



EXPLOITS

DISCOVERY CORP

EXPLORING HIGH-GRADE GOLD TARGETS IN CENTRAL
NEWFOUNDLAND

August 2024

CAUTIONARY NOTES

THIS PRESENTATION (THE "PRESENTATION") WAS PREPARED AS A SUMMARY OVERVIEW ONLY OF THE CURRENT AFFAIRS OF EXPLOITS DISCOVERY CORP. ("EXPLOITS" OR THE "COMPANY") AND WAS NOT PREPARED FOR THE PURPOSE OF ASSISTING PROSPECTIVE INVESTORS IN MAKING A DECISION TO INVEST IN ANY SECURITIES OF THE COMPANY. THE INFORMATION CONTAINED HEREIN IS NOT AND SHOULD NOT BE CONSTRUED AS EITHER A PUBLIC OR PRIVATE OFFER OR SOLICITATION TO PURCHASE SECURITIES IN THE CAPITAL STOCK OF THE COMPANY, NOR AS LEGAL, FINANCIAL, OR TAX ADVICE.

QUALIFIED PERSON

The scientific and technical information contained in this Presentation has been reviewed and approved by Ken Tylee, P.Geo., Vice-President of Exploration for the Company, who is a Qualified Person as defined in National Instrument 43-101.

FORWARD-LOOKING INFORMATION

This Presentation contains certain forward-looking information and forward-looking statements (collectively "forward-looking statements") within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this Presentation include, but are not limited to: statements regarding the business, operations, outlook and financial performance and condition of the Company; plans, objectives and advancement of mineral resource projects controlled by the Company (the "Projects"); exploration drilling plans and other work plans and exploration programs to be conducted; results of exploration, development and operations; environmental and social community and other permitting; timing, type and amount of capital and operating and exploration expenditures; estimation of mineral resources and mineral reserves; development and advancement of the Projects; treatment under regulatory regimes; any other statements regarding the business plans, expectations and objectives of the Company; and any other information contained herein that is not a statement of historical fact.

Forward-looking statements are based on management's reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; impact of increasing competition; current technological trends; price of gold and other metals; costs of development and advancement; anticipated results of exploration and development activities; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms.

All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company's ability to achieve its stated goals, including the estimated costs associated with the advancement of the Projects; legislative changes that impact operations of the Company; the ongoing ability to work cooperatively with stakeholders, including but not limited to local communities and all levels of government; the potential for delays in exploration or development activities due to the COVID-19 pandemic; the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks that permits will not be obtained as planned or delays in obtaining permits; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes (including work stoppages, strikes and loss of personnel) or other unanticipated difficulties with or interruptions in exploration and development; risks related to commodity price and foreign exchange rate fluctuations; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to environmental regulation and liability; political and regulatory risks associated with mining and exploration; risks related to the uncertain global economic environment which could continue to negatively affect global financial markets and could negatively affect the ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

OVERVIEW ON EXPLOITS DISCOVERY

STRATEGICALLY POSITIONED & FUNDED



Focused on discovering high-grade gold in the Exploits Subzone in the Central Newfoundland Gold Belt



One of the most strategic land positions, close to numerous high-grade gold discoveries



Strong management, board with an experienced and talented technical team

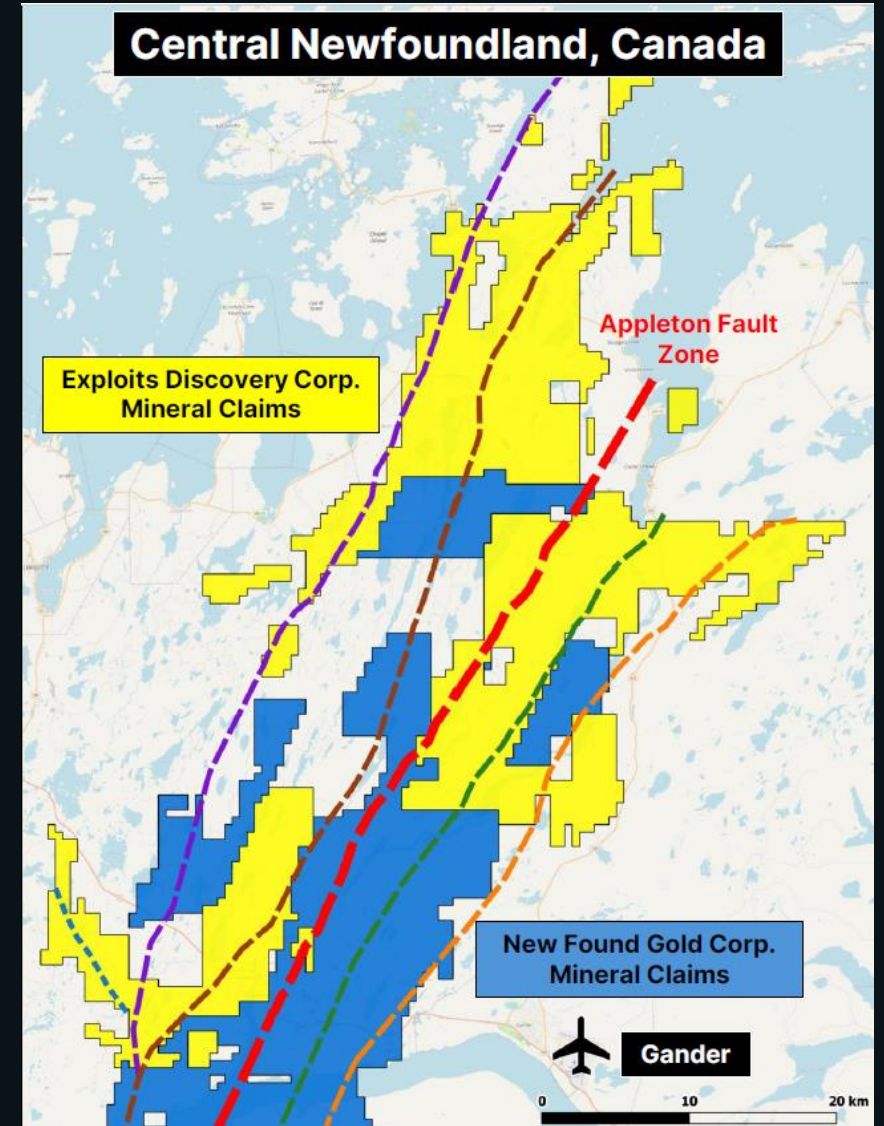


Well-funded with ~\$6 million in cash and no debt*



16% owned by Eric Sprott and 8% by New Found Gold*

**As at June 30, 2024*



EXPERIENCED MANAGEMENT & BOARD



Jeff Swinoga
President, CEO & Director



Ken Tylee
Vice President, Exploration



Fiona Fitzmaurice
Chief Financial Officer



Shanda Kilborn
Vice President,
Corporate Development & IR



Doug Cater
Director
Former VP Exploration Kirkland Lake Gold



Larry Short
Director

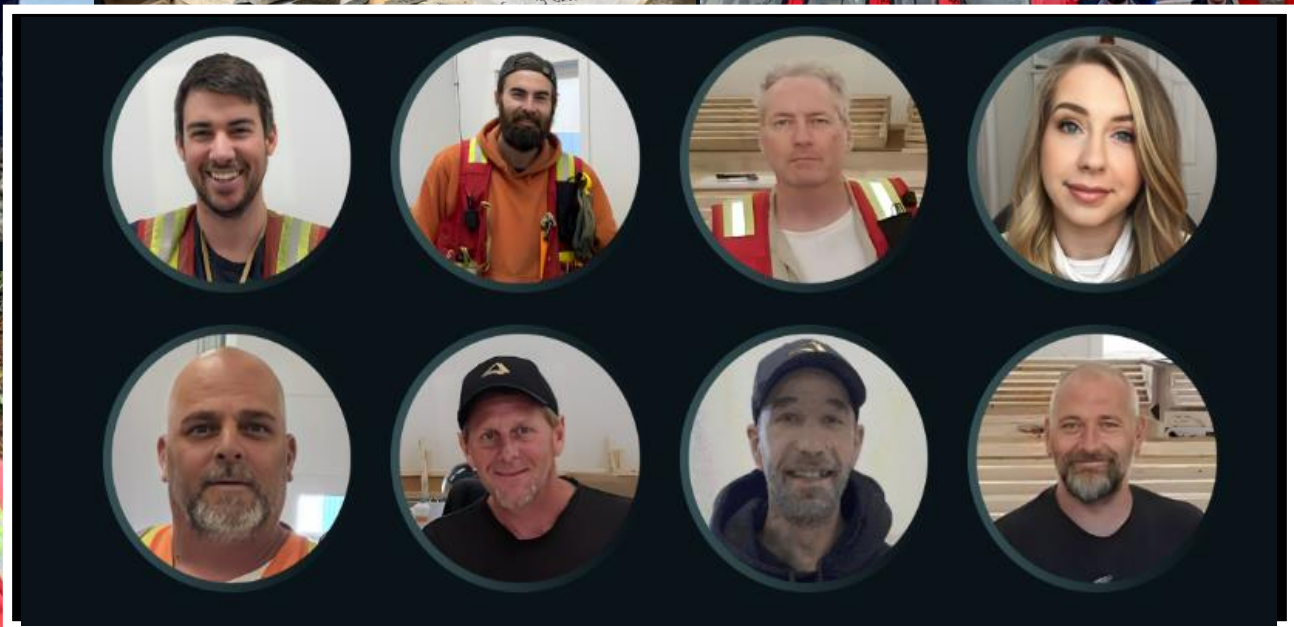
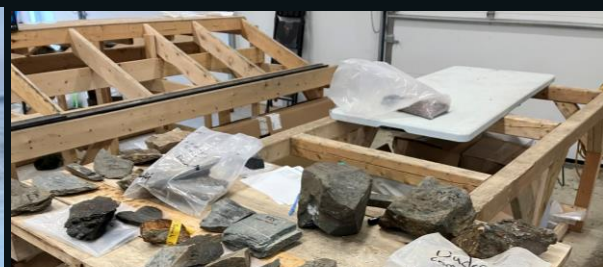


Siri C. Genik
Director



Rod Husband
Director

ALL LOCAL TEAM BOOTS-ON-THE-GROUND



CAPITAL STRUCTURE

~\$6 Million
Cash¹

\$12 Million
Market Cap²

157 Million
Shares
Outstanding

0
Warrants

7.3 Million
Options

165 Million
Fully Diluted

435,000
Shares/Day
Average
Volume/day

\$0.06-\$0.145
52 Week High/Low

1. As at June 30, 2024
2. As at August 23, 2024



New
Found
Gold *



Eric
Sprott

Institutional & Retail (Including Insiders)

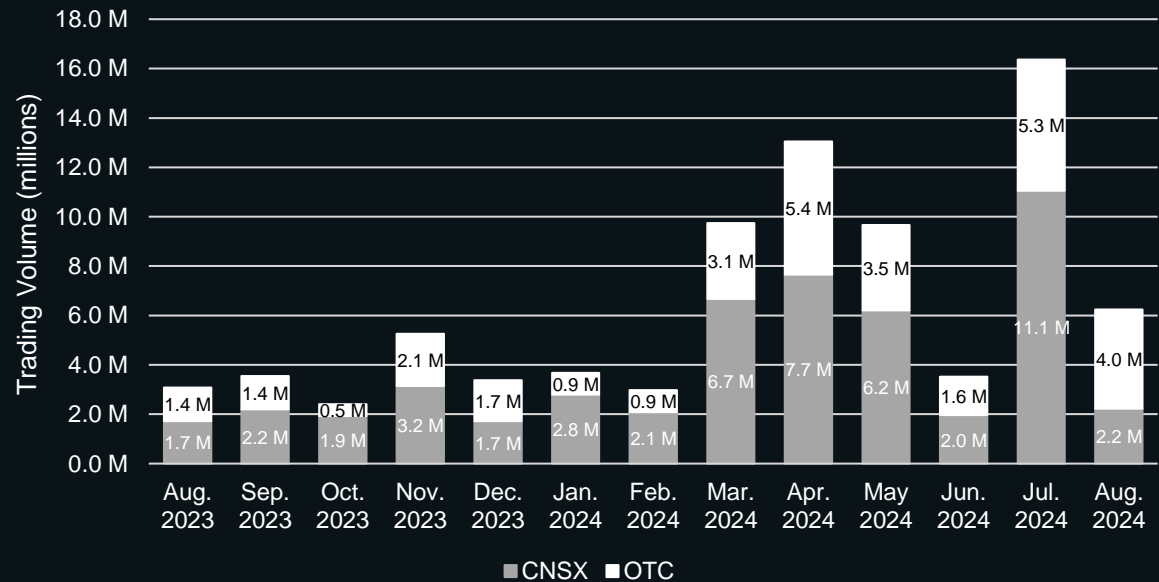
8%

16%

76%

*As at June 30/24

Exploits Trading



OVERVIEW ON EXPLOITS

STRATEGICALLY POSITIONED & FUNDED



One of the largest and most strategic land packages, including:

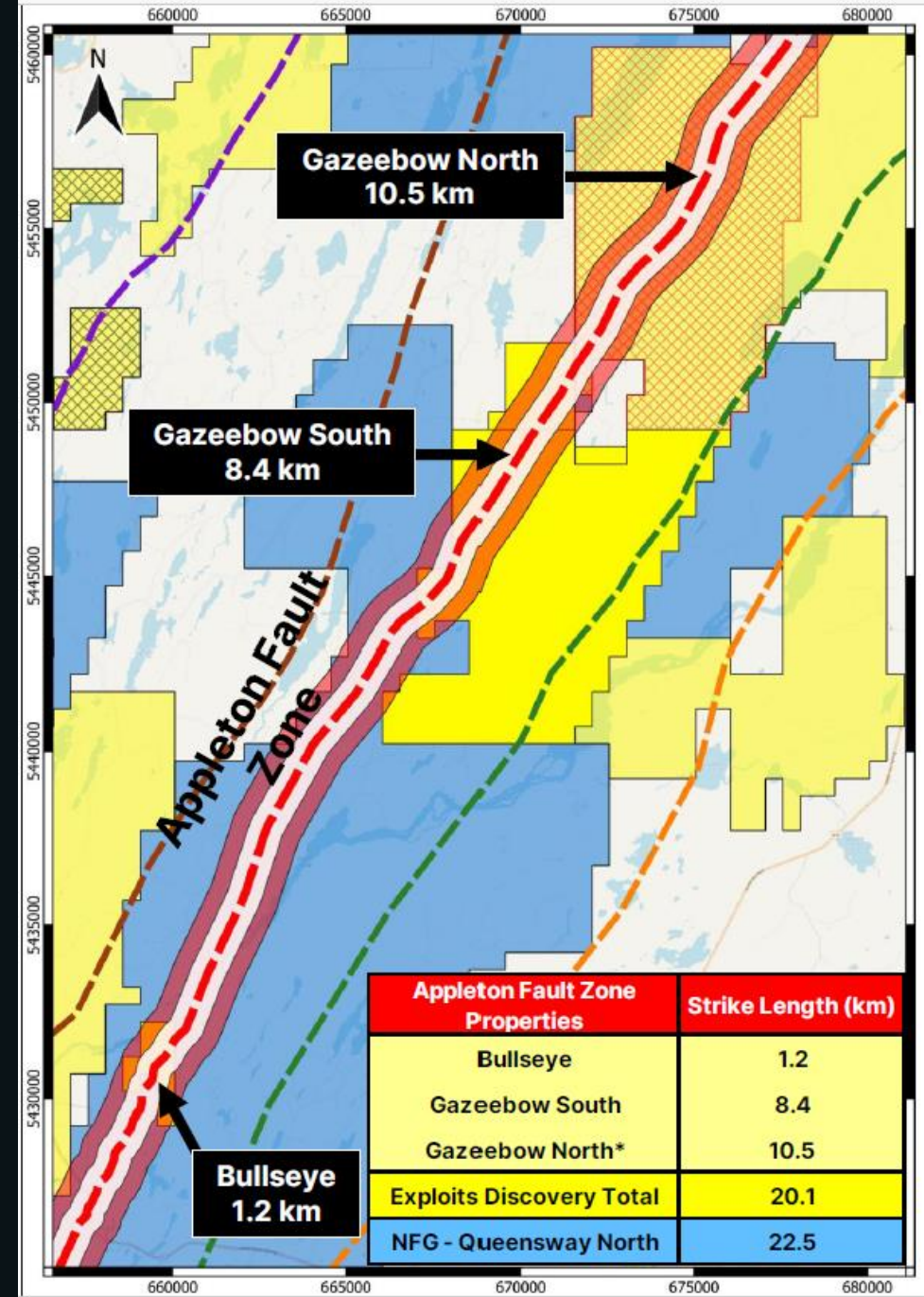
Bullseye Gold Project

- ✓ Close to numerous high-grade gold discoveries

Gazebow Gold Properties

- ✓ Large and significant strike length on the Appleton Fault Zone

The Trend is North!



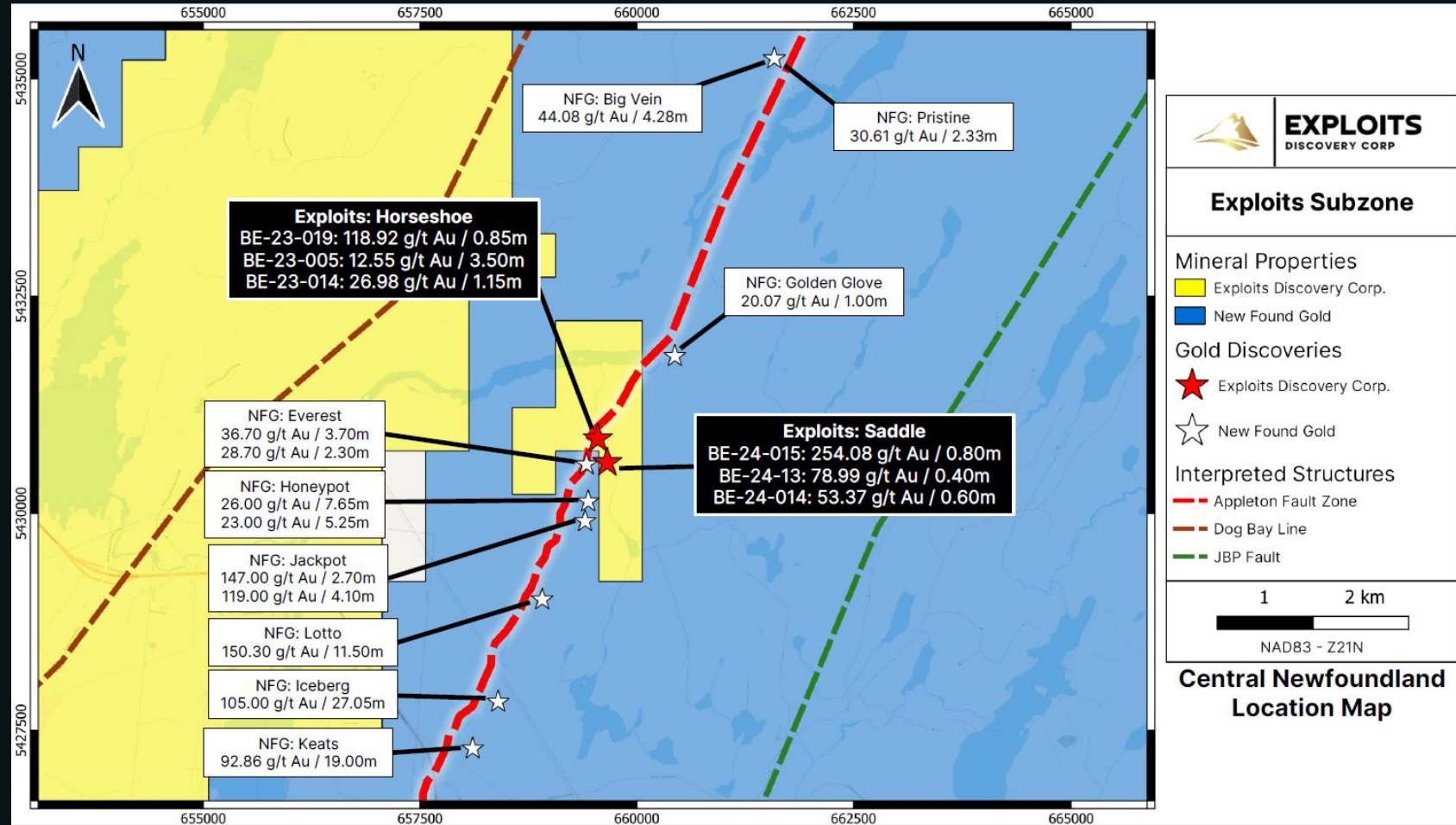
* Claims in dispute; filed a formal appeal with the NL supreme court

STRATEGIC KEY CLAIMS ACQUIRED

Bullseye - Game Changer

In the middle of recent high-grade gold discoveries

- ✓ Fall 2022 - staked major claims along the Appleton Fault Corridor
- ✓ Adjacent to New Found Gold's Queensway and Kingsway projects (formerly LAB)
- ✓ Recently announced Saddle Zone at Bullseye

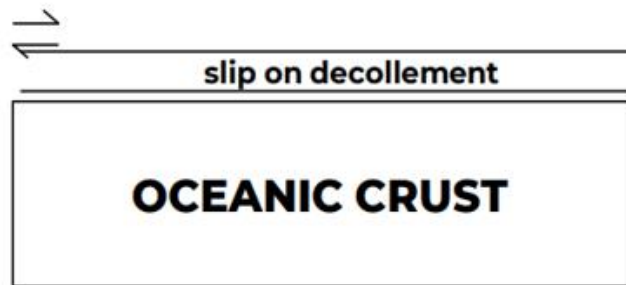
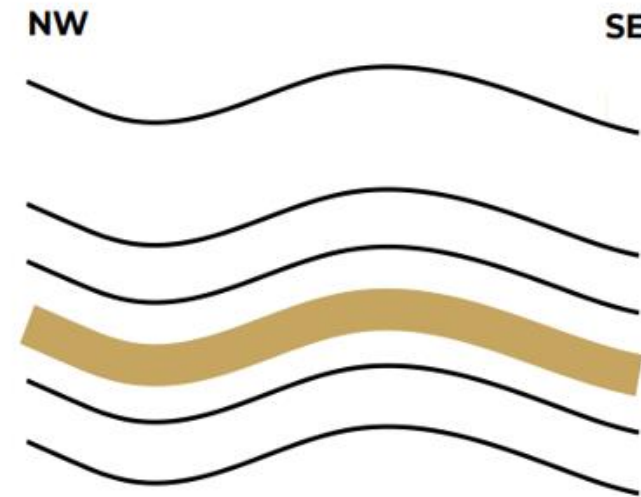


The map displays selected drill hole assay intercepts published by New Found Gold Corp. & Labrador Gold Corp. in their respective public corporate presentations. Readers are cautioned that the presence of mineralization on claims adjacent to those held by the Company is not necessarily indicative of mineralization that may exist on claims held by the Company.

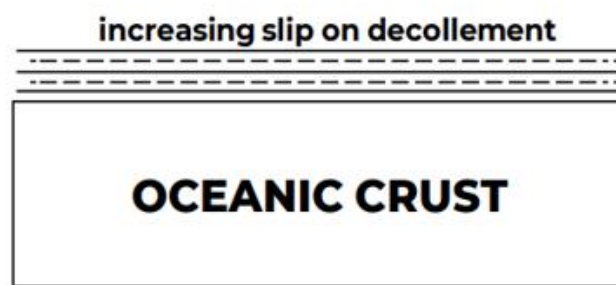
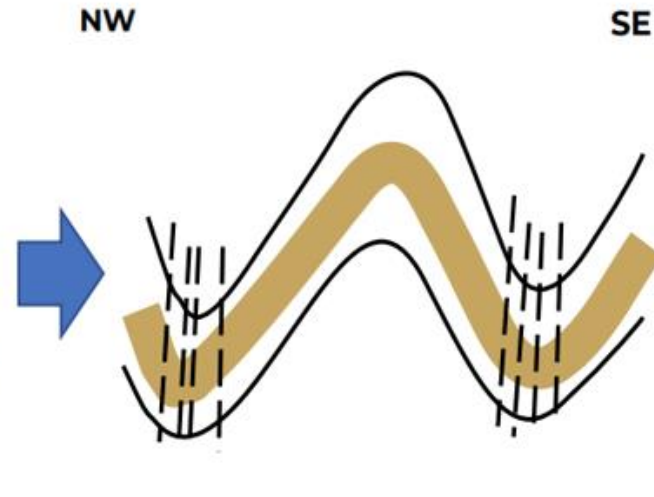
FORMATION OF HIGH-GRADE GOLD DEPOSITS

WITHIN OROGENIC MEGASTRUCTURES

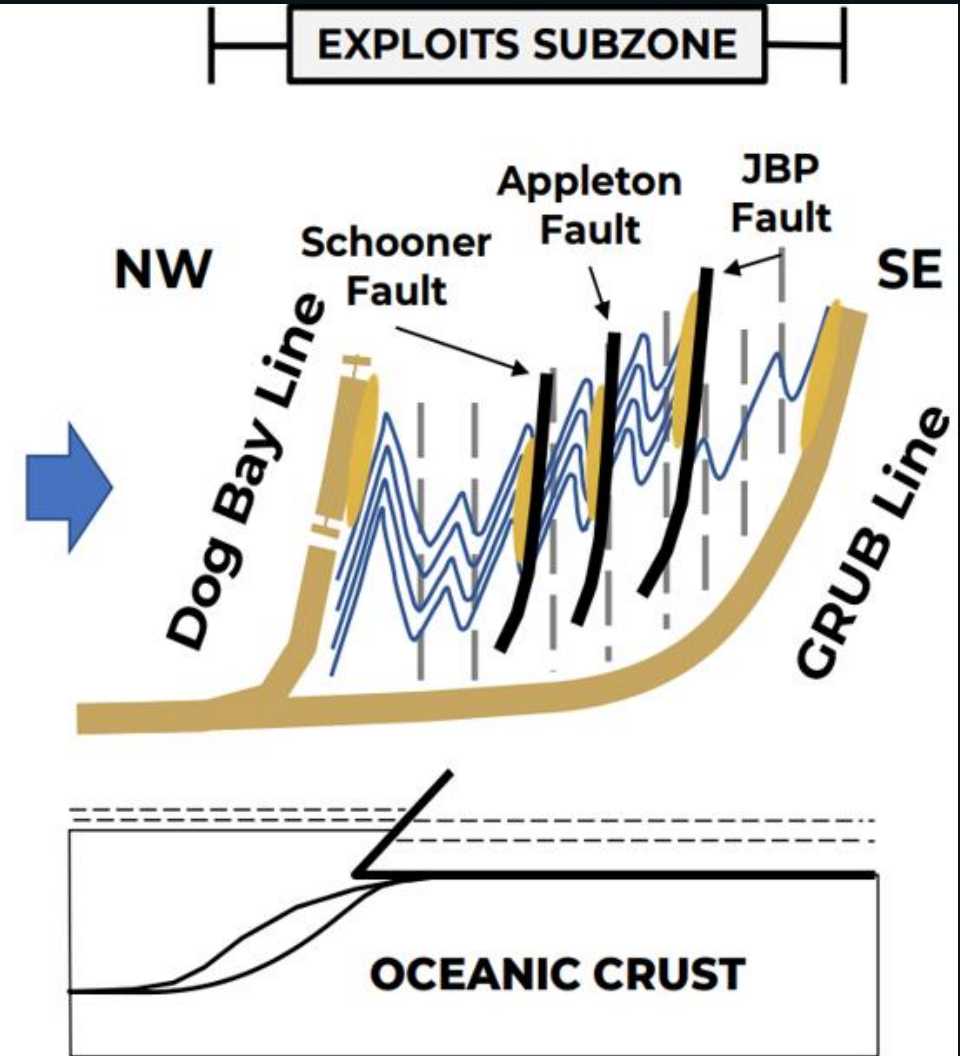
Schematic Cross Sections



1. Ocean closes, compression of oceanic crust on continental crust begins.



2. Increased compression, pressure, folding & faulting. Metamorphic fluids begin to generate deep in the crust.



3. Fluids promote fault failure (seismic pumping). Auriferous fluids migrate up secondary displacement faults and deposits gold into structural traps (dilatational site).

FAVORABLE HOST FOR HIGH-GRADE GOLD DEPOSITION

New Found Gold
Kick started the Gold Rush in Central
Newfoundland
92.9 g/t over 19m



Fosterville
One of the world's highest-grade & most
profitable gold mines. Largest gold producer
in Victoria, Australia



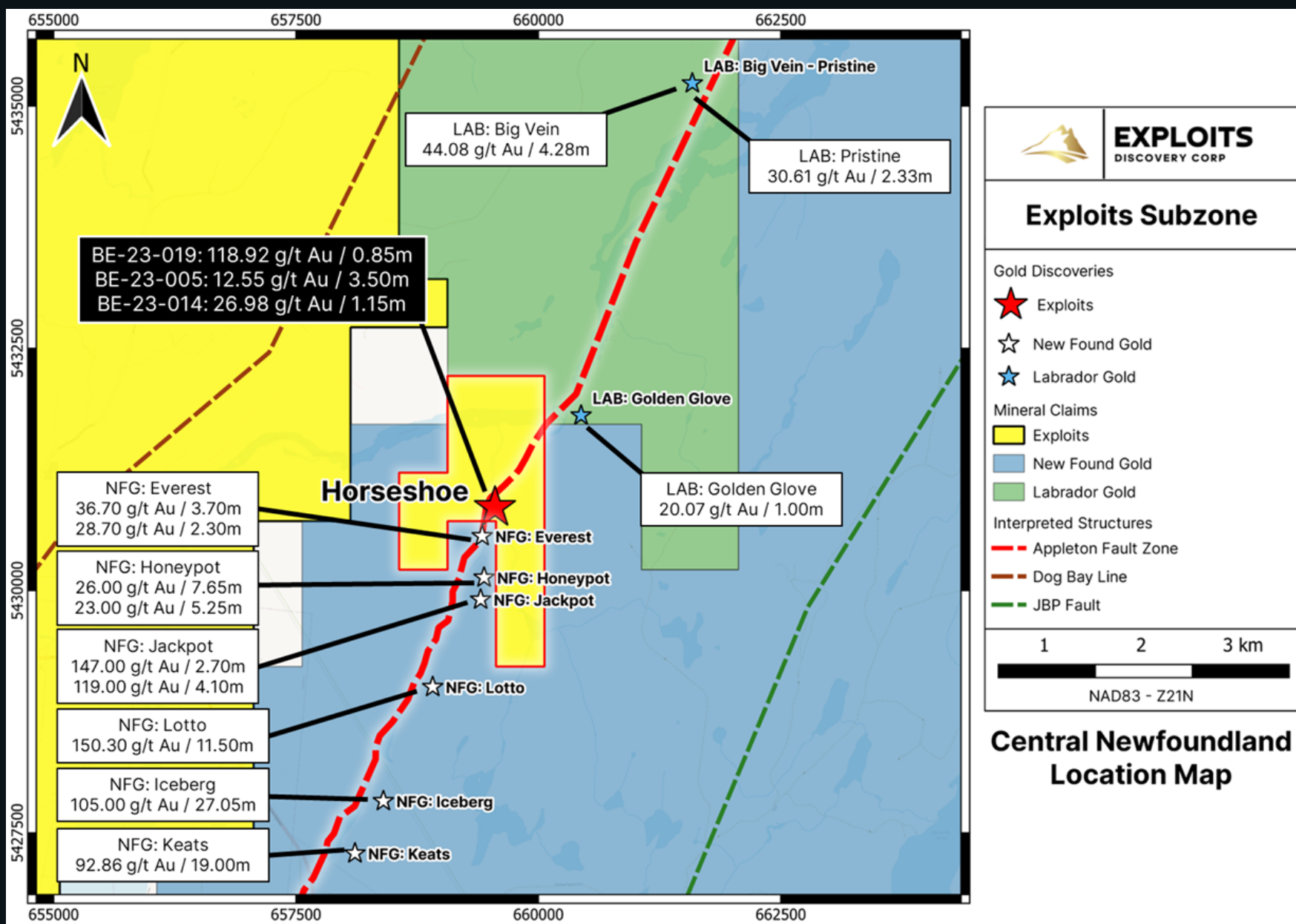
Exploits' Bullseye
BE-23-001
14.24 g/t Au over 0.50m



FIRST DRILL PROGRAM ON BULLSEYE (2023)

FIRST DISCOVERY

Horseshoe Gold Zone!



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BULLSEYE HIGHLIGHTS

MULTIPLE GRAINS OF GOLD ON OUR FIRST DRILL HOLE



**Assaying 14.24 g/t Au
over 0.5m at 61.0-
64.2m down-hole depth**



DRILL HOLE #5

MORE HIGH-GRADE GOLD

12.55 g/t Au over 3.50 m

Including 68.4 g/t Au contribution from 0.45 m

5 Grains Visible Gold *at a depth of ~28m*



DRILL HOLE #19

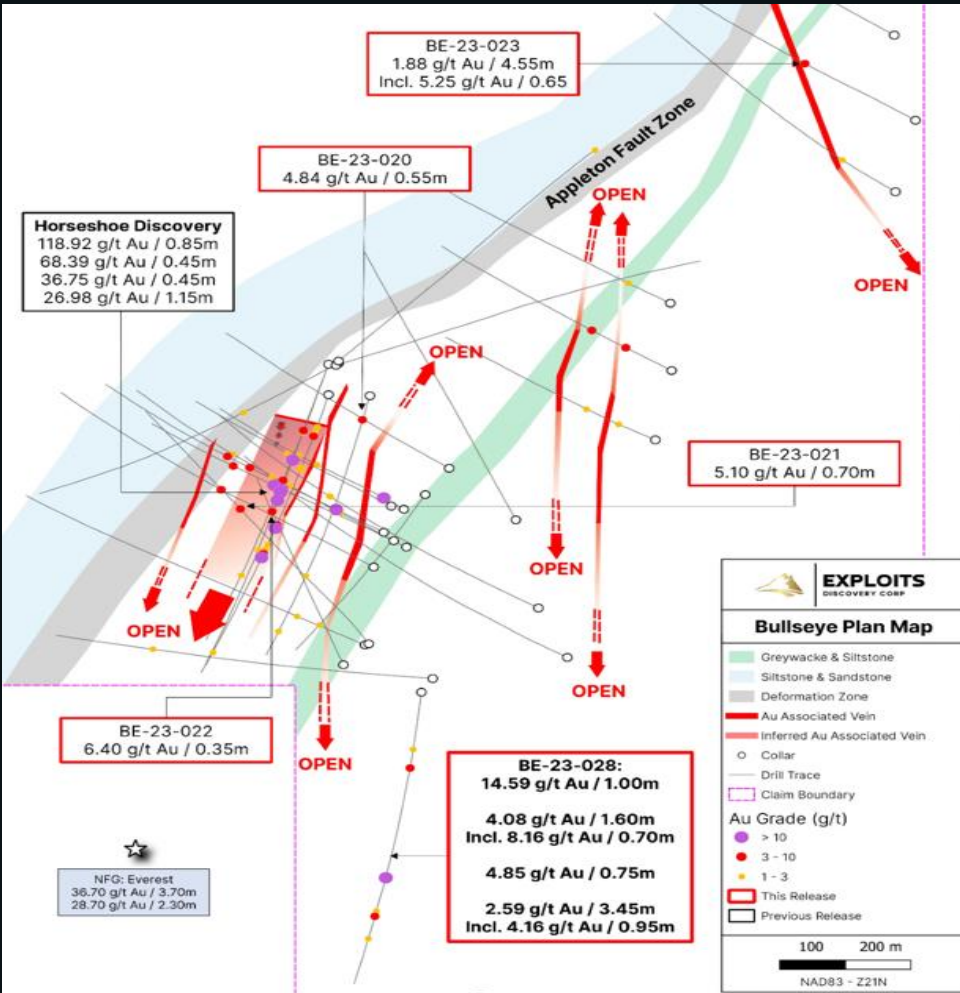
55 GRAINS OF GOLD OSERVED

- ✓ Intersected **38.2 g/t over 2.80 m** at a depth of 145 m below surface
- ✓ 55 grains of visible gold were noted within a network of quartz veins
- ✓ Including **118.92 g/t over 0.85 m**

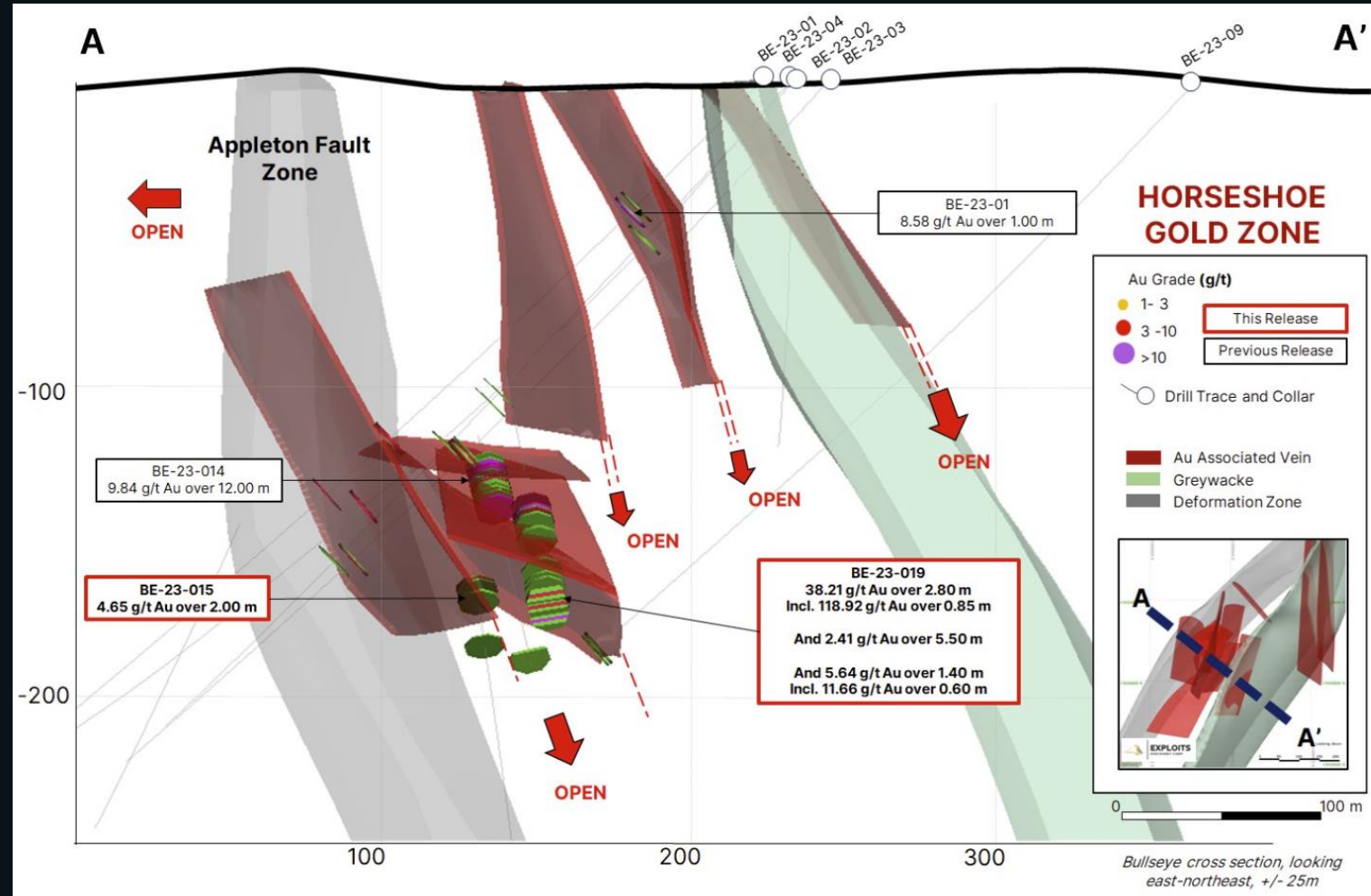


BULLSEYE – HORSESHOE GOLD DISCOVERY

Plan View



Cross Section View

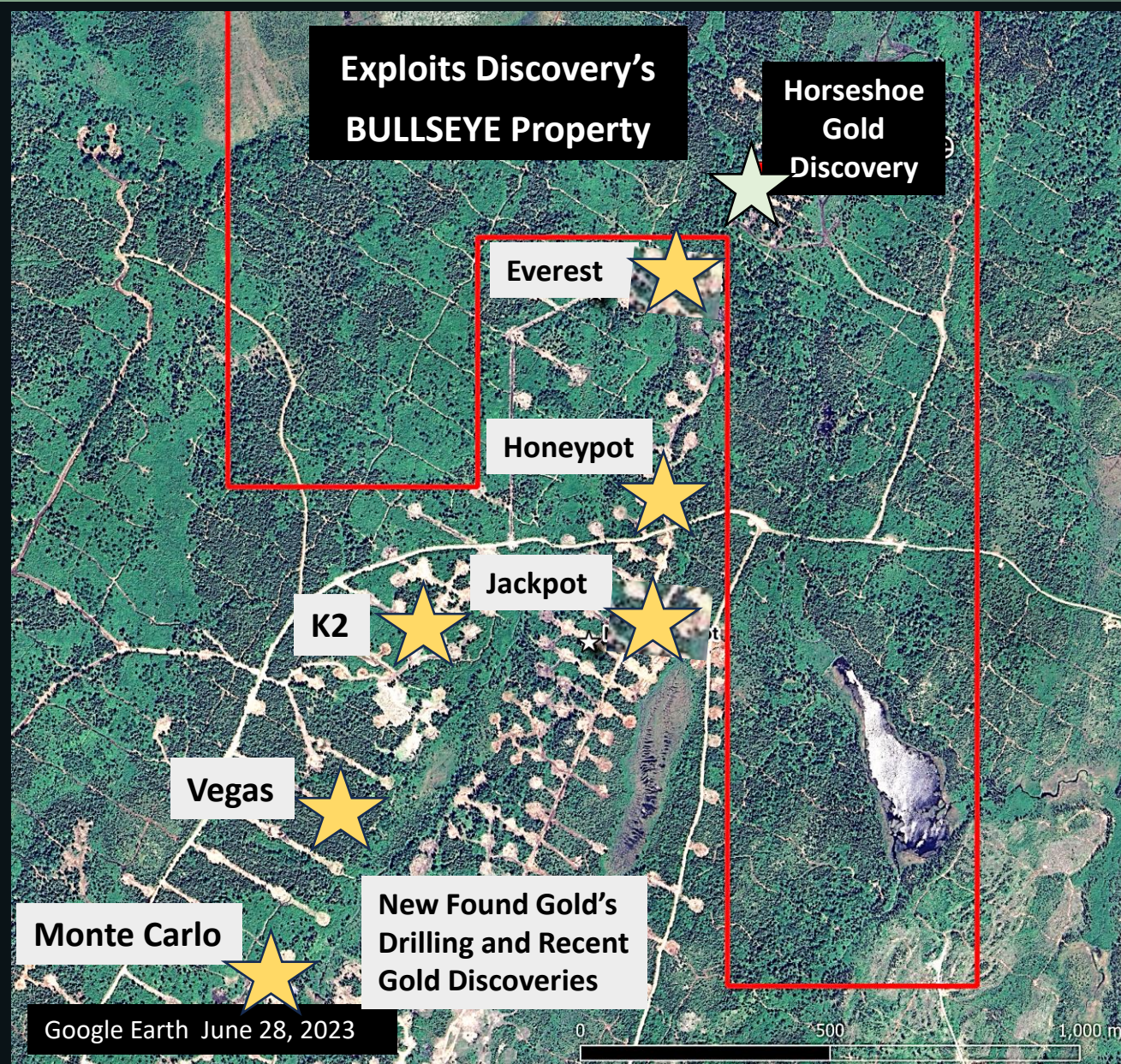


**Open in all directions
 Up to 118.92 g/t**

Diamond drilling of 11,292 m completed over the 30-hole first phase evaluation at Bullseye.

RECENT NEW FOUND GOLD DISCOVERIES

6 GOLD DISCOVERIES IN THE PAST YEAR WITHIN 1KM OF BULLSEYE



May 10, 2023

New Found Discovers Three New Gold Zones Along Appleton Fault Zone – Monte Carlo, K2 & Everest

June 22, 2023

New Found Makes New High-Grade, at Surface Discovery Intercepting 95.7 g/t Au Over 3.25m at “Jackpot Zone”

November 29, 2023

New Found Intercepts Significant High-Grade Intervals at K2

January 10, 2024

New Found Makes First New High-Grade Discovery of 2024, Intercepts 26 g/t Au Over 7.65m & 23 g/t Au Over 5.25m at the “Honeypot Zone”

February 29, 2024

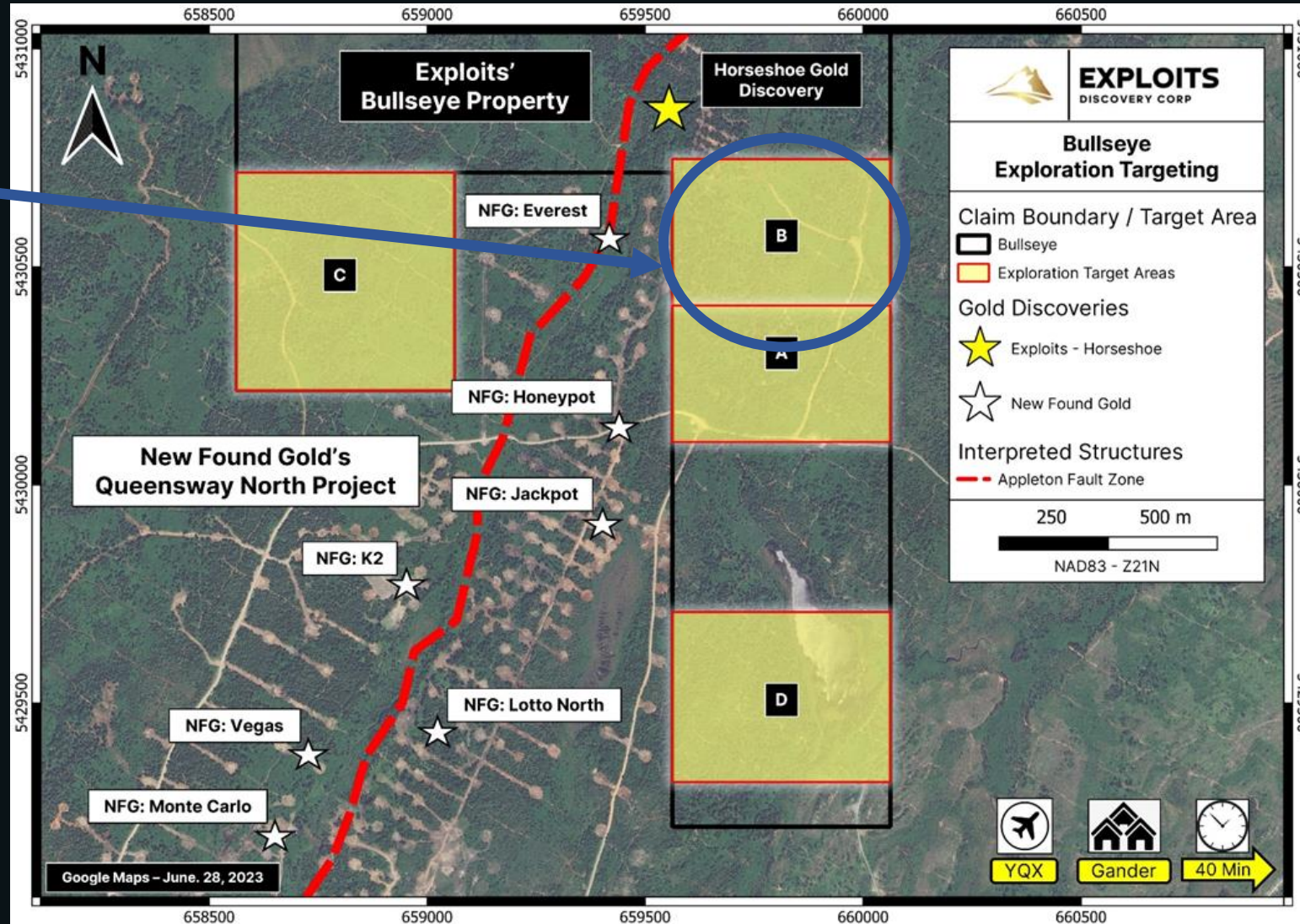
New Found Makes New High-Grade Discovery with 35 g/t Au Over 17m, Including 1,910 g/t Au Over 0.3m at “Vegas Zone”

April 17, 2024

New Found Intercepts 14.8 g/t Au Over 5m at Honeypot & 43.1 g/t Au Over 2m at Jackpot

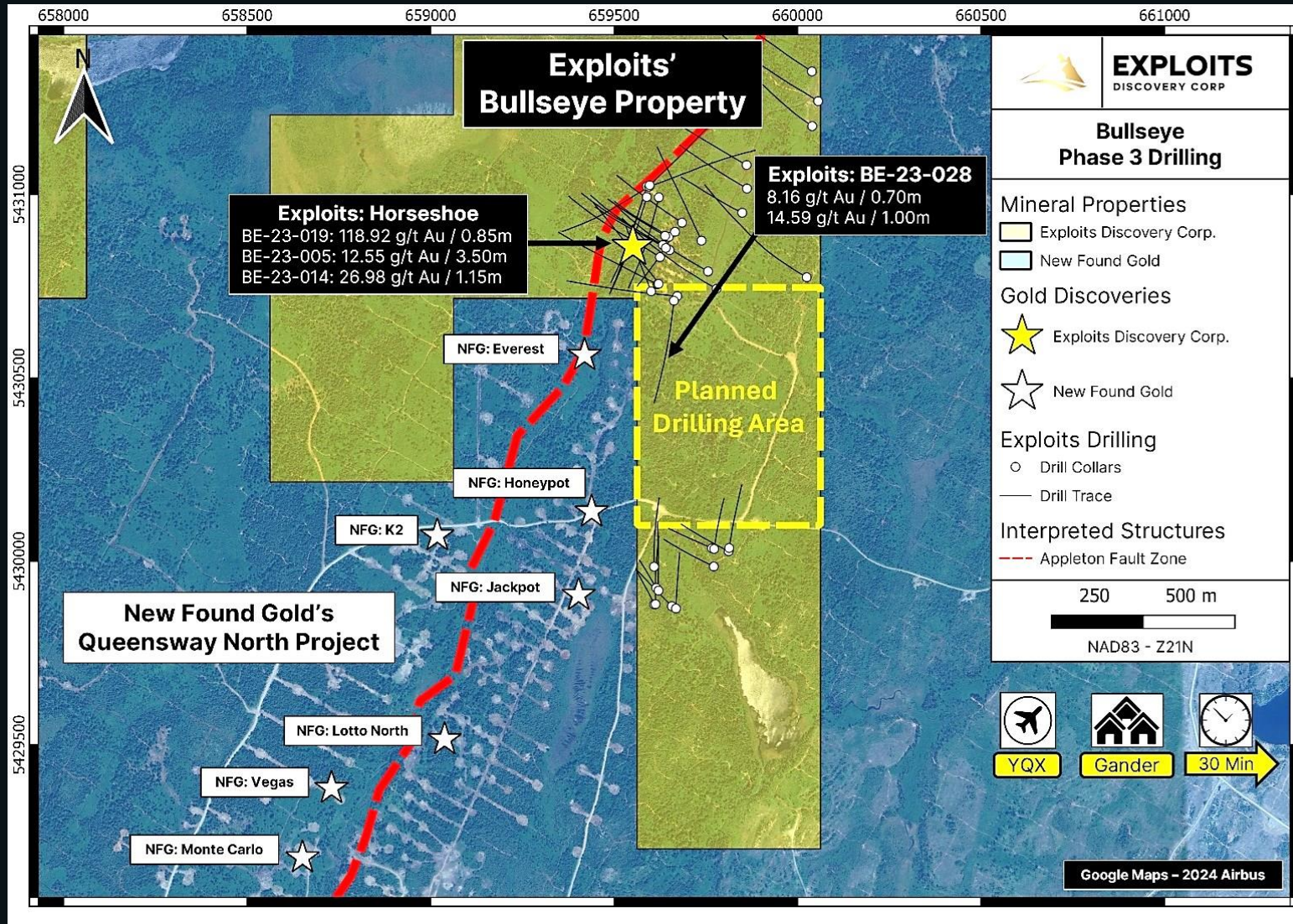
MULTIPLE TARGETS IDENTIFIED AT BULLSEYE

Recent target



PHASE 3 DRILLING AREA AT BULLSEYE

~2,500m drilling campaign commenced in June, follow up from hole 28 (2023 drill program)



ANOTHER NEW DISCOVERY "SADDLE ZONE"

67.55 G/T OVER 3.30 M INCLUDING 254.08 G/T OVER 0.80 M WITH VG

Drill Hole 15:

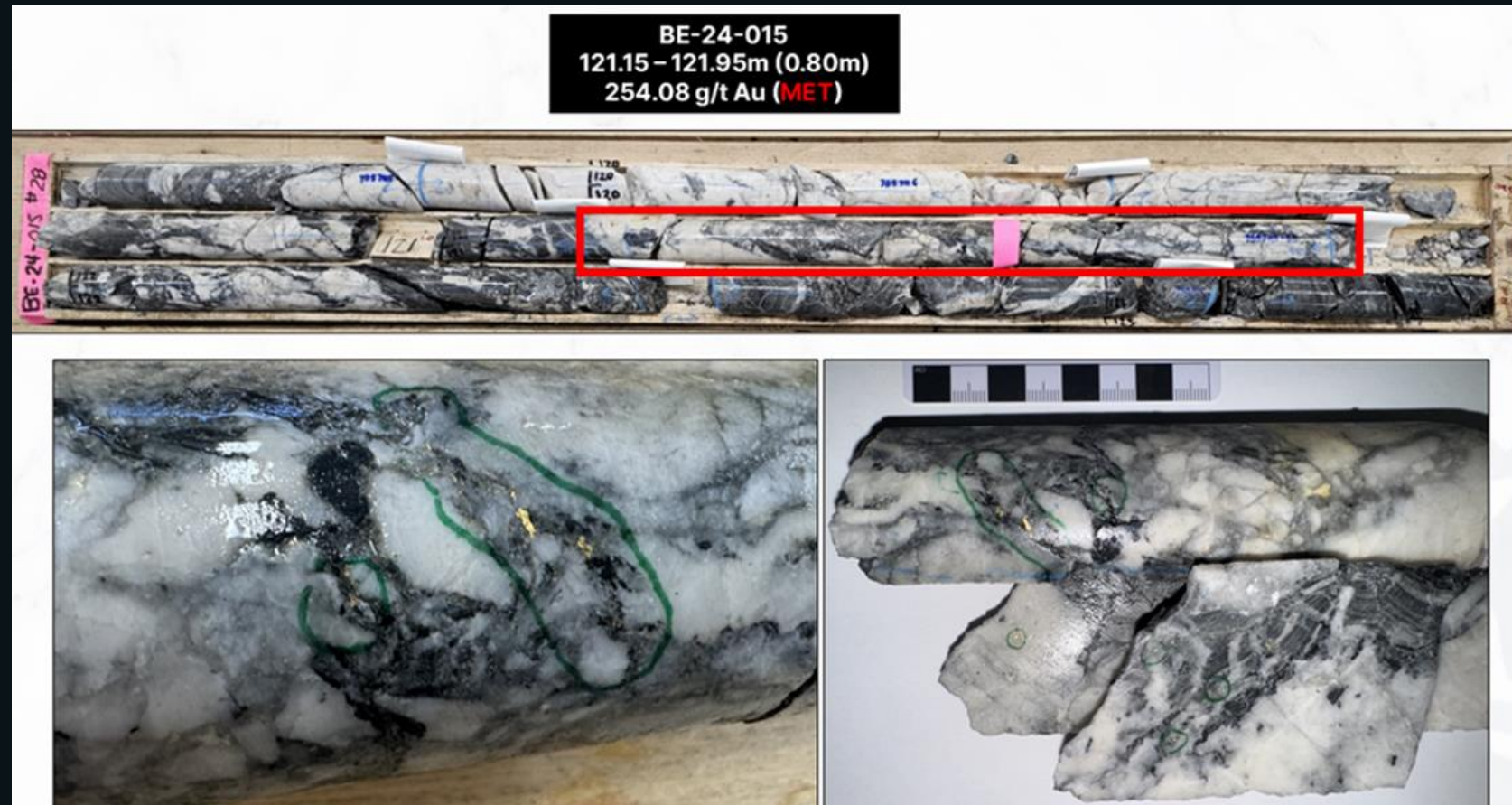
Intersected **67.55 g/t Au over 3.30 m** from a **swarm of quartz veins** where **multiple flecks of visible gold** were **observed**, at **85 m below surface**. (Including **254.08 g/t Au contribution from a 0.80 m sample**).

Drill Hole 14:

Intersected **53.37 g/t Au over 0.60 m** at 141 m below surface.
Intersected **32.71 g/t Au over 0.40 m** at 164 m below surface.

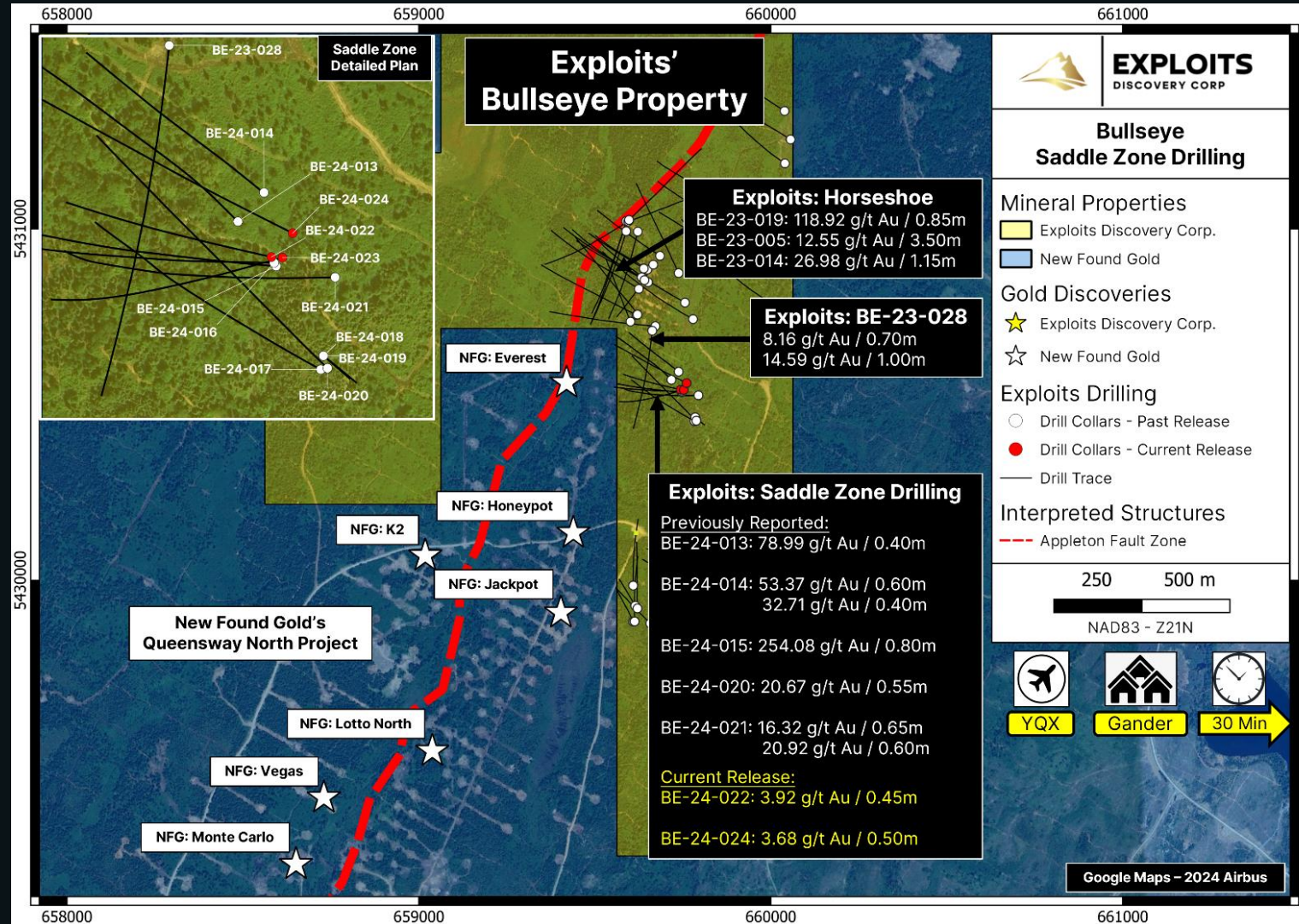
Drill Hole 13:

Intersected **35.82 g/t Au over 0.90 m** at 105 m below surface including **78.99 g/t Au over 0.40 m**.



RECENT DRILL PROGRAM ON BULLSEYE

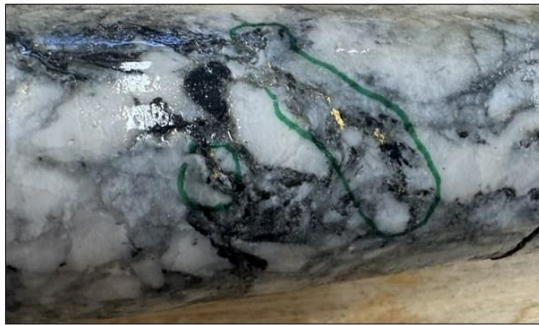
SECOND DISCOVERY - SADDLE



RECENT DRILL PROGRAM ON BULLSEYE

SECOND DISCOVERY - SADDLE

BE-24-015
121.15 - 121.95m (0.80m)
254.08 g/t Au (MET)



CSE : NFLD ●●●

BE-24-020

356.70 - 357.25m (0.55m)
20.67 g/t Au (Screen Met.)



BE-24-021

251.80 - 252.45m (0.65m)
16.32 g/t Au (Fire Assay)

253.25 - 253.85m (0.60m)
4.80 g/t Au (Fire Assay)

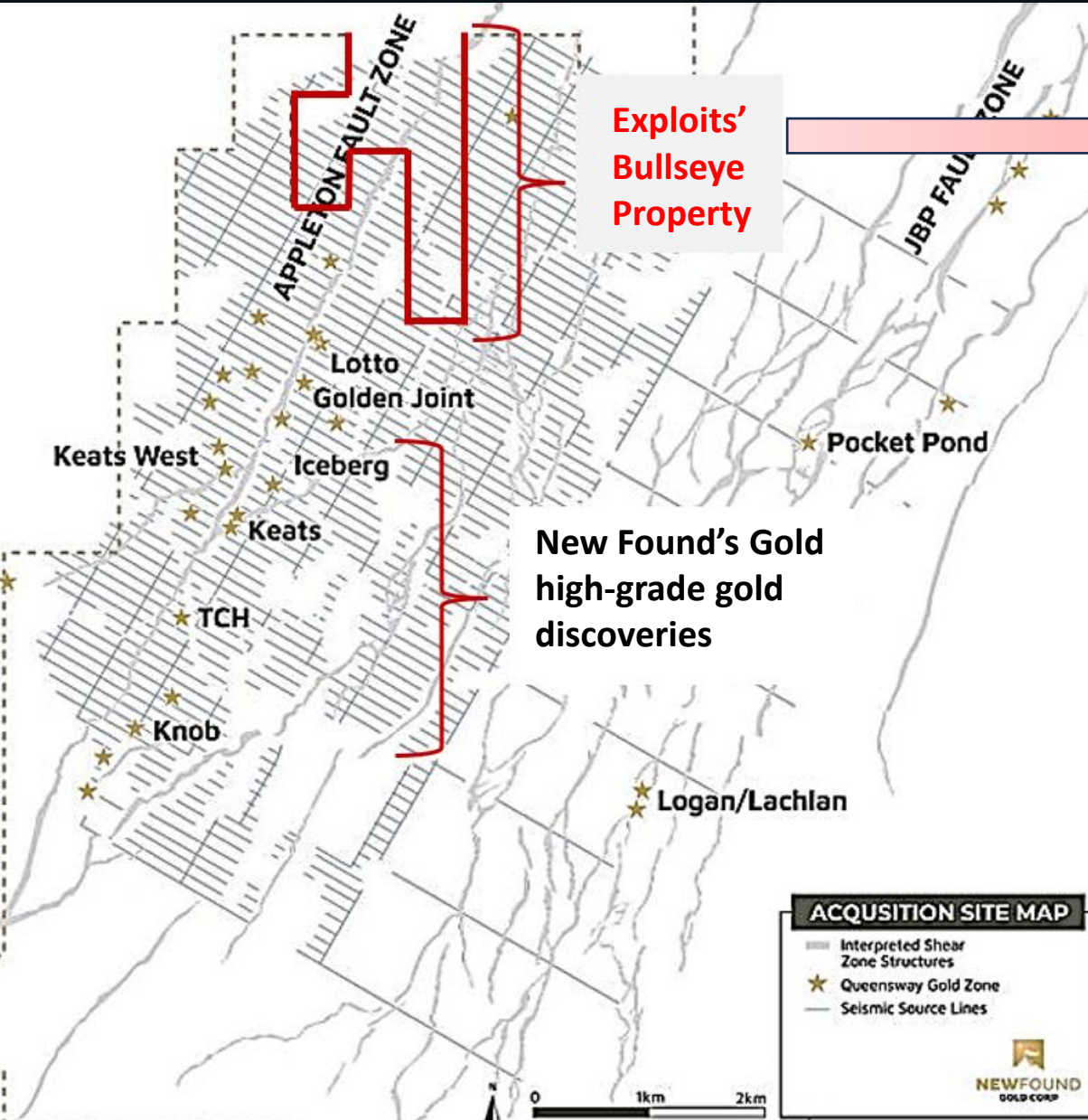


263.80 - 264.40m (0.60m)
20.92 g/t Au (Screen Met.)

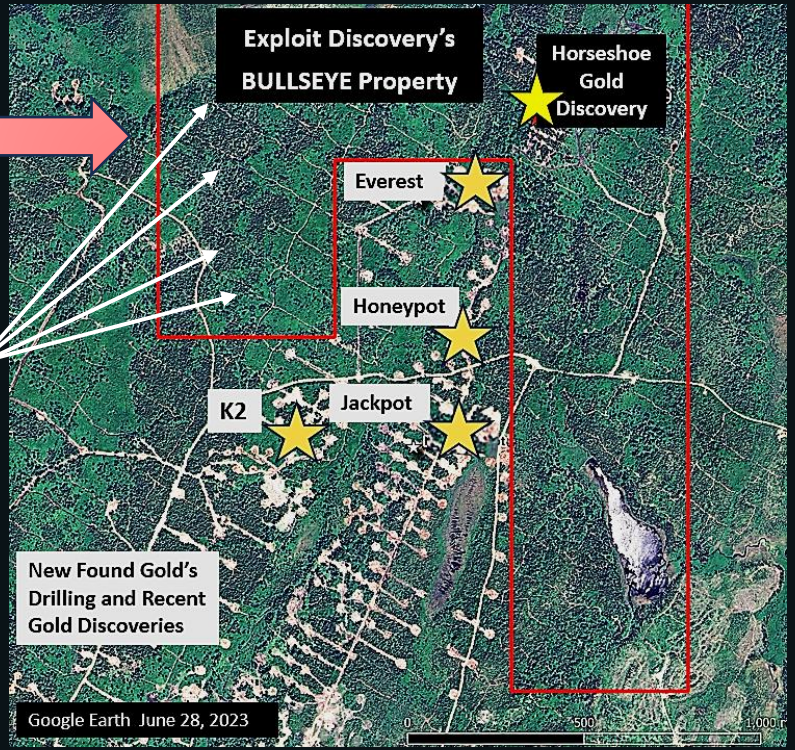


CSE : NFLD ●●●

NEW FOUND GOLD'S SEISMIC SURVEY



Seismic Survey Lines on our Bullseye property

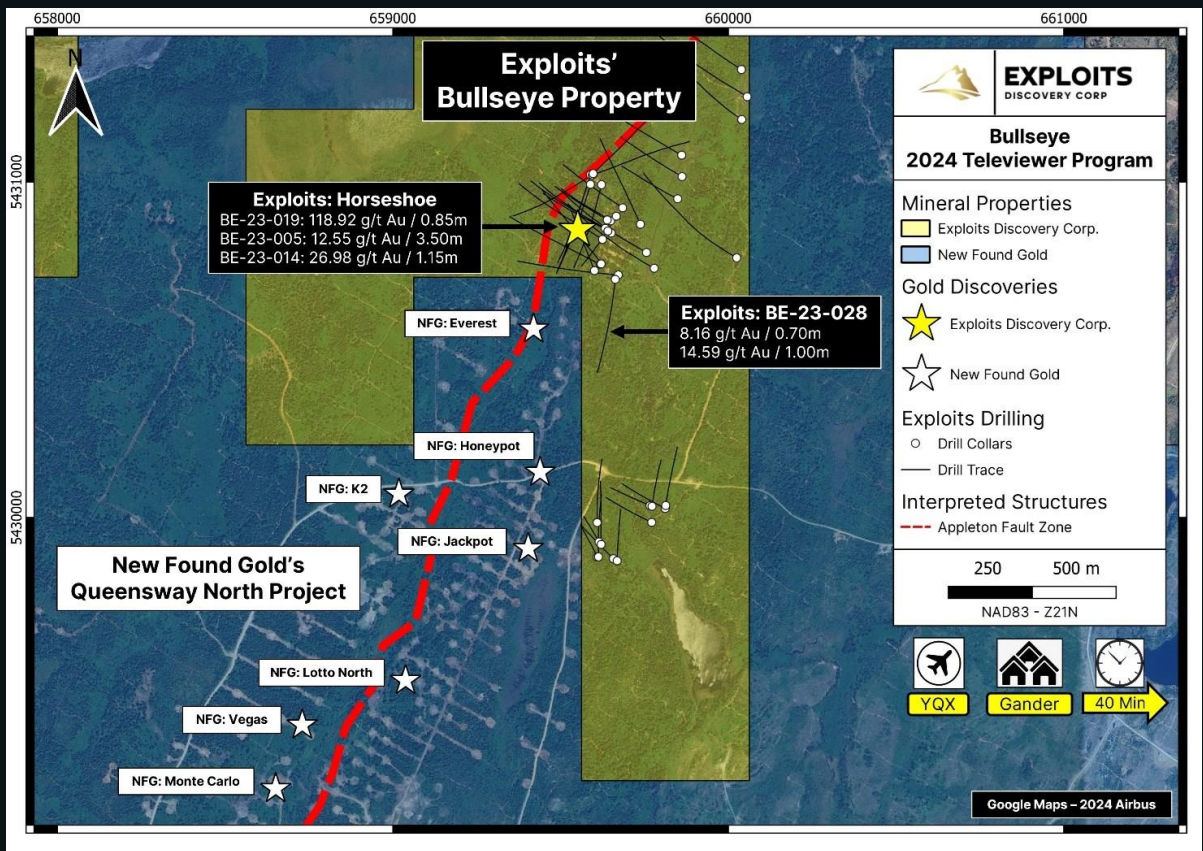


On June 26th, 2023, New Found Gold stated:
"3-D seismic could **change the game** at Queensway as we look to deeper layers of the gold system, as well as areas more distal from the Appleton Fault corridor...."

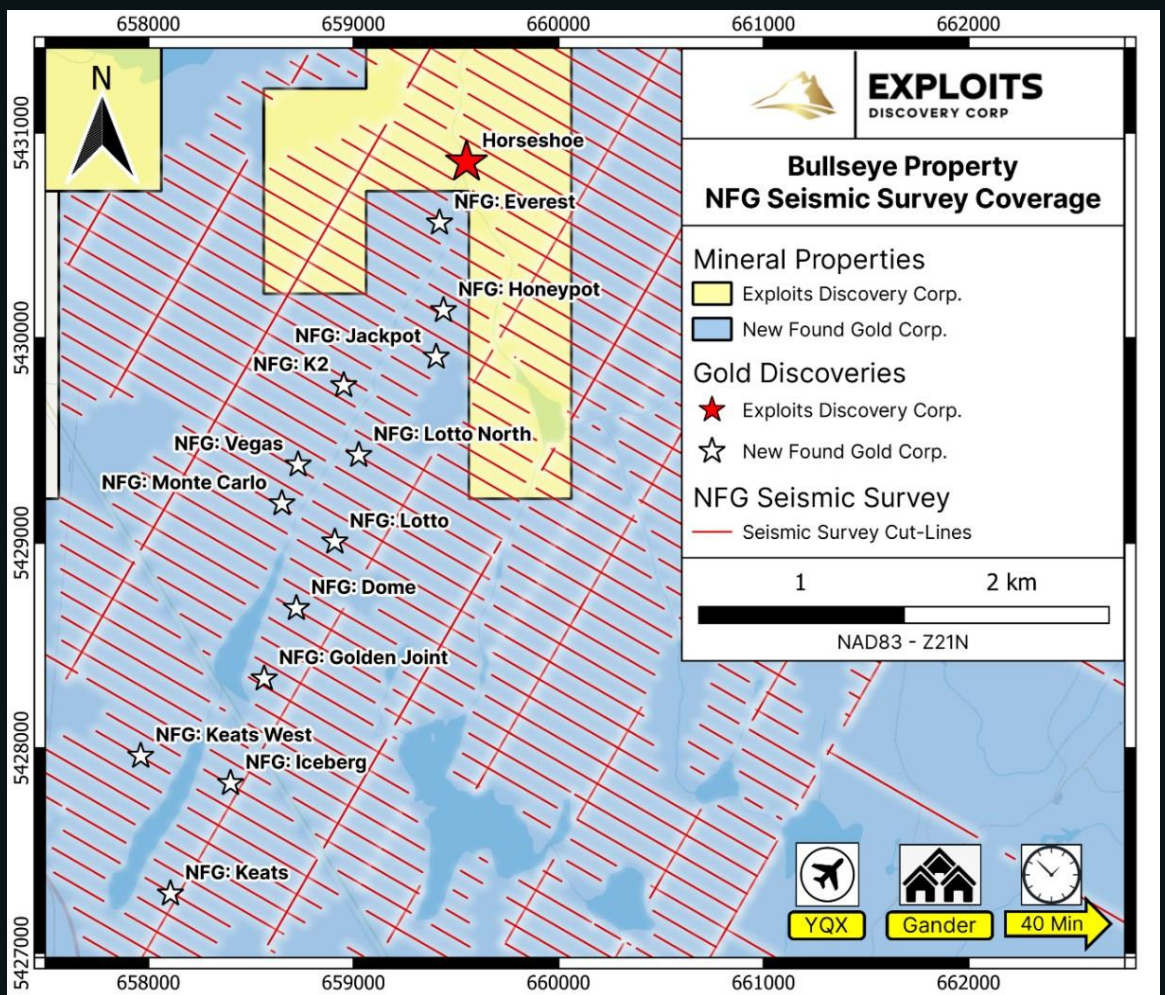
ON GOING AT BULLSEYE

Televviewer

- Televviewers produce oriented images downhole, allowing measurement of both planar and linear structural features in situ.
- Common features analyzed include veins, contacts, bedding/foliation, fractures/joints, faults, fold limbs and hinges.



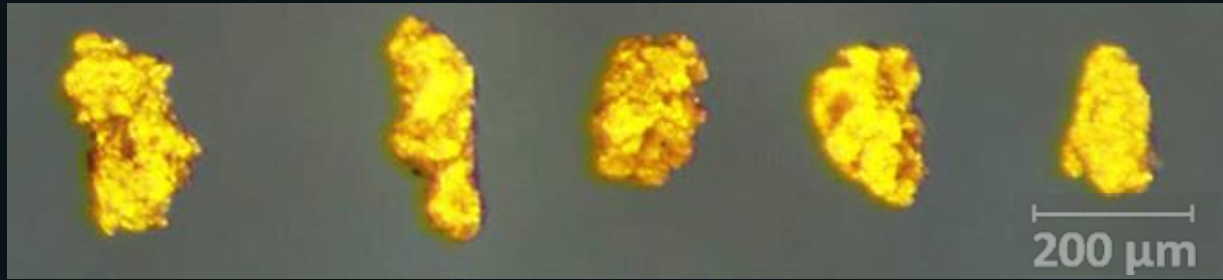
Seismic Interpretation



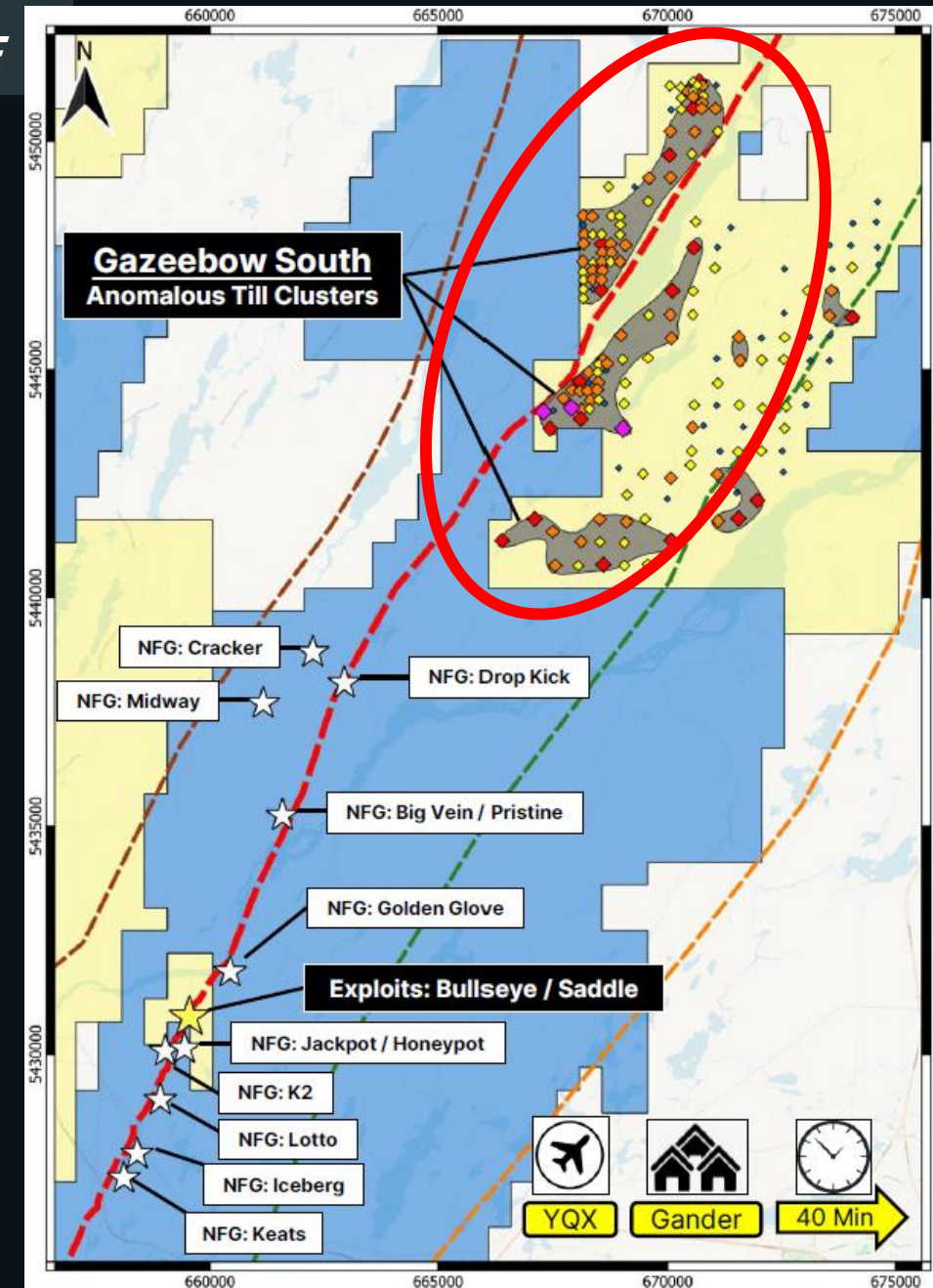
OUR LARGE GAZEEBOW PROPERTY

EXPLORATION EXPOSURE TO > 7 KMS OF APPLETON STRUCTURE

Till Survey Results: Up to 14 times more gold grains than background levels.



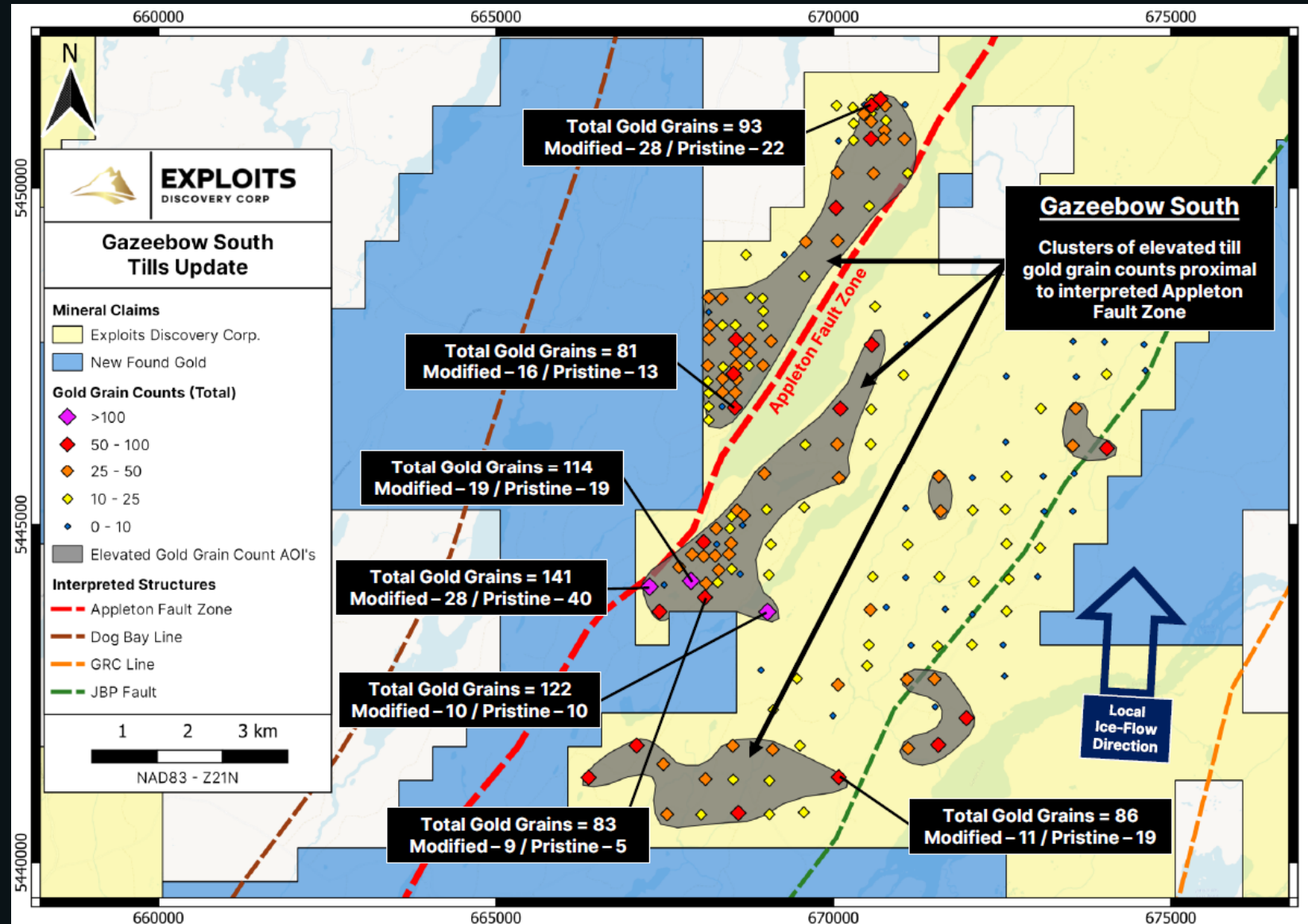
“These results further indicate the district scale potential of this region of Central Newfoundland.”



GAZEEBOW

EXPLORATION EXPOSURE TO > 7 KMS OF APPLETON STRUCTURE

- Three separate areas of high gold grain counts were identified.
- Advance targets to drill ready by late summer 2024.



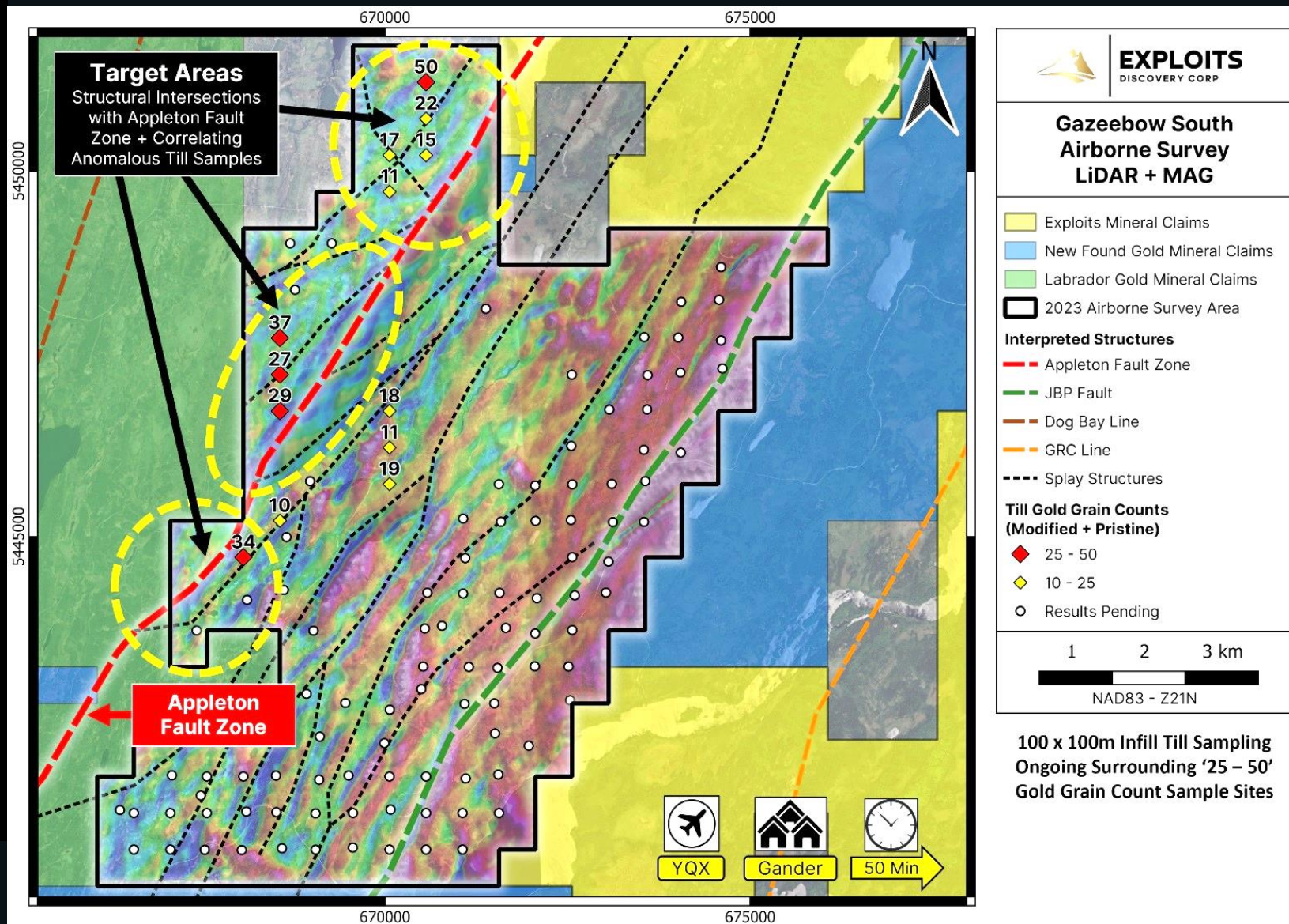
GEOPHYSICAL SURVEYS IDENTIFY COMPLEX STRUCTURES

ALONG APPLETON FAULT ZONE

LiDAR & Magnetics surveys identified a **complex network of structural disruptions** and braided splays along the Appleton Fault Zone.

The local bedrock's deformation levels and trends are **similar in scope** to those displayed by **New Found Gold** at several high-grade gold discoveries within the Queensway North project, located approximately 17 kilometres to the south.

Advancing several Gazeebow targets to the drill-ready stage during 2024 remains on-schedule.



NEAR-TERM CATALYSTS

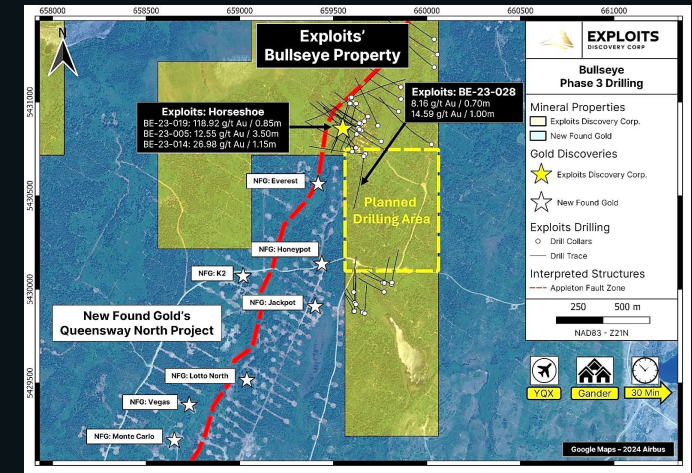
BULLSEYE

- Downhole televiewer survey ongoing
- Expecting interpretation of seismic data on Bullseye
- Future program plans underway

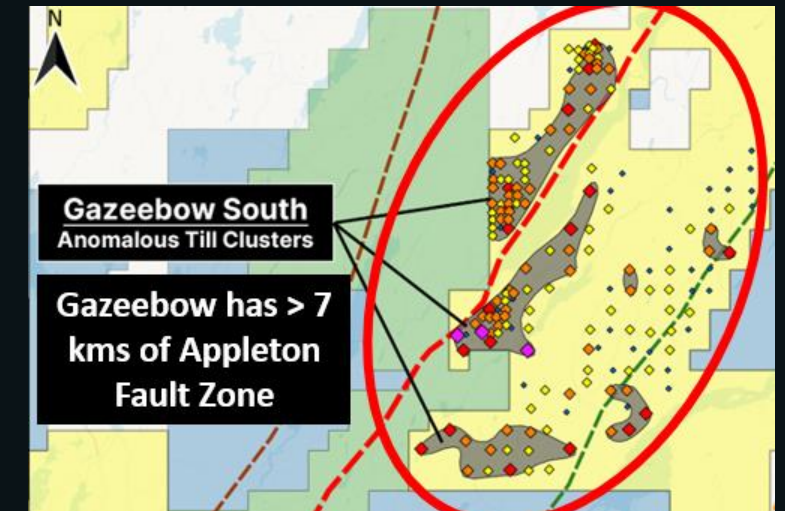
GAZEEBOW

- Follow up till sampling on 3 areas of high gold grain counts
- Boots-on-ground prospecting
- Advance top 3 targets to drill-ready stage

Bullseye



Advancing Targets at Gazeebow



BULLSEYE & GAZEEBOW

Potential Company Game Changers

8%*



New Found Gold

Supportive shareholders & well-funded



16%



Eric Sprott

*As at June 30, 2024

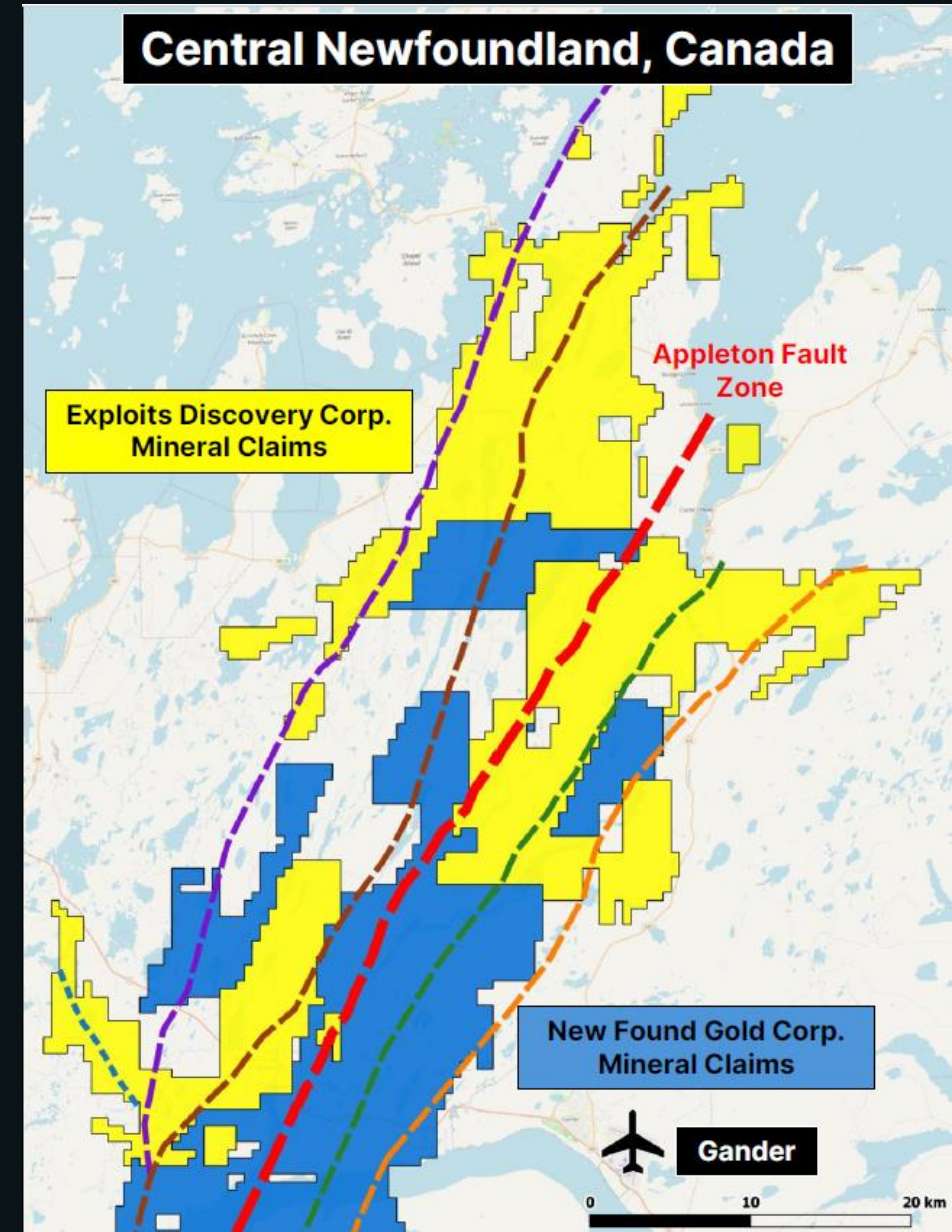
STRATEGIC LAND PACKAGE



Multiple project areas within Appleton structural zone




Experienced technical advisors and management team




CONTACT

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FSE: **634**



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EXPLOITS
DISCOVERY CORP

**EXPLORING HIGH-GRADE GOLD
TARGETS IN CENTRAL
NEWFOUNDLAND**