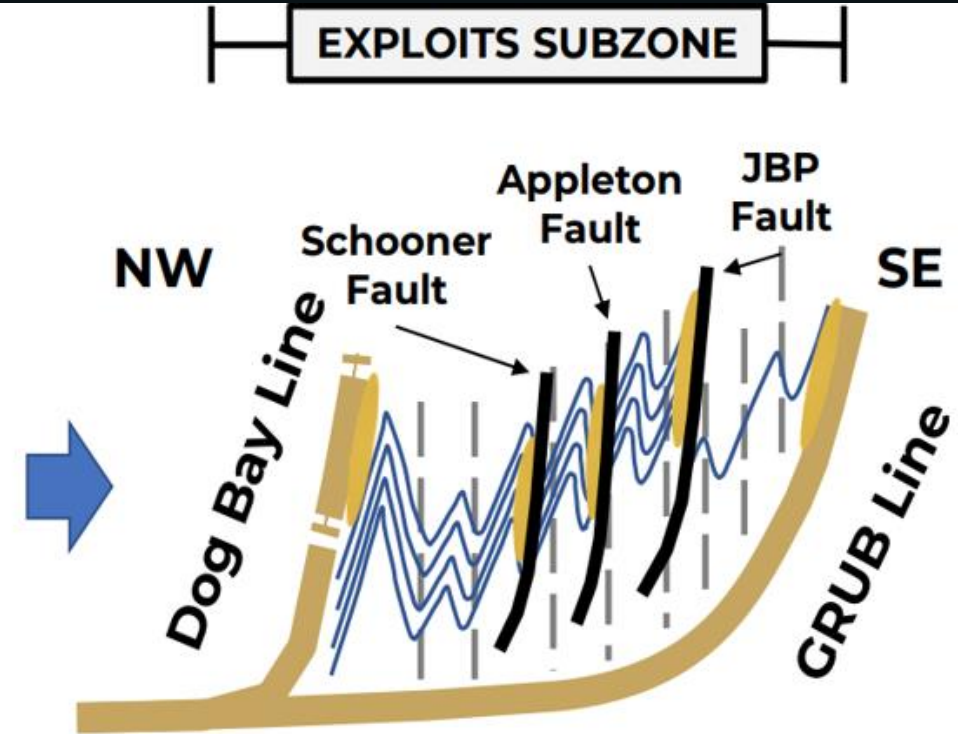
Schematic Cross Sections



1. Ocean closes, compression of oceanic crust on continental crust begins.



2. Increased compression, pressure, folding & faulting. Metamorphic fluids begin to generate deep in the crust.



3. Fluids promote fault failure (seismic pumping). Auriferous fluids migrate up secondary displacement faults and deposits gold into structural traps (dilatational site).

FAVORABLE HOST FOR HIGH-GRADE GOLD DEPOSITION

New Found Gold

Kickstarted the Gold Rush in Central
Newfoundland
92.9 g/t over 19m



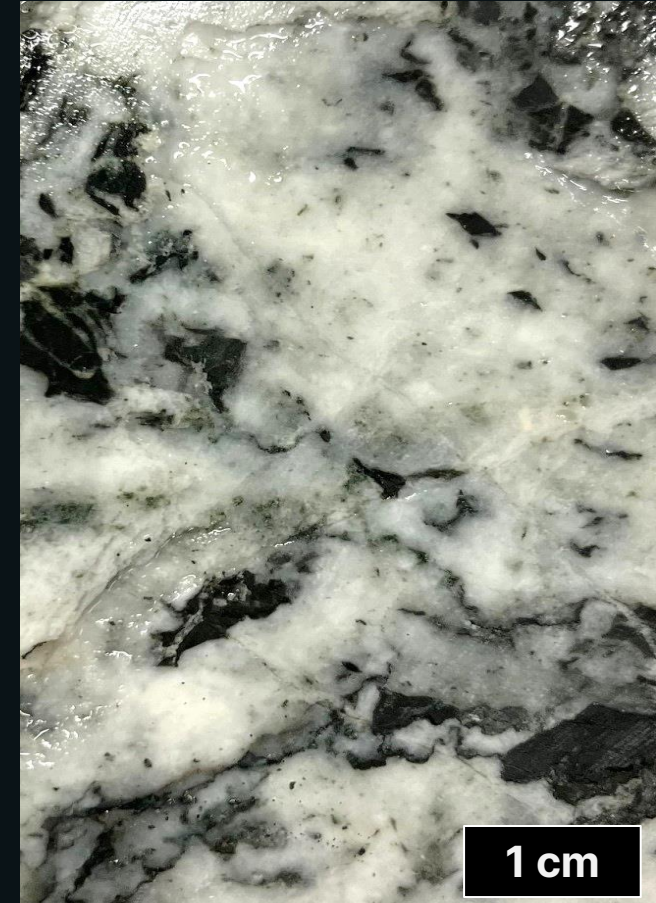
Fosterville

One of the world's highest-grade & most
profitable gold mines. Largest gold producer
in Victoria, Australia



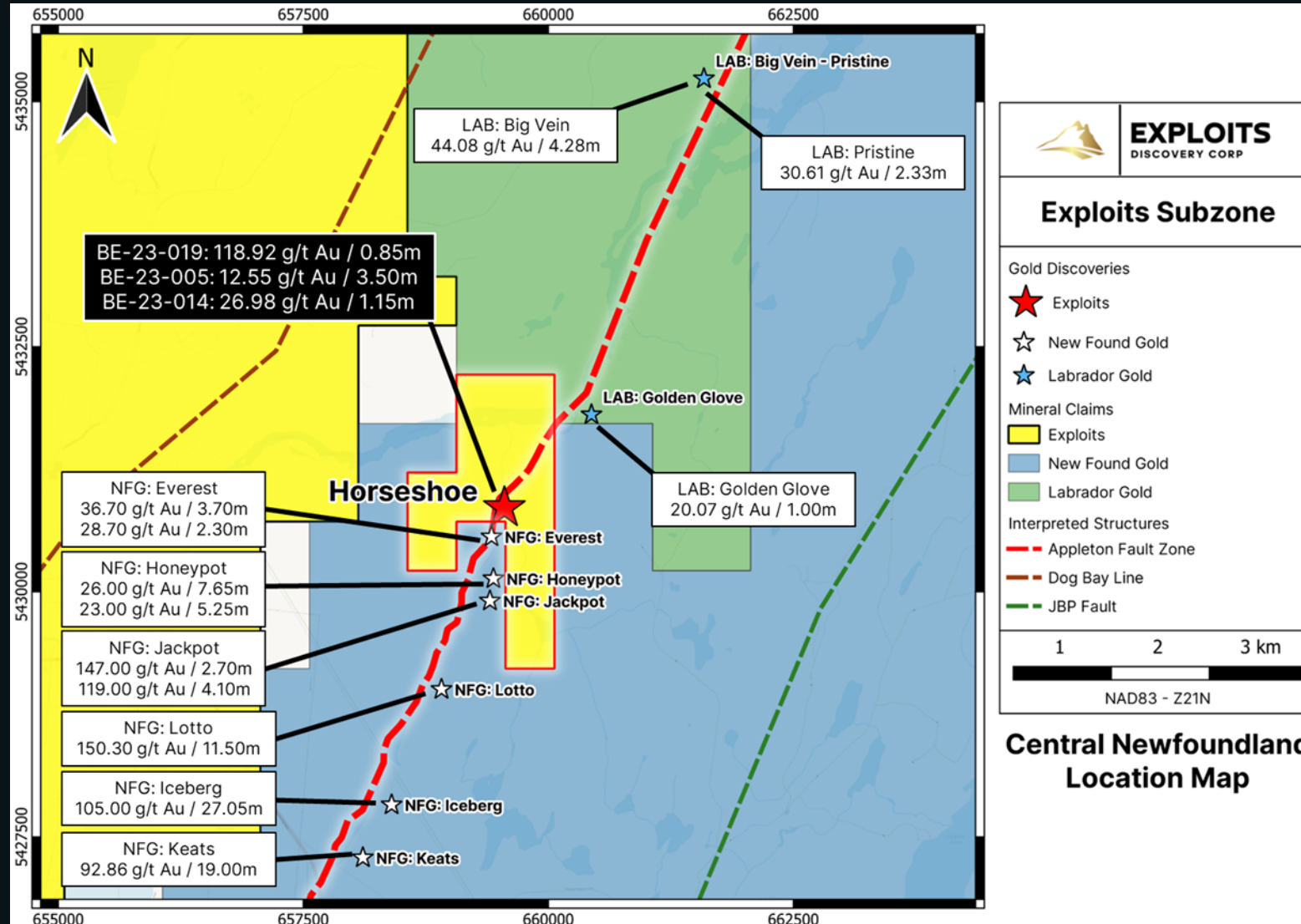
Exploits' Bullseye

BE-23-001
14.24 g/t Au over 0.50m



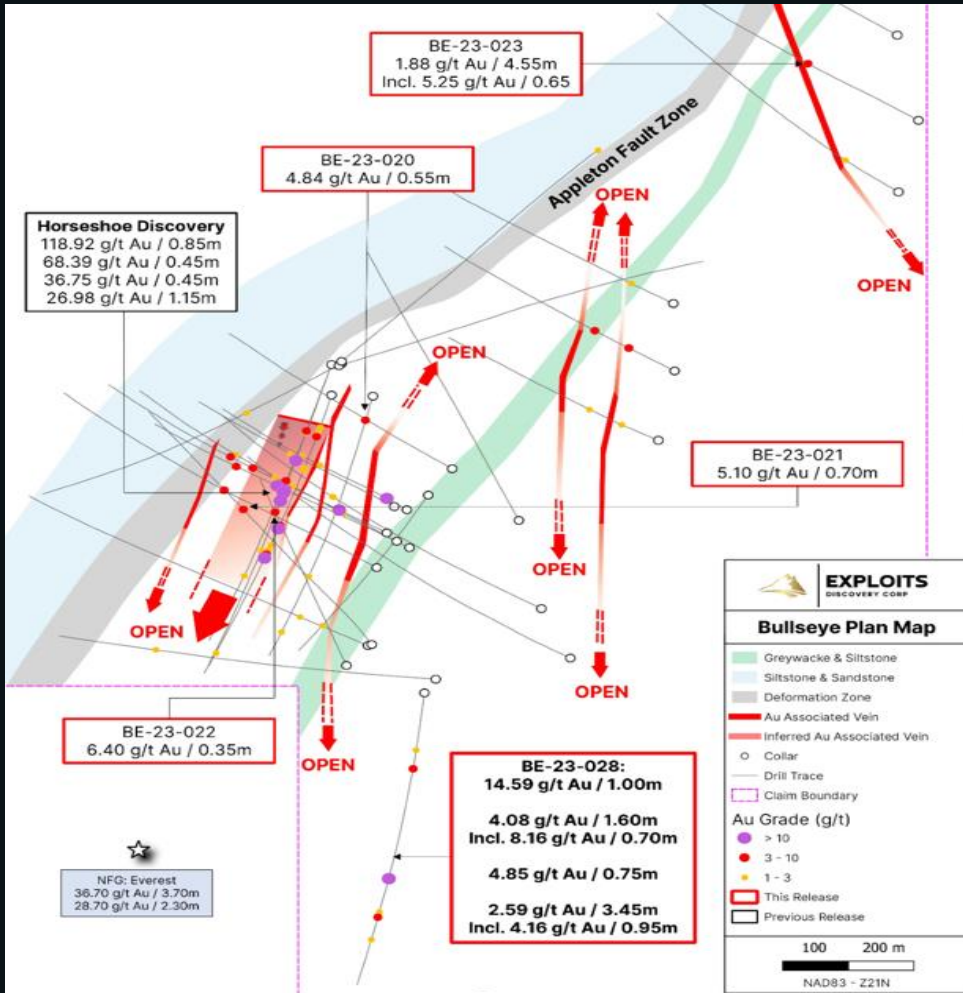
FIRST DRILL PROGRAM ON BULLSEYE (2023)

FIRST DISCOVERY - HORSESHOE



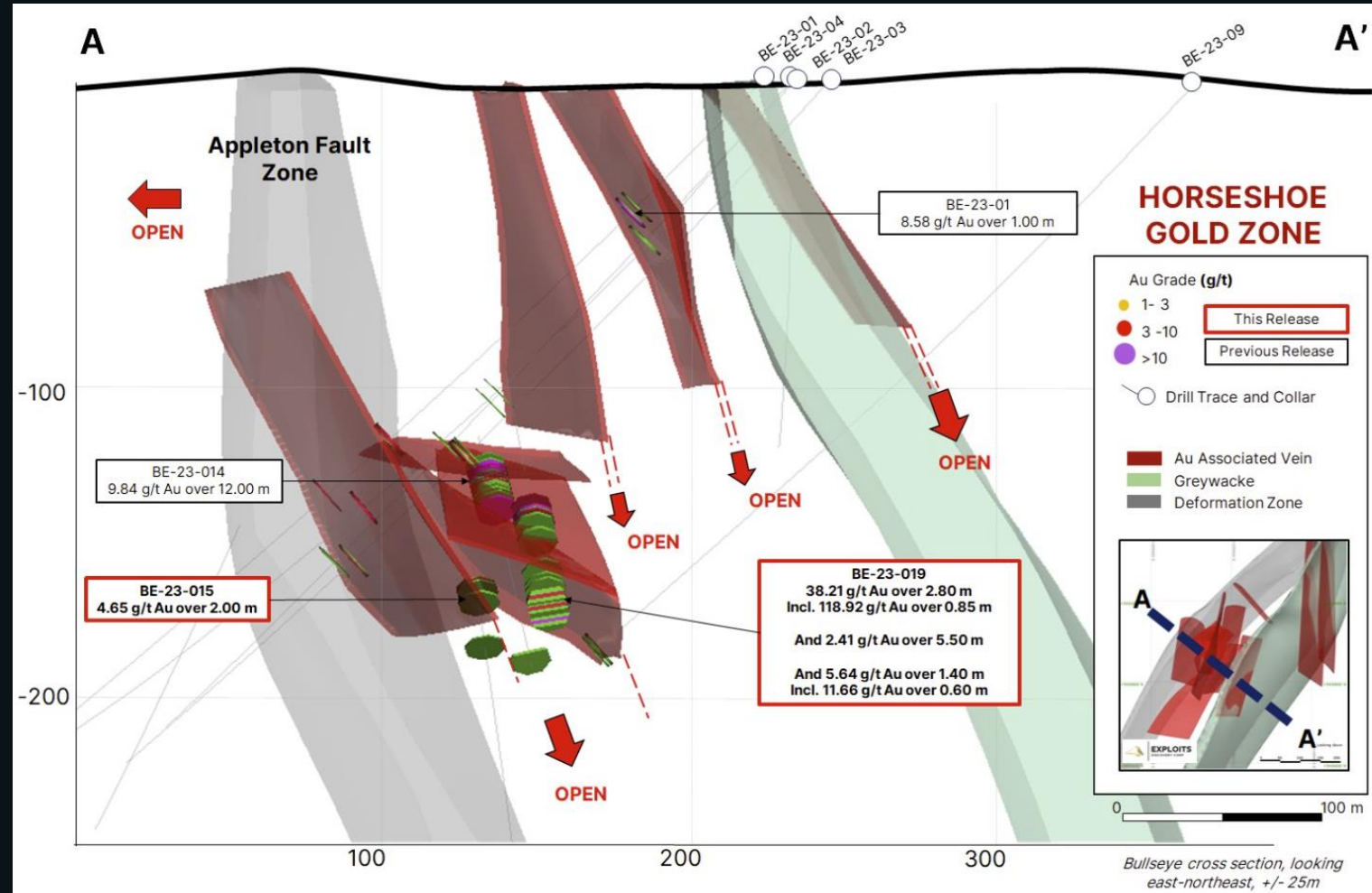
BULLSEYE – HORSESHOE GOLD DISCOVERY

Plan View



**Open in all directions
Up to 118.92 g/t**

Cross Section View



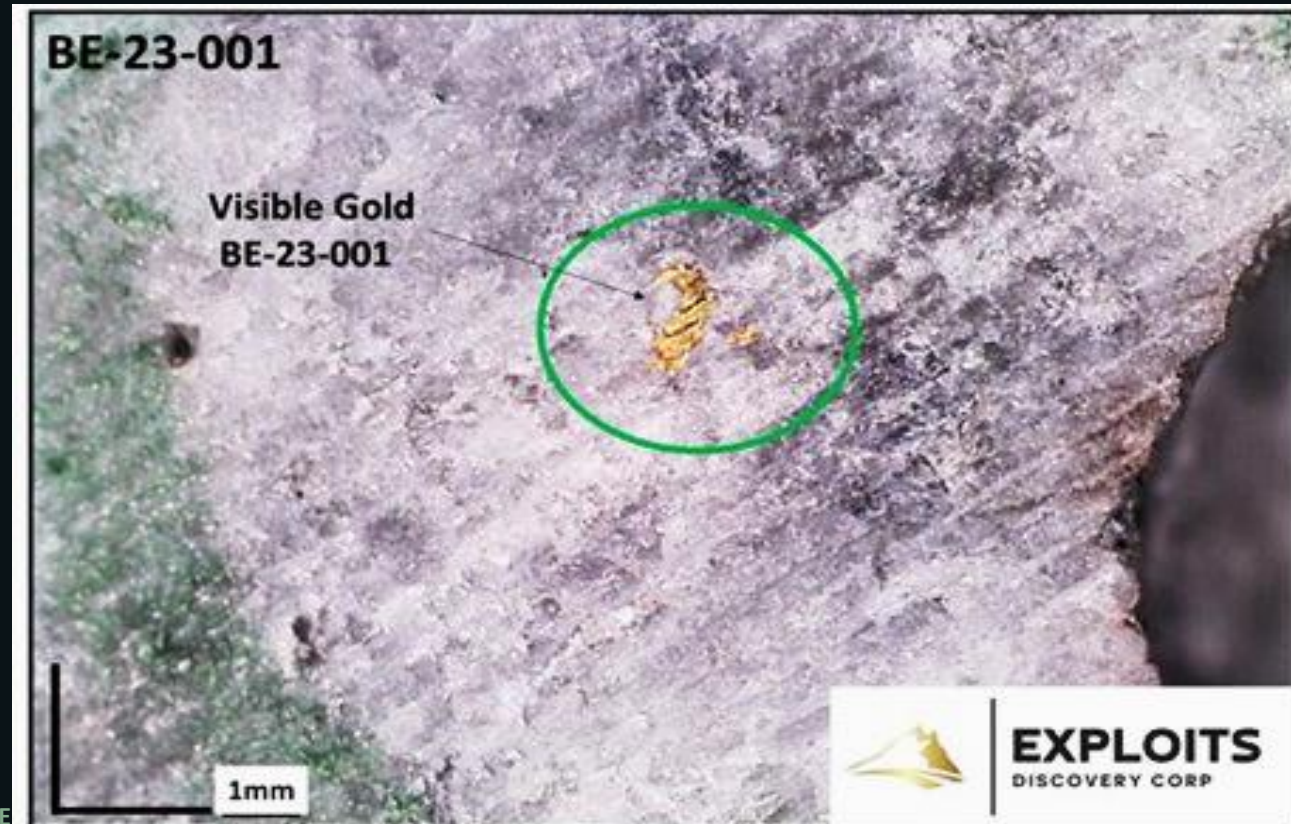
Diamond drilling of 11,292 m completed over the 30-hole first phase evaluation at Bullseye.

BULLSEYE HIGHLIGHTS

MULTIPLE GRAINS OF GOLD ON OUR FIRST DRILL HOLE



**Assaying 14.24 g/t Au
over 0.5m at 61.0-
64.2m down-hole depth**



DRILL HOLE #5

MORE HIGH-GRADE GOLD

12.55 g/t Au over 3.50 m

Including 68.4 g/t Au contribution from 0.45 m

5 Grains Visible Gold *at a depth of ~28m*



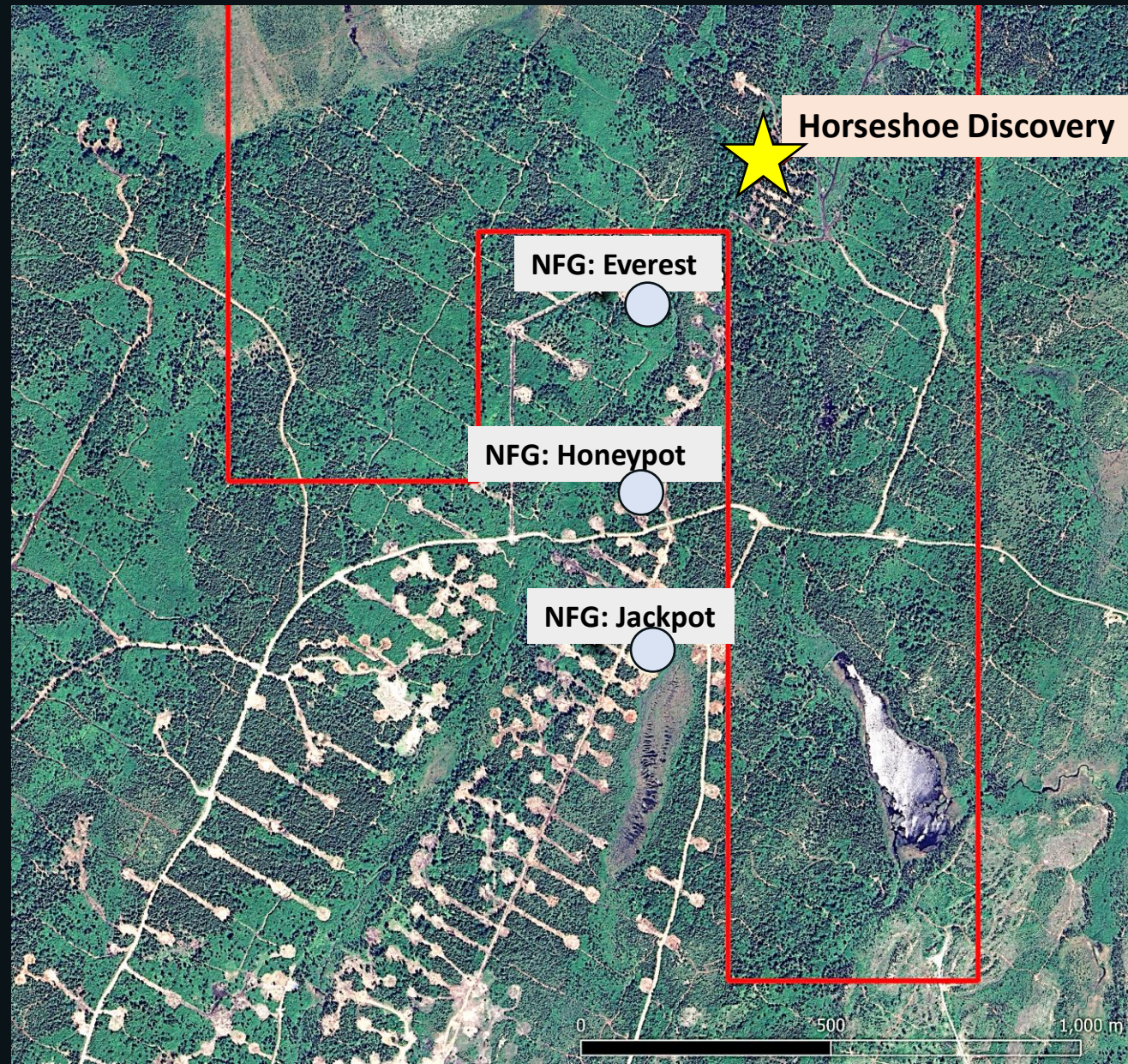
DRILL HOLE #19

55 GRAINS OF GOLD OSERVED

- ✓ Intersected **38.2 g/t over 2.80 m** at a depth of 145 m below surface
- ✓ 55 grains of visible gold were noted within a network of quartz veins
- ✓ Including **118.92 g/t over 0.85 m**



AERIAL VIEW OF BULLSEYE



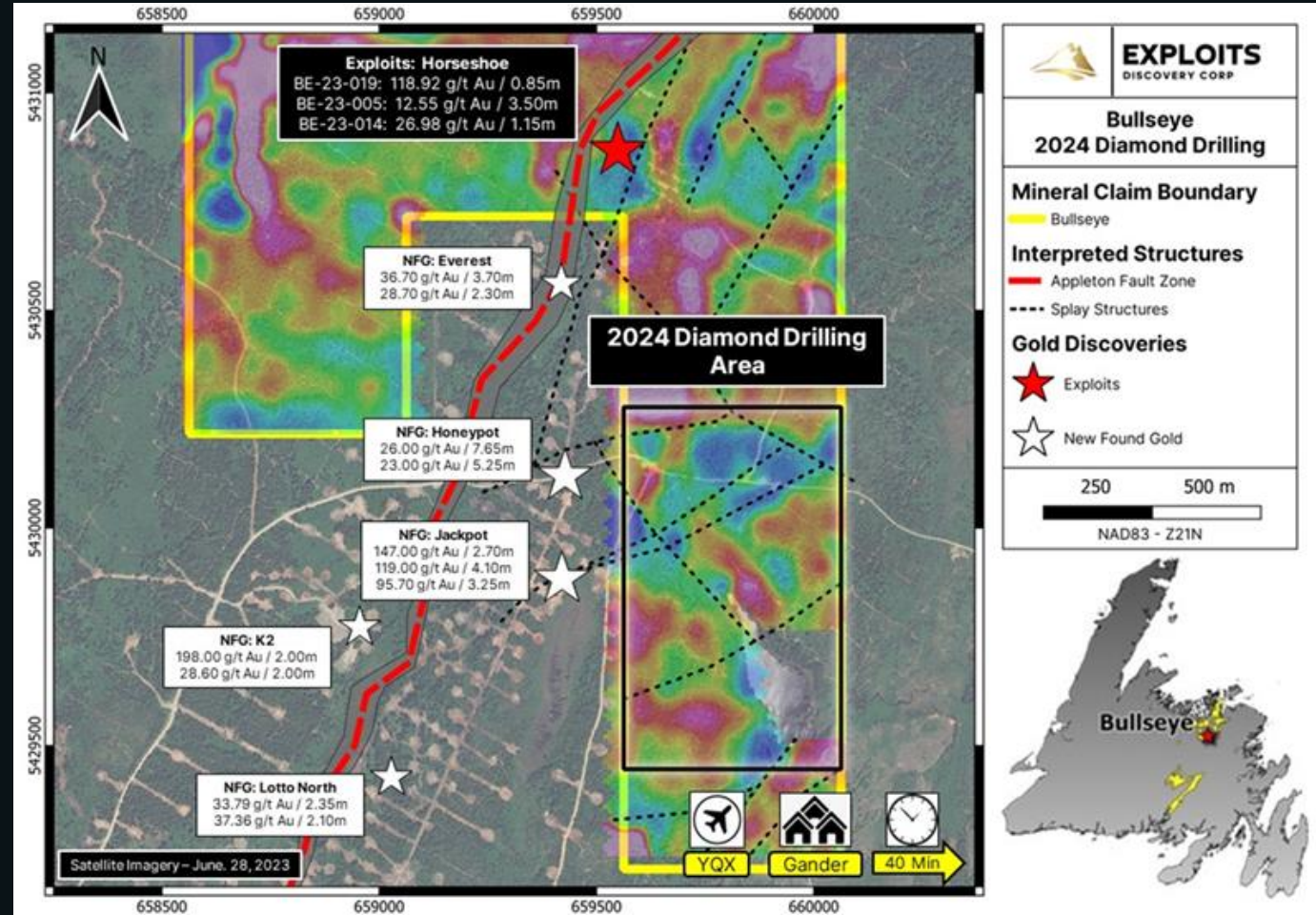
On June 26th, 2023, New Found Gold stated:

*"3-D seismic could **change the game** at Queensway as we look to deeper layers of the gold system, as well as areas more distal from the Appleton Fault corridor...."*

NEW DRILL PROGRAM AT BULLSEYE

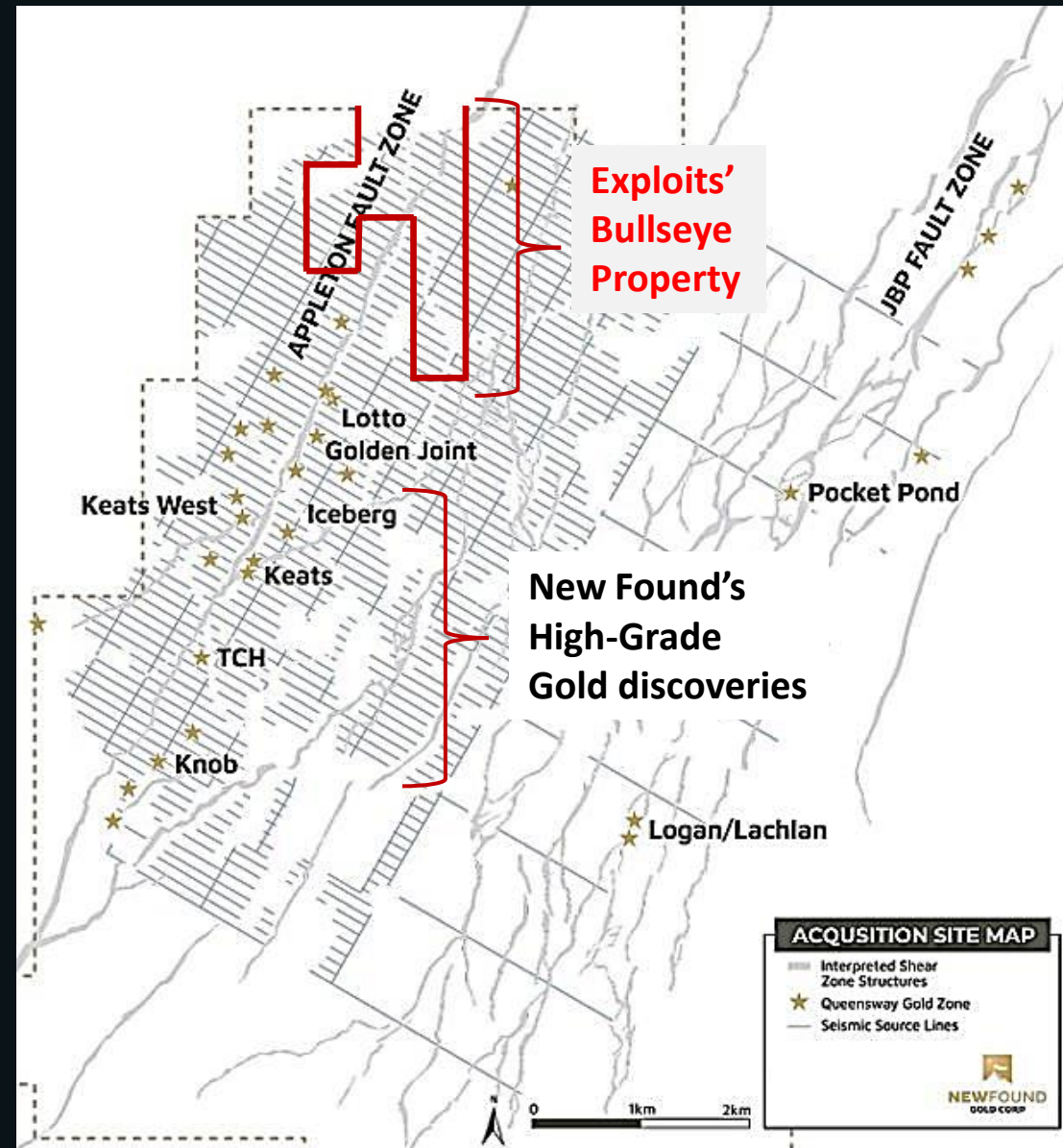
2,500 METRE RESULTS-DRIVEN PROGRAM UNDERWAY

- Drilling has commenced to test the eastern strike potential of NFG's high-grade "Jackpot" gold zones.
- VLF and Magnetics ground geophysical surveys, coupled with 2023's high-resolution LiDAR mapping indicate a complex network of second-order splay structures exist within Bullseye.
 - Several appear to align on-trend with NFG's gold mineralization reported at Jackpot and Everest.
- Fully-permitted with the capacity to drill throughout 2024.



The map displays selected drillhole assay intercepts published by NFG in their public presentations, readers are cautioned that the presence of mineralization on claims adjacent to those held by the Company is not necessarily indicative of mineralization that may exist on the claims held by the Company.

NEW FOUND GOLD'S SEISMIC SURVEY

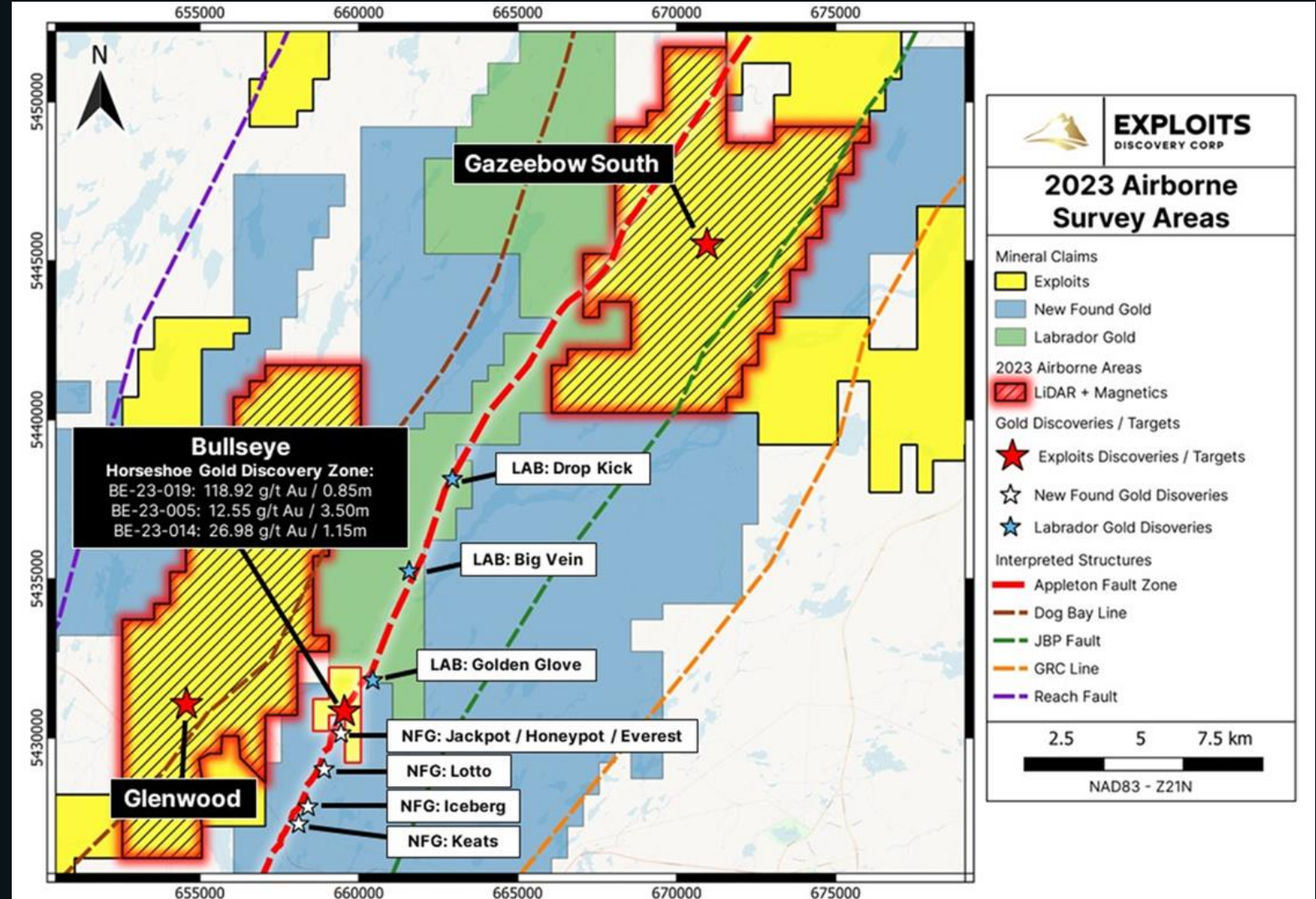


GAZEEBOW

EXPLORATION EXPOSURE TO > 7 KMS OF APPLETON STRUCTURE

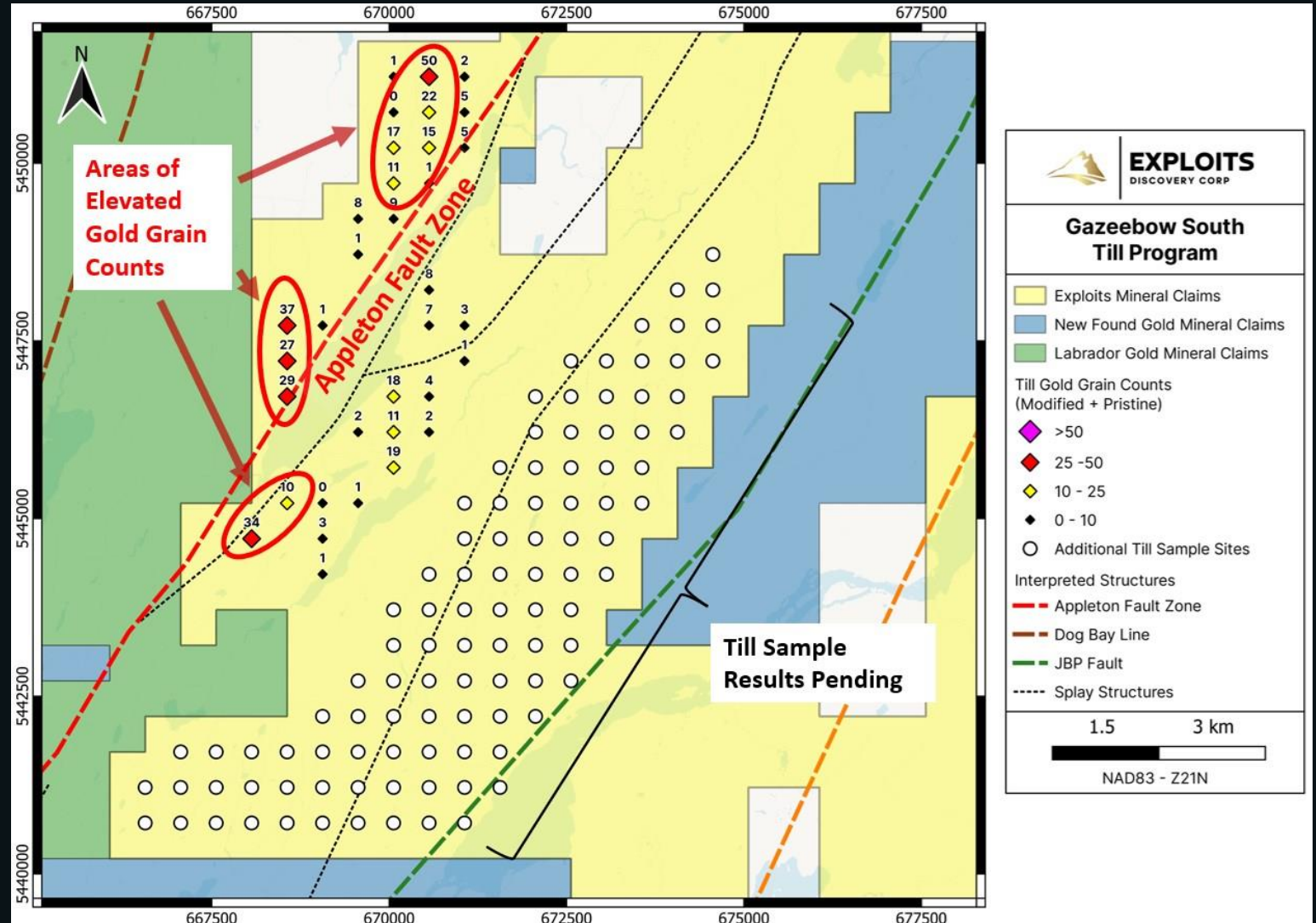
Potential to make additional gold discoveries along the Appleton Fault Corridor:

- ✓ PROSPECTING
- ✓ MAPPING & FOLLOW-UP
 - 2 historic gold showings
- ✓ AIRBORNE
 - UAV Mapping Surveys
 - LiDAR
 - AMAG



GAZEEBOW

GOLD GRAIN ANALYSIS UNDERWAY FOR 150+ TILL SAMPLES

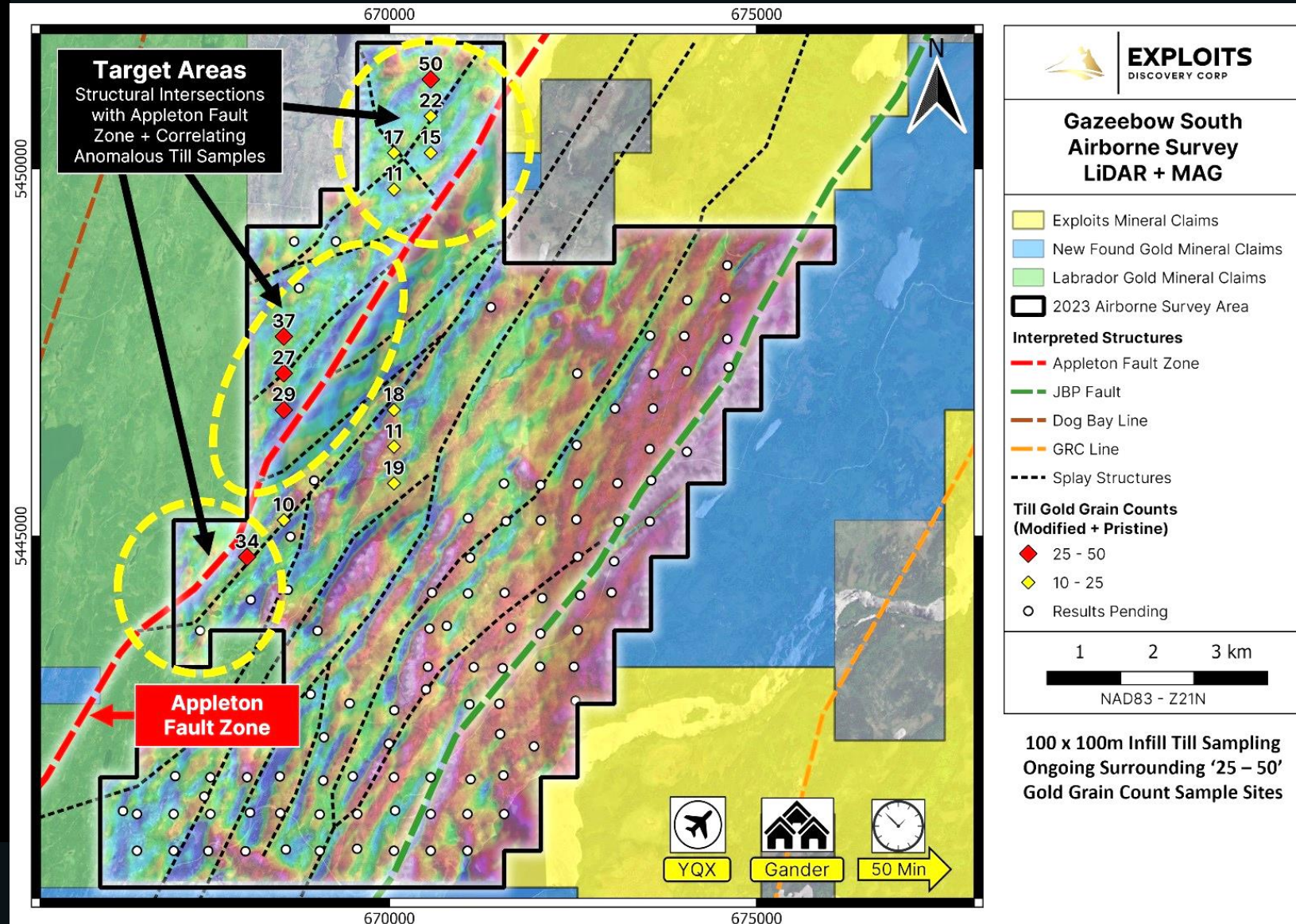


GEOPHYSICAL SURVEYS IDENTIFY COMPLEX STRUCTURES ALONG APPLETON FAULT ZONE

LiDAR & Magnetics surveys identified a **complex network of structural disruptions** and braided splays along the Appleton Fault Zone.

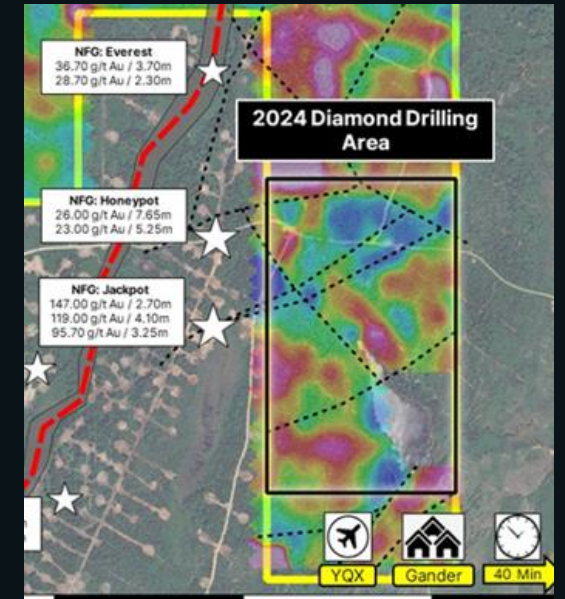
The local bedrock's deformation levels and trends are **similar in scope** to those displayed by **New Found Gold** at several high-grade gold discoveries within the Queensway North project, located approximately 17 kilometres to the south.

Advancing several Gazeebow targets to the drill-ready stage during 2024 remains on-schedule.



NEAR-TERM CATALYSTS

- **Bullseye Phase 2 drilling program**
 - 2,500 metres results-driven drill program commenced Jan 2024
 - Bullseye South – test possible extension NFG's Jackpot gold zone
- **Large Gazeebow property**
 - Assays from till sampling on Gazeebow
 - Announce new drill-ready targets on Gazeebow South Property



BULLSEYE & GAZEEBOW

Potential Company Game Changers

8%



New
Found
Gold

Supportive
shareholders
& **well-funded**



16%



**Eric
Sprott**

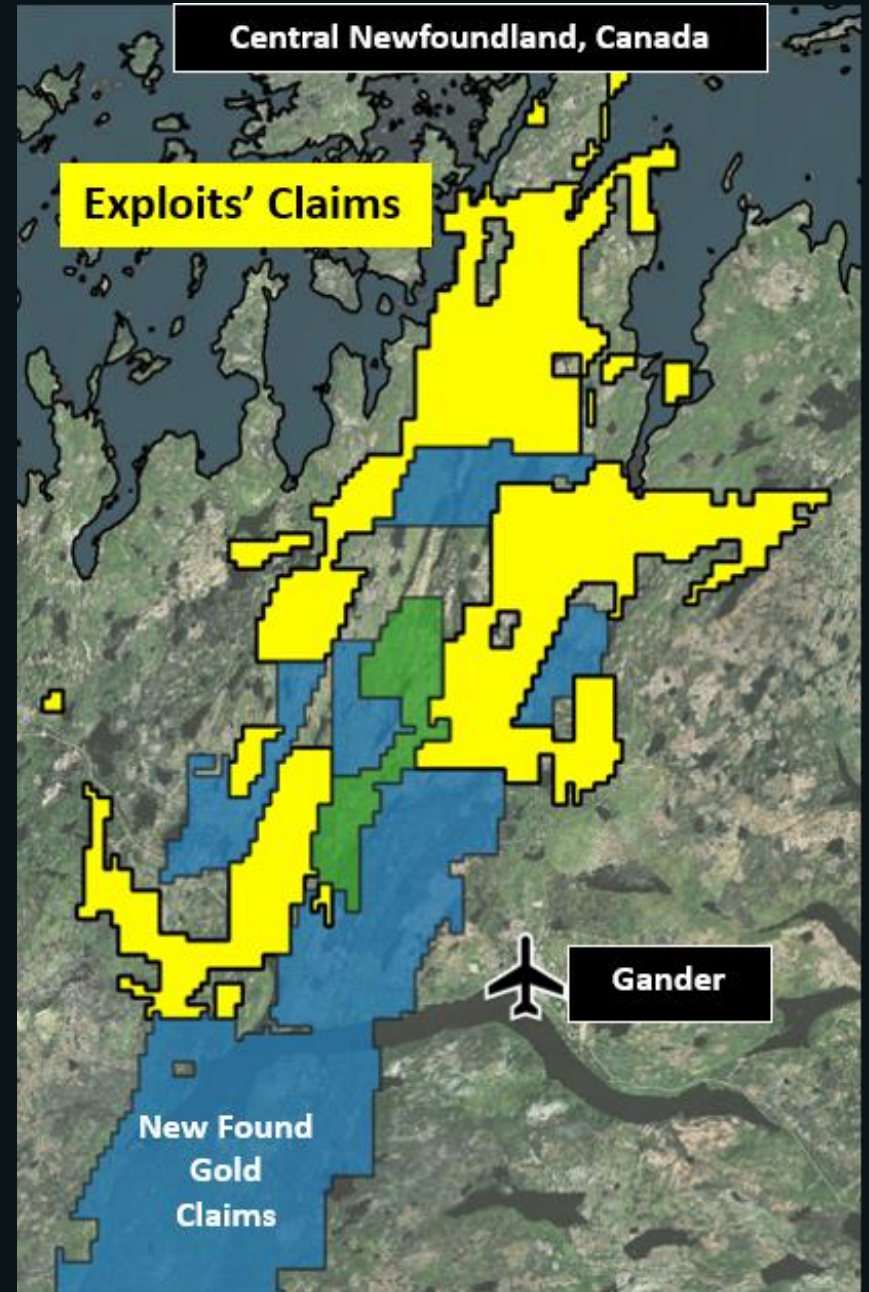


STRATEGIC LAND PACKAGE

Multiple project areas within
Appleton structural zone



Experienced technical advisors and
management team



CONTACT

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